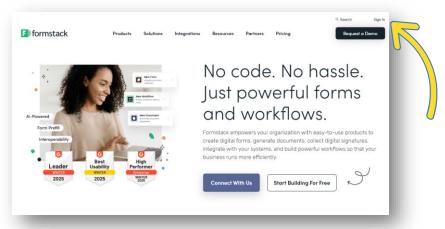
Step-by-Step Instructions for Verifying Student Transit Pass Applications in Formstack

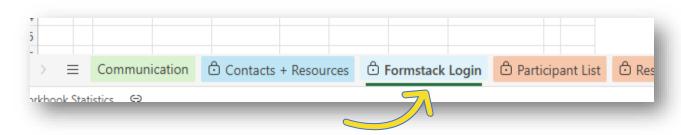
1. OPEN FORMSTACK.

- Go to <u>formstack.com</u> and click "Sign In" in the upper right.
- This is where student applications are stored to sign in, you need the username, password, and auth code shared on your 1Password page (not your personal or work email). Let's find them!



2. OPEN YOUR SCHOOL'S STP SPREADSHEET IN A NEW WINDOW.

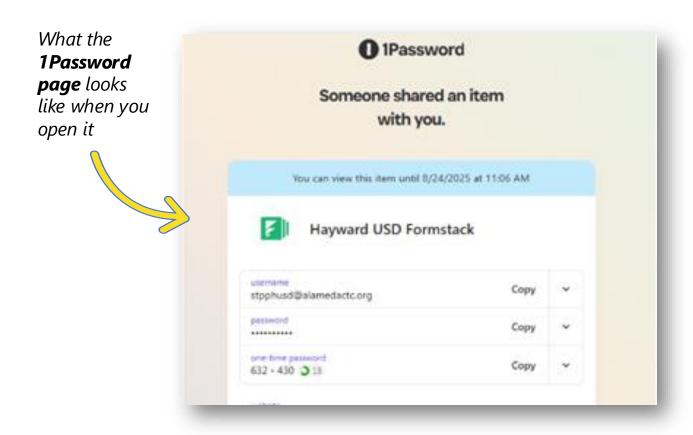
- This was shared with you by your school liaison and is protected by a password. It's a tool for sharing information with you.
- To find the information for logging into Formstack, click on the "Formstack Login" tab at the bottom of the spreadsheet.



3. OPEN YOUR 1PASSWORD PAGE IN A NEW WINDOW.

- On your spreadsheet's "Formstack Login" tab, there's a white box.
 Open he link in that white box that starts with https:\\share.1password in a new browser tab or window.
- This link will update monthly, so don't bookmark it.



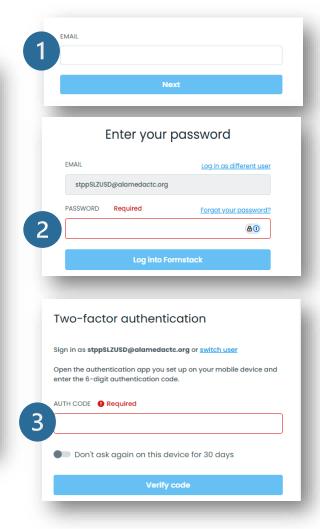


4. SIGN INTO FORMSTACK USING THE INFORMATION ON YOUR 1PASSWORD PAGE.

- When Formstack asks you for an email, copy and paste the username you see on the 1Password page (it starts with "stpp").
- When Formstack asks you for a password, copy and paste the password you see on the 1Password page.
- Finally, when Formstack prompts you for an "Auth code," copy and paste the 6-digit one-time password from the 1Password page. This code refreshes every 30 seconds, so you can wait until it starts over to ensure you have enough time.

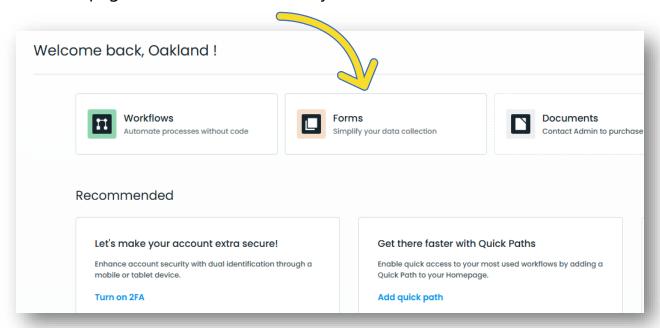
Password Someone shared an item with you. You can view this item until 9/21/2025 at 3:19 PM San Lorenzo USD Formstack 1 usemame stppSLZUSD@alamedactc.org Copy ∨ copy ∨

Paste to here.



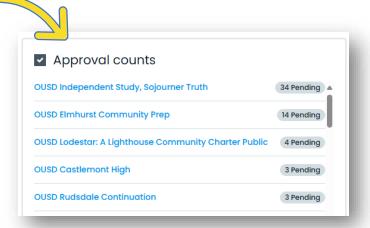
5. FIND YOUR SCHOOL'S APPLICATIONS.

- You're in! You can close the 1Password page that was just to get you into Formstack.
- This page looks like a lot, but all you need to do is click "Forms."



Now, a shortcut:

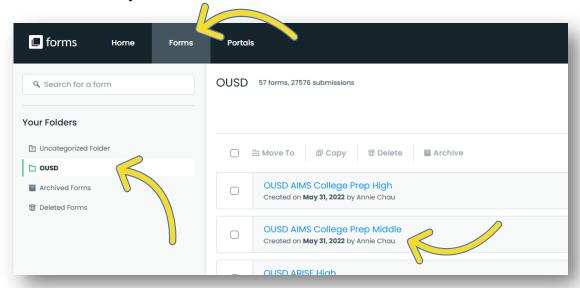
If your school has applications pending your approval, you can click on it in the "**Approval counts**" box (*not* the "Your forms" box).



4

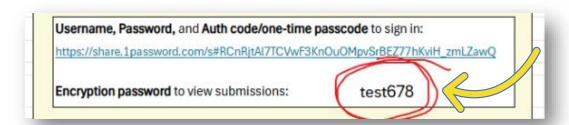
5. FIND YOUR SCHOOL'S APPLICATIONS (CONTINUED).

- If you need to navigate to your school but it's not in the "Approval counts" box, click "Forms" at the top, then click your district's folder to the left.
- Hover over your school's name and click "Submissions."



6. ACCESS APPLICATIONS USING ENCRYPTION PASSWORD

When Formstack prompts you for an encryption password, use the "Encryption password" from the white box on the "Formstack Login" tab of your school's STP spreadsheet. It should be a combination of 6 letters, numbers, and symbols.



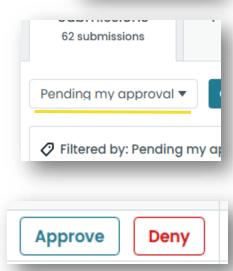
5

7. VERIFY STUDENT INFORMATION

We rely on site admin to confirm (and, if necessary, correct)
 essential student information. If an application is approved with
 incorrect information, it will most likely be denied.

Click the "Table settings" gear icon to the right; drag and drop the options so that Student Name, Student ID Number, and Student Date of Birth are in the "Visible" column, and feel free to hide the rest.

- To only see applications that need your attention, change the filter from "All submissions" to "Pending my approval."
- If the student information is correct, click "Approve."
- If a student is not enrolled at your school, or if they already applied, click "Deny" and provide a brief note.
- If student information is incorrect, you can fix it! Just click into the application, then click "Edit" in the upper left. When you're done editing, click "Save," then go back to submissions to approve.

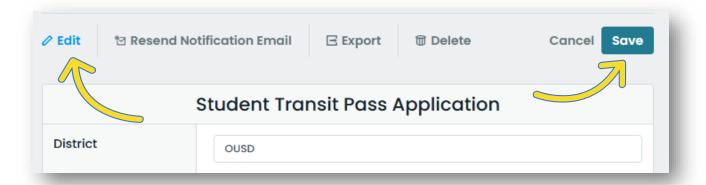


Date of Birth

all

m Delete all

Table settings



8. NEXT STEPS

- Student applications will show one of 3 statuses after you verify them:
 - Approved by Me: You approved the application, but it's still waiting on approval from the transit agency.
 - Approved: The application has been approved by everyone. Note: For AC Transit, this just means they downloaded the student's information, it does not guarantee a pass. Check the "Research + Denied" tab of your school's STP spreadsheet to students whose applications have been denied or flagged as needing more information.
 - Denied: Application was denied.
- To communicate about a student's pass, <u>do not</u> post a comment in Formstack. Instead, reach out to your school liaison.
 - Student in AC Transit-served schools are denied because they're already enrolled in the STP program. If they lost their original card, they should <u>replace it</u>, not reapply.
 - Passes can take 4-6 weeks to be delivered, especially at the beginning of the school year.
 - o If a student provided an existing Clipper card number when they applied, then the pass will be loaded onto it remotely within 2-4 weeks. You will not receive a card for these students. Their status will appear as "CSN New" on the "Participant List" tab of your school's STP spreadsheet.

7