

**MEASURE B AND MEASURE BB
Annual Program Compliance Report
Reporting Period - Fiscal Year 2023-24**

AGENCY CONTACT INFORMATION

Agency Name: **City of Oakland**

Date: 12/27/2024

Primary Point of Contact

Name:	Yvonne Chan
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Agency's Certification of True and Accurate Reporting by Submission

By submitting this Compliance Report to the Alameda County Transportation Commission, the submitting agency certifies the compliance information reported is true and complete to the best of their knowledge, and the dollar figures in the agency's Audited Financial Statement matches exactly to the revenues and expenditures reported herein.

Additionally, for the 2000 Measure B and 2014 Measure BB Direct Local Distribution (DLD) funds, pursuant to the California Public Utilities Code 180001 (e), funds generated by the transportation sales tax are to be used to supplement and not replace existing local revenues used for transportation purposes. By submit this report, the agency confirms that DLD funds are supplementing and not replacing existing local revenues used for transportation purposes.

Program Compliance Report Structure

This Reporting Form is broken into the following sections for the Measure B and BB Direct Local Distribution Programs applicable to the recipient agency.

- * **Cover - Agency Contact**
- * **General Compliance Reporting for all programs**
- * **Table 1 - Summary of Revenue, Expenditures, and Changes in Fund Balance**
- * **Table 2 - Detailed Summary of Expenditures and Accomplishments**

**MEASURE B AND MEASURE BB
Annual Program Compliance Report**

TABLE 1: SUMMARY OF REVENUE, EXPENDITURES, AND CHANGES IN FUND BALANCE

DIRECTIONS: Complete the sections below based on the Measure B and BB Audited Financial Statements, for the applicable DLD programs for your agency. Values must match financial statements and total reported expenditures on Table 2.

A. 2000 MEASURE B Direct Local Distribution Programs

	Bicycle / Pedestrian	Local Streets and Roads	Mass Transit	Paratransit	Total
Beginning of Year Fund Balance	\$ -	\$ -	\$ -	\$ -	\$ -
Measure B Revenue	\$ -	\$ -	\$ -	\$ -	\$ -
Interest	\$ -	\$ -	\$ -	\$ -	\$ -
GASB 31 Adjustment	\$ -	\$ -	\$ -	\$ -	\$ -
Expenditures <small>Expenditures Matches Table 2?</small>	\$ - <small>TRUE</small>	\$ - <small>TRUE</small>	\$ - <small>#REF!</small>	\$ - <small>TRUE</small>	\$ -
End of Year Fund Balance	\$ -	\$ -	\$ -	\$ -	\$ -

*DLD Recipient verifies amounts above agrees to DLD Recipient's audited financial statements; and
DLD Recipient verifies end of the year Fund Balance reflects what is stated on the audited financial statements.*

Notes

City of Oakland Measure B Direct Local Distribution balance was fully expended as of Fiscal Year 2022-2023.

B. 2014 MEASURE BB Direct Local Distribution Programs

	Bicycle / Pedestrian	Local Streets and Roads	Mass Transit	Paratransit	Total
Beginning of Year Fund Balance	\$ 5,431,151	\$ 41,872,433	\$ -	\$ 3,748,801	\$ 51,052,385
Measure BB Revenue	\$ 2,798,236	\$ 27,699,310	\$ -	\$ 2,962,386	\$ 33,459,932
Interest	\$ 228,559	\$ 1,749,223	\$ -	\$ 183,058	\$ 2,160,840
GASB 31 Adjustment	\$ 43,842	\$ 319,324	\$ -	\$ 35,076	\$ 398,242
Expenditures <small>Expenditures Matches Table 2?</small>	\$ 2,695,497 <small>TRUE</small>	\$ 27,962,834 <small>TRUE</small>	\$ - <small>#REF!</small>	\$ 2,322,213 <small>TRUE</small>	\$ 32,980,544
End of Year Fund Balance	\$ 5,806,291	\$ 43,677,456	\$ -	\$ 4,607,108	\$ 54,090,855

*DLD Recipient verifies amounts above agrees to DLD Recipient's audited financial statements; and
DLD Recipient verifies end of the year Fund Balance reflects what is stated on the audited financial statements.*

Notes

C. TIMELY USE OF FUNDS MONITORING

Policy: RECIPIENT may not hold an end of fiscal year fund balance of greater than four-times their annual DLD revenue received for that same fiscal year, by respective Measure B and Measure BB Program. The Cities of Albany, Emeryville, and Piedmont are excluded from this requirement.

Measure B RECIPIENT must expend all Measure B DLD funds and all interest earned thereon by June 30, 2026.

This autopopulated section provides a tool to monitor a RECIPIENT's compliance to this policy.

	Total Annual Revenue (A)	Maximum Allowed Balance (4x Annual) (B) = (A) * 4	Current DLD Balance (C)	Current Balance Over / Under Maximum Allowed (D) = (C) - (B)
Measure BB	\$ 33,459,932	\$ 133,839,728	\$ 54,090,855	\$ (79,748,873)
Measure B	Measure B Balance must be exhausted June 30, 2026.		\$ -	

Exemption Requests: RECIPIENT must demonstrate that extraordinary circumstances have occurred, and provide a timely expenditure plan that would justify the exemption.

For Exemption consideration, answer the follow:

- 1) Explain and justify why there is a excess balance beyond the maximum allowed.
- 2) Describe an Expenditure Plan, activities, and estimated timeframe to draw down balances.

N/A

**Bicycle and Pedestrian Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

1a. Indicate the adoption year of the most current Bicycle/Pedestrian Master Plans, as applicable.

	Adoption Year
Bicycle Master Plan	2019
Pedestrian Master Plan	2017
Bike/Ped Master Plan	N/A

1b. If the plans are over five-years past the last adoption year, specify the status of the current update.

Indicate N/A, if not applicable.

The City began the process to update the Pedestrian Master Plan in 2023. Staff have developed a plan outline that has led to analyses that will inform plan recommendations for pedestrian safety and access. These analyses include a longitudinal crash analysis over a period of 20 years, and a citywide analysis of intersections to assess risk factors. Staff are coordinating with concurrent efforts by the City's Planning & Building Department to update the General Plan Land Use and Transportation Element, adopted in 1998. This coordination allows for opportunities for both teams to find synergies on themes, outreach, and timeline for adoption.

1c. Describe which how your bike/pedestrian master plan is being implemented in the reporting fiscal year i.e. which projects being implemented and transportation benefits/needs addressed.

The City of Oakland Bicycle Master Plan and Pedestrian Master Plan continued to be implemented during FY 23-24 through multiple efforts:

- **Active capital projects** - The following capital projects, advanced during FY 23-24, were derived from the City's bicycle and pedestrian master plans: East Oakland Neighborhood Bike Routes, Telegraph Complete Streets, 27th Street Complete Streets, LAMMPS Phase II and Phase III, 14th Street Safety Project, E. 12th St Bikeway, 19th St BART to Lake Merritt Urban Greenway, Lakeside Family Streets, Lakeside Dr/Lake Merritt Blvd Complete Streets, Fruitvale Alive Gap Closure, 7th Street Connection, 66th Ave Coliseum BART to Bay Trail, 73rd Ave Active Routes to Transit, Bancroft Greenway, East Bay Greenway Segment II, 27th Street Complete Streets, Franklin Complete Streets, 9th Street Complete Streets in Chinatown, Crossing to Safety, 8th Street Corridor Improvements, MLK Jr Way Complete Streets, and 14th Ave Streetscape.
- **Bicycle and pedestrian programming** - Each year, the City programs DLD funding dedicated to bicycle and pedestrian programming recommended in the adopted master plans. This programming includes installation/maintenance of bike parking and signage, outreach and encouragement of increased bicycling, and operation of the Paint the Town program.
- **Paving program** - While the City's paving program is primarily focused on pavement rehabilitation, it also provides opportunities for synergistically implementing transportation recommendations of the bicycle and pedestrian master plans. For example, approximately 87 street miles proposed in the 2022 5-Year Paving Plan have existing bikeways, of which one-fourth are recommended for upgrades in the bicycle master plan, such as from standard bike lanes to buffered bike lanes or to protected bike lanes; separately, another 58 miles of the paving plan overlap with recommended new bikeways in the bike plan. Together, these 145 miles account for approximately 43% of the paving plan and 46% of the total project mileage recommendations in the bike plan. City staff across interdisciplinary teams are continuing to coordinate to identify recommended bicycle and pedestrian improvements that can be efficiently delivered through the paving program.

These efforts are aimed towards improving traffic safety, encouraging active transportation, and advancing racial equity through the lens of improvements identified in the City's adopted master plans.

2. Describe how your reported DLD expenditures specifically addressed safety.

In FY 23-24, the City's DLD expenditures specifically addressed safety through:

- **Providing grant matching funds** - DLD expenditures provided matching funds for Highway Safety Improvement Program (HSIP), ACTC CIP, One Bay Area Grant (OBAG), Transportation Development Act Article 3 (TDA), Sustainable Transportation Equity Planning (STEP), Active Transportation Program (ATP) grant projects advanced by the City. This totaled to 14 grant-funded transportation safety projects that utilized DLD matching funds during FY 23-24. In particular, the City's HSIP projects specifically focus on improving safety on streets in the High Injury Network.
- **Neighborhood traffic safety and traffic signals programs** - DLD expenditures supported these two City programs aimed towards improving traffic safety through installation of speed bumps, traffic signals, traffic circles, pedestrian refuges, bulb-outs, signage, etc.
- **Intersection safety program** - DLD expenditures supported this program, which implements short-term intersection treatments to improve overall safety, mitigate a fatality or serious injury, and/or prevent exhibition driving.
- **Sideshow prevention pilot** - DLD expenditures supported this program to pilot engineering treatments at intersections heavily impacted by sideshows/exhibition driving.
- **Violence prevention pilot** - DLD expenditures supported this interdisciplinary effort to pilot engineering improvements with the aim of addressing both traffic safety and community safety.
- **Crossing guards** - DLD expenditures supported staffing costs for crossing guards.
- **Maintenance** - DLD expenditures supported operations costs to maintain bicycle and pedestrian facilities, signage, traffic markings, lighting, signals, and pavement. This also included expenditures for sidewalk shaving to eliminate tripping hazards.

**Bicycle and Pedestrian Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

2a. How much of the end of year fund balance is encumbered into active contracts/projects?

Encumbered value should be less than or equal to the end of year balance.

		\$ Encumbered
MB Balance	\$ -	\$ -
MBB Balance	\$ 5,806,291	\$ 487,201
Total	\$ 5,806,291	\$ 487,201

2b. Why is there a fund balance? *Indicate N/A, if not applicable.*

OakDOT's high vacancy rate (22% as of December 2024) and related project delivery delays have been the primary drivers of the City's accumulated fund balance, as the City of Oakland's annual DLD Measure BB budget is primarily programmed to fund staffing and capital projects. Due to the current financial uncertainty around the City's General Purpose Fund as well as delays in bond funding availability, OakDOT anticipates spending down the Measure BB fund balance at a higher rate.

**Bicycle and Pedestrian Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

2c. Specify any large planned uses of fund balances within this program and their status i.e. planned or underway.

Project Title	Brief Project Description	DLD Amount	Project Status
Grant Matching Funds	Local match for grant-funded projects (programs include HSIP, OBAG, ATP, ACTC, etc.)	\$ 1,206,412	Underway
Pedestrian Plan Implementation	Update and Implementation of City Pedestrian Plan - safety improvements to high priority corridors and intersections	\$ 1,018,319	Underway
7th/8th Complete Streets Paving Project	Implement complete streets paving project in alignment with 5-Year Paving Plan and Oakland Bike Plan	\$ 900,000	Planned
Bicycle Plan Projects	Update and implement City bike plan, primarily maintenance and expansion of bicycle routes, parking and signage	\$ 709,099	Planned
Speed Safety Cameras	Planning, design and outreach for speed safety cameras, as authorized in 2023 under AB645	\$ 700,000	Planned
Stair/Path Program	Project development costs/local match for TDA grants to implement stair/path renovations	\$ 681,924	Underway
Scooter Share Program	This program manages permits for companies that offer shared electric scooters within the public right of way	\$ 208,275	Underway
Bicycle Encouragement Programs	Operating costs for programs such as downtown bike station and bike library program	\$ 174,475	Underway
Sidewalk Repair Program	Staffing and materials for in-house sidewalk repair	\$ 123,235	Underway
International Blvd Safety Enhancements	Coordination with AC Transit to design, analyze, and enhance transit and roadway safety along East Oakland's International Boulevard corridor	\$ 84,553	Underway

3. Confirm all expenditures were governing body approved (Yes/No).

Yes

4. Confirm the completion of the publicity requirements in the table below (Yes/No).

Article	Measure B	Measure BB	Copy of article, website, signage attached?	If applicable, briefly explain why the publicity requirement wasn't completed.
Article	Yes	Yes	Yes	N/A
Website	Yes	Yes	Yes	N/A
Signage	Yes	Yes	Yes	N/A

5. Describe how the current DLD investments promoted safety and/or local vision zero efforts.

[FY 23-24 DLD investments supported the City's local vision zero effort: Safe Oakland Streets \(SOS\). The SOS initiative is focused on preventing serious and fatal traffic crashes and eliminating crash inequities on Oakland's streets. DLD investments supported several full-time staff to lead this initiative. For more information, please visit the linked webpage.](#)

Bicycle and Pedestrian Direct Local Distribution Program

Reporting Period - Fiscal Year 2023-24

TABLE 2: DETAILED SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

Provide a detailed summary of Measure B and BB Expenditures for the reporting fiscal year. Performance reporting/quantity complete and other fund expenditures should be consistent with reporting data sent to other agencies (regional/state/federal reporting).
 - Expenditure total must correspond to your Audited Financial Statements, and Table 1 values.

No.	Project Phase <i>(Drop-down Menu)</i>	Project Type <i>(Drop-down Menu)</i>	Primarily Capital or Administrative Expenditure?	Project Name	Project Description/Benefits	Quantity Completed in FY 23-24	Units for Quantity <i>(Drop-down Menu)</i>	Additional description on units or expanded detail on expenditures, performance, accomplishments	Equity Priority Community Proximity	High Injury Network Proximity	Measure B DLD Expenditures	Measure BB DLD Expenditures
1	Planning/Scoping	Staffing	Capital	Bicycle and Pedestrian Program Staffing	Staff costs for bicycle and pedestrian staff/implementation of bicycle and pedestrian master plans	1	Other	Partial staffing and O&M costs for bicycle and pedestrian program, including 4 Transportation Planners, 2 Engineers, and 2 part-time interns	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$1,080,725
2	Planning/Scoping	Staffing	Capital	Complete Streets Project Development	Staff costs for planning and conceptual design of active transportation projects	1	Other	Partial staffing (7 full-time staff and 2 part-time interns) and O&M costs for complete streets project development planning, including costs of grant development, scoping, community engagement and engineer support	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$718,734
3	Planning/Scoping	Staffing	Administrative	Mobility Program Staffing	Staff costs for mobility planning staff/management of parking policies, zero emission vehicle plan, transportation demand (TDM), bike/scooter/car share	1	Other	Partial costs for 8 full-time staff and 1 part-time intern	1. Direct (in EPC)	3. None (Not near HIN)	\$ -	\$161,275
4	Operations	Program Operations	Administrative	Crossing Guard Program	Staffing and operations costs for crossing guard personnel	1	Other	Partial costs for 16 part-time crossing guards and 1 School Traffic Safety Supervisor	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$145,949
5	Construction	Pedestrian Improvements	Capital	Stairs & Path Repair	Repair of City stairs and pathways/improved pedestrian connections	1	Other	Local match for TDA grant-funded stairway rehabilitation project at Wilson Ave, E. 20th St, and Palmer Ave.	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$127,788
6	Planning/Scoping	Other	Administrative	Pedestrian Plan Implementation	Pedestrian Plan implementation	1	Other	Support, supplies, and fees for Paint the Town, a community in-street mural program	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$112,708
7	Maintenance	Other	Capital	Streets and Sidewalks Maintenance - Bike & Ped	O&M costs for curb/sidewalk/concrete/signage maintenance	1	Other	Operations costs for sign maintenance, traffic markings/painting, and concrete finishing - state of repair of bike and ped facilities	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$78,547
8	Operations	Bike Parking/Lockers	Capital	City Racks Bike Parking Program	Install/maintain bike parking	376	Bike Parking Spaces	36 eLockers maintained, support for 19th St BART Bike Station (130 bike parking spaces); 210 bike parking spaces installed via TDA funds	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$72,469
9	Other	Education and Promotion	Administrative	Bicycle and Pedestrian Plan Programs	Activities related to Bicycle and Pedestrian Plan programs	166	# of People/Passengers	166 participants, including attendees at Bike East Bay and Cycles of Change bike education workshops; expenditures include support for Oakland Public Library's (OPL's) Bike Fix program	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$58,576
10	Other	Education and Promotion	Administrative	Bike Plan Outreach	Organize activities such as Bike to Work Day and other events/publication of twice-annual We Bike Oakland newsletter/other bike plan outreach/encouragement of increased bicycling	18,100	# of People/Passengers	18,100 outreach contacts, including participants in "Bike to Wherever Day," newsletter circulation, bikeways maps printed, translations, Bike to Work Day sponsorships	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$45,798
11	Construction	Bike Paths and Lanes	Capital	Bike Plan Implementation & Improvements	Implementation of City bike plan/bicycle safety and increased bicycle mode share	8.35	Lane Miles	Replacement of two permanent automatic bike counters, annual and project-specific counts; 8.35 lane miles of bikeways installed via other funding sources in FY 23-24	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$33,868

12	Construction	Traffic Calming	Capital	International Blvd Quick Build Safety Enhancements	Coordination with AC Transit to design, analyze, and enhance transit and roadway safety along East Oakland's International Boulevard corridor	3046	Other	3046 channelizers. Funds were transferred to AC Transit to construct channelizers in June 2024. Channelizer construction was completed in August of 2024.	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$22,977
13	Operations	Staffing	Administrative	OakDOT Safe Streets Division Administrative Costs	Administrative costs for Safe Streets Division, which includes the neighborhood traffic safety, bicycle/pedestrian program, traffic signals, and sign/stripping maintenance teams	1	Other	Administrative and staff costs for engineering license renewals, office and field equipment, and professional development	2. Proximate (w/in 1-mile)	3. None (Not near HIN)	\$ -	\$19,932
14	Project Closeout	Streetscape / Complete Streets	Capital	OBAG 1 - Peralta Street Streetscape	Bike and pedestrian safety improvements along Peralta from 7th to 36th	1	Other	Project closeout. Construction complete for 1400 linear ft of sidewalks with bulbouts, 21 curb ramps, 300 LF of curb and gutter, crossing improvements	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$11,521
15	Planning/Scoping	Streetscape / Complete Streets	Capital	West Oakland Sustainable Transportation Equity Planning (STEP) Planning Grant	Implementation of transportation improvements identified in the West Oakland Community Action Plan	1	Other	Local match for STEP grant-funded planning project, including staff costs to work with the Crucible on contracting and project planning	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$4,628
TOTAL											\$ -	\$2,695,497
Match to Table 1?											TRUE	TRUE
					80%							
a. Total Capital			\$ 2,146,630									
b. Total Administrative			\$ 544,239									

Is the total percentage of Capital vs Program Administration (outreach, staffing, administrative support) Costs GREATER THAN 50%? If not, explain how capital investments will increase in the future.

Yes

**Local Streets and Roads (LSR) Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

1a. What is agency's 2023 Pavement Condition Index (PCI)?

Use same PCI reported to MTC for their Pavement Condition Rpt.

PCI =

57

<https://mtc.ca.gov/operations/programs-projects/streets-roads-arterials/pavement-condition-index>

1b. What is the basis for your PCI number if not from MTC Report - <https://mtc.ca.gov/operations/programs-projects/streets-roads-arterials/pavement-condition-index>?

The City uses the software "Streetsaver" as its pavement management system, which calculates PCI based on citywide surveys occurring every 2-4 years, maintenance and rehabilitation records, and estimated aging of streets. The City's calculated citywide PCI in 2024 was 58. City staff also applied to the MTC P-TAP grant in November 2023 for support to conduct an updated pavement survey.

1c. If your PCI fell below a score of 60 (fair condition), specify what corrective actions are being implemented to increase the PCI?

Additionally, if your agency's PCI has been consistently under 60 in the past three years, explain why.

Indicate N/A, if not applicable.

[Since the 2016 passage of Measure KK, which dedicated \\$350 million to transportation, the City has taken aggressive steps toward addressing its \\$432 million paving maintenance backlog \(a result of decades of historical deferred maintenance\). The City tripled its annual spending on paving to implement its ambitious 3-Year Paving Plan, paving over 120 miles of streets between Fiscal Years 2019-2022.](#)

[Following the recent passage of Measure U, the City has now completed the second year of its 5-Year Paving Plan \(Fiscal Years 2022-2026\). During Fiscal Year 2023-2024, the City paved a record annual total of 47 miles. In total, 72.8 miles have been paved under the current 5-Year Paving Plan. The plan's proposed investments will keep most of Oakland's major streets in good to excellent condition and invest in residential street paving with more than 350 miles of streets planned for both rehabilitation and preventative maintenance during the 5-Year Plan duration. For more information, please visit the linked Paving Program webpage.](#)

2a. How much of the program fund balance is encumbered into active contracts/projects?

Encumbered value should be less than or equal to the available balance.

		\$ Encumbered
MB Balance	\$ -	\$ -
MBB Balance	\$ 43,677,456	\$ 3,103,077
Total	\$ 43,677,456	\$ 3,103,077

2b. Why is there a fund balance? Indicate N/A, if not applicable.

OakDOT's high vacancy rate (22% as of December 2024) and related project delivery delays have been the primary drivers of the City's accumulated fund balance, as the City of Oakland's annual DLD Measure BB budget is primarily programmed to fund staffing and capital projects. Due to the current financial uncertainty around the City's General Purpose Fund as well as delays in bond funding availability, OakDOT anticipates spending down the Measure BB fund balance at a higher rate.

2c. Specify any large planned uses of fund balances within this program and their status i.e. planned or underway.

Project Title	Brief Project Description	DLD Amount	Project Status
Other Grant Matching Funds	Local match for grant-funded projects (programs include HSIP, OBAG, ATP, ACTC, etc.)	\$ 10,323,503	Underway
Bridge Seismic Retrofits	Seismic retrofit and repair of Leimert Bridge, Adeline Bridge, 23rd Ave Bridge, Edgewater Dr Bridges, and Beach Street Bridge	\$ 7,988,478	Underway
Emergency Roadway Repair	Emergency Roadway repairs, including near 1266 Grandview Dr	\$ 4,003,653	Underway
MacArthur Smart City Phase I	Local match for grant-funded project to install capacity for transit signal priority on MacArthur Blvd	\$ 3,485,000	Underway

**Local Streets and Roads (LSR) Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

Lakeshore Ave Paving Project	Implement paving and seaprated bike lane between E 18th St and El Embarcadero	\$ 3,000,000	Planned
Priority Traffic Calming Improvements	Neighborhood based traffic calming improvements such as traffic circles, speed bumps, etc.	\$ 2,740,523	Underway
Traffic Signal Management	Planning and implementation of traffic signal improvements	\$ 2,117,926	Underway
Sidewalk Repair	Repair sidewalks, including sidewalk shaving and private property sidewalk repair	\$ 1,964,521	Underway
Oakland City Council Traffic Safety Earmarks	Oakland City Council earmarked funding to implement specific, identified traffic safety projects	\$ 1,616,448	Underway
Vehicle Purchases	Purchase critical fleet vehicles for OakDOT frontline teams	\$ 1,270,000	Underway
Sideshow Prevention Pilot	Pilot program focused on installing engineering treatments to prevent sideshows/donuts	\$ 856,771	Underway
Grand Avenue Complete Streets Paving Project	Design complete streets safety improvements on Grand Avenue	\$ 653,441	Planned
5-Year Paving Plan	Implementation of 5-Year Paving Plan; funds augment Measure KK/U funding	\$ 558,171	Underway
Regional Project Coordination	Fund staff time to represent Oakland's interests on large transportation projects in Oakland led by outside agencies	\$ 470,000	Underway
Tow contract and increased staffing for abandoned auto operations	New tow management contract. This will increase the operational capacity of the OakDOT Vehicle Enforcement Unit (VEU) to provide quicker and increased services to tow vehicles	\$ 450,000	Underway
Stair/Path Program	Project development costs/match for TDA grants to implement stair path renovations	\$ 386,082	Underway
East 12th St Bikeway	Local match for grant-funded complete streets project on East 12th St	\$ 329,664	Underway
14th Street Safety Project	Local match for ATP grant-funded complete streets project on 14th St	\$ 304,132	Underway
Parking sign modernization	Replace outdated and damaged parking signs throughout Oakland to provide accurate and legible information	\$ 270,000	Underway
27th St Complete Streets	Local match for grant-funded complete streets project on 27th St	\$ 256,202	Underway
Bus Shelter Maintenance	Citywide bus shelter maintenance	\$ 250,000	Planned
Community Transportation Planning	Community-driven complete streets planning projects	\$ 159,308	Planned
ATP Cycle 3 Crossing to Safety Project	Project closeout / local match for pedestrian crossing improvements at Park Blvd/Excelsior Ave-Grosvenor Place and Park Blvd/13th Ave-East 38th St	\$ 119,279	Underway
I-880/42nd/High Street Access Improvements	Local match for grant-funded safety improvements at 42nd/High St	\$ 104,355	Underway

**Local Streets and Roads (LSR) Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

3. Confirm all expenditures were governing body approved (Yes/No).

Yes

4. Confirm the completion of the publicity requirements in the table below (Yes/No).

	Measure B	Measure BB	Copy of article, website, signage attached?	If applicable, briefly explain why the publicity requirement wasn't completed.
Article	Yes	Yes	Yes	N/A
Website	Yes	Yes	Yes	N/A
Signage	Yes	Yes	Yes	N/A

Local Streets and Roads Direct Local Distribution Program

Reporting Period - Fiscal Year 2023-24

TABLE 2: DETAILED SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

Provide a detailed summary of Measure B and BB Expenditures for the reporting fiscal year. Performance reporting/quantity complete and other fund expenditures should be consistent with reporting data sent to other agencies (regional/state/federal reporting).
 - Expenditure total must correspond to your Audited Financial Statements and Table 1 values

No.	Project Phase <i>(Drop-down Menu)</i>	Project Type <i>(Drop-down Menu)</i>	Primarily Capital or Administrative Expenditure?	Project Name	Project Description/Benefits	Quantity Completed in FY 23-24	Units for Quantity <i>(Drop-down Menu)</i>	Additional description on units or expanded detail on expenditures, performance, accomplishments	Equity Priority Community Proximity	High Injury Network Proximity	Measure B DLD Expenditures	Measure BB DLD Expenditures
1	Maintenance	Staffing	Capital	Streets and Sidewalks Maintenance	Staffing and O&M costs for street and sidewalk maintenance/state of good repair	7.6	Lane Miles	Partial staffing, equipment, and O&M expenses for 63 staff (27 Maintenance Workers, 18 Street Maintenance Leaders, 6 Heavy Equipment Operators, 6 Concrete Finishers, 3 Supervisors, 2 Engineers, and 1 Gardener Crew Leader) for street and sidewalk maintenance, including 7.6 miles of in-house street resurfacing, 53,753 potholes repaired, 5,501 sq. ft base repairs, & 222,742 linear ft gutter cleaning	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$ 4,474,575.38
2	Maintenance	Staffing	Capital	Electrical Division - Streetlight and Traffic Signal Maintenance	Staffing and O&M costs for maintenance of street lights and traffic signals	1	Other	Partial staffing and O&M expenses for 15 staff (7 Electricians, 1 Electrical Supervisor, 1 Electrician Leader, 1 Electrician Helper, 4 Engineers, and 1 Administrative Assistant) for engineering, administration, and maintenance of approximately 38,000 streetlights, 727 traffic signals, 83 pedestrian flashing beacons (RRFBs), and 24 warning lights. Completed 3,267 electrical-related work orders and converted approximately 95 light fixtures to LED	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$ 3,910,153.56
3	Operations	Staffing	Capital	Traffic Safety Program Staffing	Staff costs for engineers and operations personnel	1	Other	Partial staffing and O&M costs for 16 frontline maintenance personnel, 8 engineers, 1 supervisor, and 1 part-time intern to fulfill work orders for the Traffic Safety Program. Staff activities include installing stop signs, truck sign restrictions, median refuge islands, rectangular rapid flashing beacons, rapid responses painted safety islands and red curb management to improve visibility	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 3,671,707.33
4	Operations	Staffing	Capital	Transportation Engineering	Staff costs for transportation engineering activities/maintenance & improvement of transportation assets	1	Other	Partial staffing (43 FTE, 6 part-time) and O&M costs for transportation engineering and services (traffic signals, complete streets, paving plan implementation, surveying, ROW management, structure & emergency response, sanitary sewer and stormwater compliance for transportation assets), exclusive of time charged directly to individual capital projects. Staff activities include project scoping/design, project delivery, professional development, and training	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$ 3,596,374.70
5	Planning/Scoping	Staffing	Capital	Transportation Planning	Staff costs for transportation planning and project development	1	Other	Partial staffing (19 FTE, 4 part-time) and O&M costs for transportation planning, including costs of grant development, scoping, community outreach, interagency coordination, policy development, professional development, and training	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$ 1,846,615.27
6	Maintenance	Staffing	Capital	Tree Services Program	Staffing and O&M costs for tree services program, which addresses hazardous tree conditions along city roads and sidewalks, mitigates obstructions, and contributes to safety and access for pedestrians and vehicles	1	Other	Partial staffing and O&M expenses for 2 Tree Workers, 1 Tree Trimmer, 1 supervisor, and 1 Arboricultural Inspector. Completed 2,256 tree-related work orders	2. Proximate (w/in 1-mile)	2. Proximate (w/in 1-mile)	\$ -	\$ 1,071,210.11
7	Operations	Staffing	Administrative	Capital Programming & Analysis	Staff costs for analysis and programming of capital transportation projects	1	Other	Partial staffing costs for 1 Funding Program Manager, 1 Transportation Planner, and 3 Accountants who manage funding for transportation projects	1. Direct (in EPC)	3. None (Not near HIN)	\$ -	\$ 937,873.65
8	Planning/Scoping	Staffing	Administrative	Mobility Program Staffing	Staff costs for mobility planning staff/management of parking policies, zero emission vehicle plan, transportation demand (TDM), bike/scooter/car share	1	Other	Partial costs for 8 full-time staff and 1 part-time intern	1. Direct (in EPC)	3. None (Not near HIN)	\$ -	\$ 906,275.33
9	Operations	Program Operations	Administrative	Crossing Guard Program	Staffing and operations costs for crossing guard personnel	17	Other	Partial costs for 16 part-time crossing guards and 1 School Traffic Safety Supervisor	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 474,897.50
10	Planning/Scoping	Staffing	Capital	ADA Program	Staff costs for ADA program/planning & implementation of ADA improvements	1	Other	Partial staffing costs for 2 full-time staff for ADA program (1 Disability Access Coordinator and 1 Program Analyst)	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$ 352,889.96
11	Other	Staffing	Administrative	Program Wide Transportation Administration	Program administration costs associated with staff providing citywide transportation policy and transportation grant advocacy, legal support, transportation funding agreements management, and overall program wide delivery.	1	Other	Supported staff costs associated with the delivery of transportation projects and programs through funding advocacy, legal management, and program wide delivery. These are program wide costs not specifically associated with discrete projects.	2. Proximate (w/in 1-mile)	3. None (Not near HIN)	\$ -	\$ 340,357.06

13	Operations	Program Operations	Capital	Emergency Roadway Repair Program	Emergency roadway edge stabilization & slide repair	5	Other	Construction for 5 locations completed (Merriewood Way, Claremont Ave & Alvarado Rd, 6655 Snake Rd, 5800 Shepherd Canyon Rd, 2131 Melvin Rd). Design in progress for 6 additional roadway repair locations.	2. Proximate (w/in 1-mile)	2. Proximate (w/in 1-mile)	\$ -	\$ 1,119,029.80
14	Project Closeout	Street Resurfacing/Maintenance	Capital	FEMA - Emergency Sinkhole Repair (East 27th Street & Barry Place)	Repair of sinkhole at East 27th St & Barry Place	1	Other	Closeout expenses. 1580 square ft of roadway repair, including repair of storm water culvert & curb/gutter, completed	1. Direct (in EPC)	2. Proximate (w/in 1-mile)	\$ -	\$ 369,616.82
15	Construction	Bridges and Tunnels	Capital	Seismic Bridge Retrofit - Leimert Bridge	Seismic retrofit of Leimert Bridge (@ Park Blvd) / state of good repair	1	Other	Construction contract was awarded with a notice to proceed on August 7, 2023. Construction is expected to be completed in March 2025.	2. Proximate (w/in 1-mile)	3. None (Not near HIN)	\$ -	\$ 114,687.00
16	PS&E	Bridges and Tunnels	Capital	Edgewater Drive Bridges Left & Right Replacement	Replacement of seismically deficient bridge / state of good repair	1	Other	Staff costs to coordinate with Caltrans to secure additional grant funds for design.	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 8,260.99
17	Construction	Pedestrian Improvements	Capital	Stairs & Path Repair	Repair of City stairs and pathways/improved pedestrian connections	1	Other	Local match for TDA grant-funded stairway rehabilitation project at Wilson Ave, E. 20th St, and Palmer Ave.	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 58,359.58
18	Maintenance	Sidewalks and Ramps	Capital	Citywide Sidewalk Repair	Sidewalk shaving and mailing of sidewalk Notice to Repair letters to property owners	46	Other	Sidewalk shaving repairs at 46 city-owned facilities throughout city	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 259,253.96
19	Construction	Traffic Calming	Capital	Intersection Safety Improvement Program	Process and design of traffic safety improvements from citizens' complaints	50	Other	50 Work Orders - intersection treatments to improve overall safety, mitigate a fatality/serious injury, or prevent exhibition driving	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 477,150.69
20	Construction	Traffic Calming	Capital	Neighborhood Traffic Calming Program / Speed Bump Program	Processing and design of speed bumps	16	Other	16 neighborhood blocks / speed bump applications processed, approved, and installed	2. Proximate (w/in 1-mile)	2. Proximate (w/in 1-mile)	\$ -	\$ 326,005.15
22	Operations	Traffic Calming	Capital	Sideshow Prevention Pilot	Develop, test and implement strategies to mitigate sideshows	3	Intersections	Installed engineering preventions to "donuts"	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 54,119.70
23	Operations	Other	Capital	Violence Prevention Support	Coordination with Oakland Police Department, Violence Prevention Department, and City Administrator's Office to pilot engineering improvements to support community and traffic safety	2	Other	2 pilot locations - engineering roadway improvements to support community and traffic safety including speed bumps, turn restriction signs, street lighting upgrades, diagonal diverters, and water barriers	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 11,656.25
24	Construction	Traffic Calming	Capital	International Blvd Quick Build Safety Enhancements	Coordination with AC Transit to design, analyze, and enhance transit and roadway safety along East Oakland's International Boulevard corridor	3046	Other	3046 channelizers. Funds were transferred to AC Transit to construct channelizers in June 2024. Channelizer construction was completed in August of 2024.	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 1,834,206.00
25	Planning/Scoping	Streetscape / Complete Streets	Capital	Community Transportation Planning and Project Development	Community-driven complete streets planning and development of capital project grant applications	8	# of Plans developed	Partial costs for concept planning and community engagement for the East Oakland Sustainable Transportation Equity Project, Chinatown Complete Streets Plan, Laurel Access to Mills, Maxwell Park, and Seminary Phase II and III, 73rd Ave Active Routes to Transit, Lakeshore Ave Improvements, Franklin Complete Streets Project, MLK Complete Streets Paving Project, & Telegraph Paving Project	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 12,690.24
26	PS&E	Pedestrian Improvements	Capital	HSIP Cycle 10 - 98th Avenue Crossing Improvements	Traffic signal modifications and pedestrian safety improvements at pedestrian collision locations on 98th Avenue between Pearmain St and Birch St	1	Other	PS&E 100% complete. Bid-Award phase in-progress	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 4,546.83
27	PS&E	Pedestrian Improvements	Capital	HSIP Cycle 10 - West Oakland 14th Street Project	This project aims to reduce excessive speeding and improve safety on 14th Street between Mandela Parkway and Brush Street through pedestrian crossing improvements and a road diet	1	Other	PS&E 95% complete	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 22,008.07
28	PS&E	Pedestrian Improvements	Capital	HSIP Cycle 11 - Safe Oakland Streets Major Crossings	Enhance pedestrian and bicycle safety by installing crossing enhancements at nine intersections within Oakland's priority equity neighborhoods	1	Other	7 of 9 intersections have been surveyed by City Survey Team	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 121,463.52
29	PS&E	Streetscape / Complete Streets	Capital	14th Avenue Streetscape	Streetscape improvements along 14th Ave from E 8th St to E 27th St, including sidewalk and median improvements, curb ramps, buffered bike lanes and RRFB's	1	Other	PS&E 100% complete. Bid package preparation in-progress	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 369,648.62
30	PS&E	Streetscape / Complete Streets	Capital	West Oakland Transit Access Improvements	Upgrade approximately 12 bus stop improvements, including floating bus stops, sidewalk upgrades, and curb ramp compliance. Develop and administer transit pass plan pilot program	1	Other	Local match for ACTC grant-funded project, including contracting costs for Universal Basic Mobility transit pass plan pilot program	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 125,073.80
31	PS&E	Streetscape / Complete Streets	Capital	27th Street Complete Streets	Construct a protected bikeway between Telegraph Ave and Grand Ave. Install pedestrian safety treatments including curb ramps, pedestrian signal heads, and enhanced crosswalks; convert slip lane at 27th & Harrison to a bike-only slip lane.	1	Other	PS&E 65% complete. Construction anticipated to start in winter 2025.	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 117,797.54
32	Right-of-Way	Streetscape / Complete Streets	Capital	I-880/42nd/High Street Access Improvements	Safety improvements at 42nd/High St, including roadway connection/ extension of 42nd Ave; new roadway connection/ extension at Jensen St; signal modifications along High St; and new traffic signal and intersection improvements at Alameda Ave/42nd	1	Other	Design plans are under revision to accommodate utilities relocation. Negotiations for minor property acquisition are in-progress.	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 215,237.63

33	Construction	Streetscape / Complete Streets	Capital	HSIP Cycle 8 - Downtown Improvements	Install safety improvements, including crosswalk enhancements, signal upgrades and modifications (signal mast arms, vehicle/bicycle detection, & accessible pedestrian signal upgrade), signing, striping, and markings	13	Intersections	Construction of safety improvements at 13 intersections completed	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 53,127.13
34	Construction	Pedestrian Improvements	Capital	HSIP Cycle 8 - Oakland Guardrails	Upgrade existing guardrail sections, end treatments, mounting hardware, posts and foundations to current Caltrans standards. Includes guardrail extensions to fill minor gaps and AC curb to control drainage	2700	Linear Feet	Construction of 2,700 linear ft of guardrails at 27 locations in Oakland completed	3. None (Not near EPC)	3. None (Not near HIN)	\$ -	\$ 52,312.51
35	Construction	Pedestrian Improvements	Capital	ATP Cycle 3 - Crossing to Safety Project	Provide sidewalks and pedestrian safety crossing improvements at Park Blvd/Excelsior Ave/Grosvenor Place and Park Blvd/13th Ave/East 38th St. Install a traffic signal at intersection of Park Blvd/13th Ave/East 38th St	2	Intersections	Construction completed in April 2024. Improvements completed at 2 intersections, including 11 new curb ramps, 3 upgraded curb ramps, 2400 linear feet of new Class 2 bike lanes and road diet, 511 feet of new sidewalk, 2 signal timing improvements, & 4 new traffic signals.	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 263,517.03
36	Construction	Streetscape / Complete Streets	Capital	ATP 3 - 14th Street Complete Streets	14th Street between Brush Street and Oak Street: reduction in travel lanes from four to two addition of Class IV protected bike lanes separated from travel by curbs and parked cars for maximum protection; improved pedestrian facilities including refuges, marked crossing.	1	Other	Construction 20% complete. Matching funds for ATP, AHSC, and MTC Quick Strike grants.	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 3,867.88
37	Project Closeout	Streetscape / Complete Streets	Capital	OBAG 1 - 7th St Streetscape, Phase 2	Bike and pedestrian safety improvements along 7th Street from Peralta to Wood Street	1	Other	Project closeout. Construction complete for 2200 LF of sidewalks with bulbouts and Walk of Fame plaques, bike lanes, landscaping, and Green Infrastructure	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 26,829.50
38	Project Closeout	Streetscape / Complete Streets	Capital	OBAG 1 - MLK Streetscape	Bike and pedestrian safety improvements along MLK from West Grand to 40th Street	1	Other	Project closeout. Construction complete for 1000 linear ft of sidewalk including bulbout, including 10 curb ramps, 750 LF of curb & gutter, crossing improvements, and class 2 bike lanes	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 32,770.89
39	Project Closeout	Streetscape / Complete Streets	Capital	OBAG 1 - Lakeside Green Streets Project	Improved bike & ped connection to Lake Merritt, complete streets improvements, protected bike lanes/bicyclist and pedestrian safety	1	Other	Closeout expenses for completed project (0.92 mile new bike lanes, 1.28 miles of new and improved pedestrian pathways, 30 new curb ramps, and traffic signal improvements at 3 intersections)	2. Proximate (w/in 1-mile)	1. Direct (in HIN)	\$ -	\$ 27,364.87
40	Project Closeout	Traffic Calming	Capital	Glascok Lancaster	Sidewalk installation, railroad crossing improvements, and improved coordination between the traffic signals, draw bridge, and railroad crossing at the intersection of Glascok St and 23rdAve/29th Ave	1	Other	Project closeout expenses. Construction completed	1. Direct (in EPC)	2. Proximate (w/in .5-mile)	\$ -	\$ 46,797.42
41	Project Closeout	Pedestrian Improvements	Capital	Rockridge Safe Routes to Transit	Pedestrian-oriented intersection improvements at College Ave/Miles Ave and College Ave/Shafter Ave/Keith Ave plus bike lanes on College Ave.	1	Other	Closeout expenses. Construction completed 09/2022	2. Proximate (w/in 1-mile)	1. Direct (in HIN)	\$ -	\$ 57,592.21
42	Project Closeout	Pedestrian Improvements	Capital	HSIP 7 - Market / San Pablo	Traffic signal modifications, bike lane re-striping, & crosswalk and pedestrian safety improvements	1	Other	Closeout expenses. Construction completed 10/2022 for 9 intersection treatments	1. Direct (in EPC)	1. Direct (in HIN)	\$ -	\$ 106,958.67
43	Other	Equipment/Vehicles	Capital	Milling/Paving Machine Purchase	Purchase milling machine for in-house paving	1	Vehicles purchased	Partial costs to purchase 1 milling machine	2. Proximate (w/in 1-mile)	2. Proximate (w/in .5-mile)	\$ -	\$ 87,954
TOTAL											\$ -	\$ 27,962,834

a. Total Capital
b. Total Administrative

90%
\$ 24,917,163
\$ 2,659,404

TOTAL
Match to Table 17

TRUE TRUE

Is the total percentage of Capital vs Program Administration (outreach, staffing, administrative support) Costs GREATER THAN 50%? If not, explain how capital investments will increase in the future.

Yes

A minimum of 15% of Measure BB LSR funds are required to be expended on bike/pedestrian improvements.

In this fiscal year, how much of Measure BB LSR funds were expended on bike/pedestrian improvements?

\$ 8,413,370

Percent of Measure BB LSR funds expenditures on bike/pedestrian improvements:

30.1%

Meets minimum 15% threshold?

TRUE

If your agency did not meet the 15% minimum expenditure requirement this fiscal year, explain why.

N/A

**Paratransit Direct Local Distribution Program
Reporting Period - Fiscal Year 2023-24**

GENERAL COMPLIANCE REPORTING

1a. How much of the balance identified here is encumbered into active contracts and projects?

Encumbered value should be less than or equal to the available balance.

		\$ Encumbered
MB Balance	\$ -	\$ -
MBB Balance	\$ 4,607,108	\$ 3,422,000
Total	\$ 4,607,108	\$ 3,422,000

1b. Why is there a fund balance? *Indicate N/A, if not applicable.*

City of Oakland had leadership change mid-year FY 2023-24 of a new Paratransit Manager and Division Manager as well. Thus discussions began with ACTC to familiarize the new staff with the MBB requirements and to discuss the current state of Oakland's program and financial position. ACTC staff have been very accessible while the new staff embarked upon learning the Paratransit Program and advancing planning efforts during the process to address the reserve matter. The City of Oakland will continue to explore opportunities to implement Paratransit DLD funds towards expanded or new programs in the future as staff acumen moves forward and those needs emerge. Current thoughts are focused on seeking new partnerships, which will more than likely lead to the expansion of existing services, introducing new pilots and the possible establishment of Lyft based services beyond GoGo Grandparent.

1c. Specify any large planned uses of fund balances within this program and their status i.e. planned or underway.

Project Title	Brief Project Description	DLD Amount	Project Status
Oakland Paratransit for the Elderly & Disabled Program	Plan, administer, implement, coordinate & monitor the various subsidized supplemental paratransit services for jurisdiction	\$ 897,000	Underway
Taxi Scrip Program	Same-day taxi transportation	\$ 850,000	Underway
Taxi Up & Go!	Same-day taxi transportation with volunteer escorts for monolingual and/or frail elderly	\$ 175,000	Underway
Van Voucher Program I	Pre-scheduled, door-to-door wheelchair transportation	\$ 700,000	Underway
Van Voucher Program II	Same-day door-to-door or door-through-door wheelchair transportation with a pre-scheduled door-through-door option	\$ 25,000	Underway
City of Emeryville 8-To-Go Co-Sponsorship	Weekly, same-day and pre-scheduled accessible van transportation for shared Oakland and Emeryville 94608 zip code	\$ 50,000	Underway
Senior Group Trip Program	Accessible, pre-scheduled shuttle transportation	\$ 350,000	Underway
GoGoGrandparent Concierge Service	Same-day TNC (e.g. Uber, Lyft) transportation with call center assistance	\$ 75,000	Underway
Service Opportunities for Seniors (Meals on Wheels)	Meal delivery to seniors & persons with disabilities	\$ 300,000	Underway

2 Confirm all expenditures were governing body approved (Yes/No).

Yes

3 Confirm the completion of the publicity requirements in the table below (Yes/No).

	Measure B	Measure BB	Copy of Article, website, signage Attached?	If applicable, briefly explain why the publicity requirement wasn't completed.
Article	No	No	No	Mid-year staff changes. Training on requirements ongoing.
Website	Yes	Yes	Yes	N/A
Signage	Yes	Yes	Yes	N/A

Paratransit Direct Local Distribution Program

Reporting Period - Fiscal Year 2023-24

TABLE 2: DETAILED SUMMARY OF EXPENDITURES AND ACCOMPLISHMENTS

Provide a detailed summary of Measure B and BB Expenditures for the reporting fiscal year. Performance reporting/quantity complete and other fund expenditures should be consistent with reporting data sent to other agencies (regional/state/federal reporting).

- Expenditure total must correspond to your Audited Financial Statements and Table 1 values.

No.	Project Phase <i>(Drop-down Menu)</i>	Project Type <i>(Drop-down Menu)</i>	Project Name	Project Description/Benefits	Quantity Completed in FY 23-24	Units for Quantity <i>(Drop-down Menu)</i>	Additional description on units or expanded detail on expenditures, performance, accomplishments	Equity Priority Community Proximity	Measure B DLD Expenditures	Measure BB DLD Expenditures	Other Fund Expenditures	Total Cost
1	Planning/Scoping	Program Administration	Oakland Paratransit for the Elderly and Disabled	Plan, implement & monitor supplemental paratransit services for jurisdiction	1	Other	85% of one (1) program supervisor salary and fringe; 75% of two (2) program assistant salary and fringe; 82% of one (1) accountant salary and fringe; 50% of one (1) administrative assistant and fringe; 50% of one (1) office assistant; 25% of two (2) office assistants and purchasing expenses associated with transportation vendor agreements; staff professional development activities; industry organizational memberships; local and regional meeting expenses and industry conference attendance.	1. Direct (in EPC)	\$ -	\$ 507,485		\$ 507,485
2	Operations	Customer Service and Outreach	Oakland Paratransit for the Elderly and Disabled	Consumer interaction to ensure access to paratransit services	1	Other	100% of salary and fringe of one (1) program customer support aide/staff; 75% of two (2) office assistants; 50% of one (1) administrative assistant plus one (1) office assistant and fringe; 25% of two (2) senior program staff; 15% of the program supervisor ; program document duplication, plus customer service tools and supplies necessary for business.	1. Direct (in EPC)	\$ -	\$ 199,200		\$ 199,200
3	Operations	Same Day/Taxi Program	Taxi Scrip Program	Delivery of subsidized transportation services	13109	Number of One-Way Unduplicated Trips	Transportation provided by taxis.	1. Direct (in EPC)	\$ -	\$ 548,771		\$ 548,771
4	Operations	Customer Service and Outreach	Taxi Up & Go!	Consumer interaction to ensure access to paratransit services	1	Other	100% of salary and fringe of three (3) program customer support aide/staff.	1. Direct (in EPC)	\$ -	\$ 27,532		\$ 27,532
5	Operations	Volunteer Driver Program	Taxi Up & Go!	Delivery of subsidized transportation services	2175	Number of One-Way Unduplicated Trips	Transportation provided by taxis.	1. Direct (in EPC)	\$ -	\$ 108,242		\$ 108,242
6	Operations	City-based Door-to-Door	Van Program I	Delivery of subsidized transportation services	9761	Number of One-Way Unduplicated Trips	Transportation provided by accessible vans.	1. Direct (in EPC)	\$ -	\$ 423,450		\$ 423,450
7	Operations	Other	Van Program II	Delivery of subsidized transportation services	98	Number of One-Way Unduplicated Trips	Transportation provided by accessible vans.	1. Direct (in EPC)	\$ -	\$ 11,416		\$ 11,416
8	Operations	City-based Door-to-Door	City of Emeryville 8-To-Go	Delivery of subsidized transportation services	271	Number of One-Way Unduplicated Trips	Transportation provided by accessible vans.	1. Direct (in EPC)	\$ -	\$ 37,500		\$ 37,500
9	Operations	Group Trips	Senior Group Trip Program	Delivery of subsidized transportation services	15208	Number of One-Way Unduplicated Trips	Actual one-way passenger trip count of group trip passengers, not number of group trips provided. 233 actual group trips provided. Transportation provided by accessible shuttles.	1. Direct (in EPC)	\$ -	\$ 263,580		\$ 263,580
10	Operations	Other	GoGo Grandparent	Delivery of subsidized transportation services	1483	Number of One-Way Unduplicated Trips	Transportation provided by Uber and Lyft drivers.	1. Direct (in EPC)	\$ -	\$ 25,036		\$ 25,036
11	Operations	Meal Delivery	Service Opportunity for Seniors / Meals on Wheels	Transportation related meal delivery program costs	285635	Other	Reflects number of meal delivered by an avg of 11 drivers/month to approximately 1400 unduplicated seniors.	1. Direct (in EPC)	\$ -	\$ 170,000		\$ 170,000

TOTAL
Match to Table 1?

\$	-	\$	2,322,213	\$	-	\$	2,322,213
	TRUE		TRUE				