Step-by-Step Instructions for Verifying Student Transit Pass Applications in Formstack

<mark>1. SIGN IN</mark>

Go to <u>formstack.com</u> and click "Sign in."



 Use the username and password found at the link on the Formstack Credentials tab of your passwordprotected STP spreadsheet (*not* your personal email or the encryption password).



You'll be asked for an Auth code/one-time password – find that at the link as well. (Note: this code refreshes every 30 seconds.)

2. FIND YOUR SCHOOL

 This page looks like a lot, but all you need to do is click "Forms."



Now, a shortcut:

If your school is included in the lower left "**Approval counts**" box, it means applications are pending your approval. Click your school's name to access them.

Approval counts		
OUSD Independent Study, Sojourner Truth	34 Pending	
OUSD Elmhurst Community Prep	14 Pending	
OUSD Lodestar: A Lighthouse Community Charter Public	4 Pending	
OUSD Castlemont High	3 Pending	
OUSD Rudsdale Continuation	3 Pending	

This count sometimes shows a number even when there are no pending applications – please tell us if that happens for you!

2. FIND YOUR SCHOOL (cont.)

- If you need to navigate to your school but it's not in the "Approval counts" box, click "Forms" at the top, then click your **district's folder** to the left.
- Hover over your school's name and click
 "Submissions."

forms Home Forms	Portals
Q Search for a form	OUSD 57 forms, 27576 submissions
Your Folders	
I Uncategorized Folder	□ 亞 Move To 回 Copy 団 Delete ■ Archive
 Archived Fd Ts Deleted Forms 	OUSD AIMS College Prep High Created on May 31, 2022 by Annie Chau
	OUSD AIMS College Prep Middle Created on May 31, 2022 by Annie Chau
	OUSD ARISE High

3. ACCESS APPLICATIONS

 Enter the encryption password from the Formstack Credentials tab of your school's STP spreadsheet to see your students' applications.



4. VERIFY STUDENT INFORMATION

- We rely on site admin to confirm (and, if necessary, correct) essential student information.
- Click the "Table settings" gear icon to the right; drag and drop the options so that Student Name, Student ID Number, and Student Date of Birth are in the "Visible" column, and feel free to hide the rest.
- If the student information is correct, click "Approve."
- If a student is not enrolled at your school, or if they already applied, click "Deny."
- If student information is **incorrect**, you can fix it! Just click into the application, then click "**Edit**" in the upper left. When you're done editing, click "Save," https://www.commons.org then go back to submissions to approve.

C Edit	[™] Resend Notification Email Export Delete Cancel Save
	Student Transit Pass Application
District	OUSD





5. NEXT STEPS

- Student applications will show one of 3 statuses after you verify them:
 - **Approved by Me**: You approved the application, but it's still waiting on approval from the transit agency.
 - **Approved**: The application has been approved by everyone. Note: For AC Transit, this just means they downloaded the student's information, it does not guarantee a pass. Check the "Research + Denied" tab of your school's STP spreadsheet for an accurate status.
 - **Denied**: Application was denied.
- To communicate about a student's pass, <u>do not</u> post a comment in Formstack. Instead, reach out to your school liaison.
 - Student in AC Transit-served schools are often denied because they're already enrolled in the STP program. If they lost their original card, they should <u>replace it</u>, not reapply.
 - Passes can take 4-6 weeks to be delivered, especially at the beginning of the school year.
 - If a student provided an existing Clipper card number when they applied, then the pass will be loaded onto it remotely within 2-4 weeks. You will not receive a card for these students.