

ALAMEDA COUNTY TRANSPORTATION COMMISSION

2026 Comprehensive Investment Plan Application Workshop



A presentation by
Alameda CTC Staff
September 12, 2024

Comprehensive Investment Plan (CIP)

Purpose:

- Coordinates the programming of Alameda CTC-administered and -nominated funding sources
 - (Measure B/BB, VRF, TFCA, OBAG, STIP)
- Supports the vision and goals of the Countywide Transportation Plan (CTP)
- Supports the county's multi-modal transportation system



Comprehensive Investment Plan (CIP)

CIP Programming Principles:

- Implement adopted CTP vision and goals
- Balance strategic investments across project delivery phases
- Maximize transportation investments
- Invest in all modes and areas
- Deliver solutions while ensuring accountability



2024
Comprehensive Investment Plan
Fiscal Years 2023/24 to 2027/28

Alameda County Transportation Commission
1111 Broadway Suite 800
Oakland, CA 94607
www.alamedactc.org

May 25, 2023



Comprehensive Investment Plan (CIP)

CIP Programming Priorities:

- Achieve CIP Principles
- Countywide Significance
- Readiness
- Fund leveraging
- Coordination and Support



2024
Comprehensive Investment Plan
Fiscal Years 2023/24 to 2027/28

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2026 CIP Call for Projects

- Programming Guidelines approved by the Commission
 - May 2024
- Fund sources: Local Sales Tax (MB/MBB), VRF, TFCA
- Five-year programming horizon, with a two-year allocation window
- Eligible applicants/Direct recipients:
 - 14 cities and County; transit agencies; EBRPD; Alameda CTC
 - Other agencies may partner with eligible direct recipients(as sub-recipients)
 - Exceptions to allow other public agencies to be direct recipients considered on a case-by case basis

2026 CIP Programming Horizon

FY	23-24	24-25	25-26	26-27	27-28	28-29	29-30
2024 CIP	A	A	P	P	P		
2026 CIP			A	A	P	P	P

A = Allocated; P = Programmed

2026 CIP Programming Fund Estimate

Program Category	Fund Sources	Amount (in Millions)
CIP Discretionary Programs		
Bicycle and Pedestrian Program	MB Countywide Bike/Ped Discretionary Program MBB Bike/Ped Discretionary Funds VRF Bike/Ped Discretionary Funds Transportation Fund for Clean Air (TFCA)	\$15.0
Transit Program	MB Express Bus VRF Transit for Congestion Relief Program	\$20.0
Community and Transit Oriented Development	MB Transit Center Development Fund MBB Community Development Investment Program	\$10.0
Technology Program	VRF Discretionary Technology Funds	\$15.0
Subtotal Discretionary Fund Estimate		\$60.0
Three Major Trails Grant Matching Program (Construction Only of Iron Horse, Bay Trail, East Bay Greenway)		
Measure BB Three Major Trails Grant Matching Program		\$40.0
Total 2026 CIP Fund Estimate		\$100.0



MBB Three Major Trails Grant Matching

Three Major Trails Grant Matching Program

- \$40 million of Measure BB Three Major Trails (TEP-42) funding (Iron Horse, Bay Trail, and East Bay Greenway)
- Reserved for project sponsors who have successfully secured an external grant award for eligible projects that directly benefit one of the Three Major Trails
 - Matching for secured funding award for construction phase only
- Maximum request up to 30% of the sponsor match cited in the external grant application, up to a maximum of \$10M (whichever is less).
- No supplantation of other committed funds
- Target \$10M per planning area

2026 CIP Funding Request Requirements

Minimum/Maximum Request and Match Requirements			
Project Type	Minimum Request	Maximum Request	Minimum Match
Capital Improvement	\$500,000	\$2,000,000	25% (for each requested phase)
Programs and Shuttle Operations	\$100,000 per year	\$500,000 per year	75% (By Year)
Three Major Trails (MBB TEP-42) Grant Matching Program	No Minimum	Maximum request of up to 30% of the sponsor match cited in an external grant application, up to a maximum of \$10M (whichever is less)	No Minimum

Per the Alameda CTC's Small Cities Program Policy, the cities of Albany, Emeryville, and Piedmont are not required to provide a local match.



2026 CIP Project Requirements

- Projects and programs must be included in the 2020 CTP
- Projects must meet minimum match requirements
- Projects must be publicly accessible and not intended solely for use by a private entity
- Project sponsors must confirm community engagement efforts
- For bike projects only:
 - inclusion on the Countywide Bikeways Network (CBN) is not a requirement to apply, but:
 - Bicycle/Pedestrian Program funds will be prioritized toward bike projects on the CBN (adopted May 2022), and
 - Projects on the CBN are to be consistent with Alameda CTC's All Ages and Abilities Policy (adopted Dec. 2022)

Example Eligible Projects

Bicycle/Pedestrian Program

- New or modified bicycle/pedestrian facilities
- Bicycle/pedestrian safety capital improvements
- Bicycle/Pedestrian complete streets, and transit-related capital improvements
- Bicycle lane striping, designated pedestrian path markings, signage/signals, bicycle parking, and street reconfigurations

Transit Program

- Transit infrastructure enhancements and expansion
- Transit access improvements including capital infrastructure
- Transit-related operations and services (e.g., shuttles)
- Modernization of transit centers, stations or intermodal facilities

Example Eligible Projects (cont.)

Technology Program

- Clean transportation technologies to mitigate congestion and/or pollution
- Traffic signal interconnection, controller upgrades, and signal technologies
- Infrastructure for alternative vehicle fuels such as electric plug-in vehicle stations
- Advanced traffic management systems and traveler information systems
- Deployment of freight system infrastructure technologies
- Advanced public transit modernization technologies, e.g., transit signal priority

Other Non-capital Programs

- Safety education, training, enforcement and promotional programs
- Transportation Demand Management programs

2026 CIP Project Selection Criteria

(Commission Approved May-2024)

CIP Selection Criteria	Weight
A. Project Readiness	40%
B. Project Need and Benefit: <i>B.1 - General Benefits (connectivity, access, state of good repair, environment, innovation, economic growth)</i> <i>B.2 - Access Improvements / Equity Priority Communities (includes other locally-defined disadvantaged communities)</i> <i>B.3 - Safety Benefits</i> <i>B.4 - High Injury Network (HIN)</i>	50% 10% 10% 15% 15%
C. Matching Funds	10%
Total	100%



General Application Requirements

- **Maximum Application Limit:** Eligible applicants may submit up to:
 - Three (3) 2026 CIP competitive funding applications; and
 - One (1) application against the Three Major Trails Grant Matching Program.
- **Timely Project Implementation:** Eligible Project or project phase(s) are to be implemented within the time period of the 2026 CIP funding availability
- **Resolution of Local Support:** A governing body-approved resolution of local support is required at the time of the application submittal.
 - Use Alameda CTC's required resolution template

2026 CIP Programming Schedule

Target Month	Milestone
May 2024	Commission Approval of 2026 CIP Programming Guidelines & Project Selection Criteria
Summer/Fall 2024	MTC Active Transportation Programming Processes: <ul style="list-style-type: none"> • SB-1 ATP Cycle 7 Applications Due (June) • RM3 Safe Routes to Transit Applications Due (September)
August 30, 2024	Alameda CTC releases 2026 CIP Call for Projects
September 12, 2024	CIP Application Workshop
October 31, 2024	Applications Due to Alameda CTC (w/ Resolutions of Local Support)
January 2025	MTC's Regional ATP & RM3 Bike/Ped Recommendations expected
By May 2025	Commission Approval of 2026 CIP Recommendations



Post Award Requirements

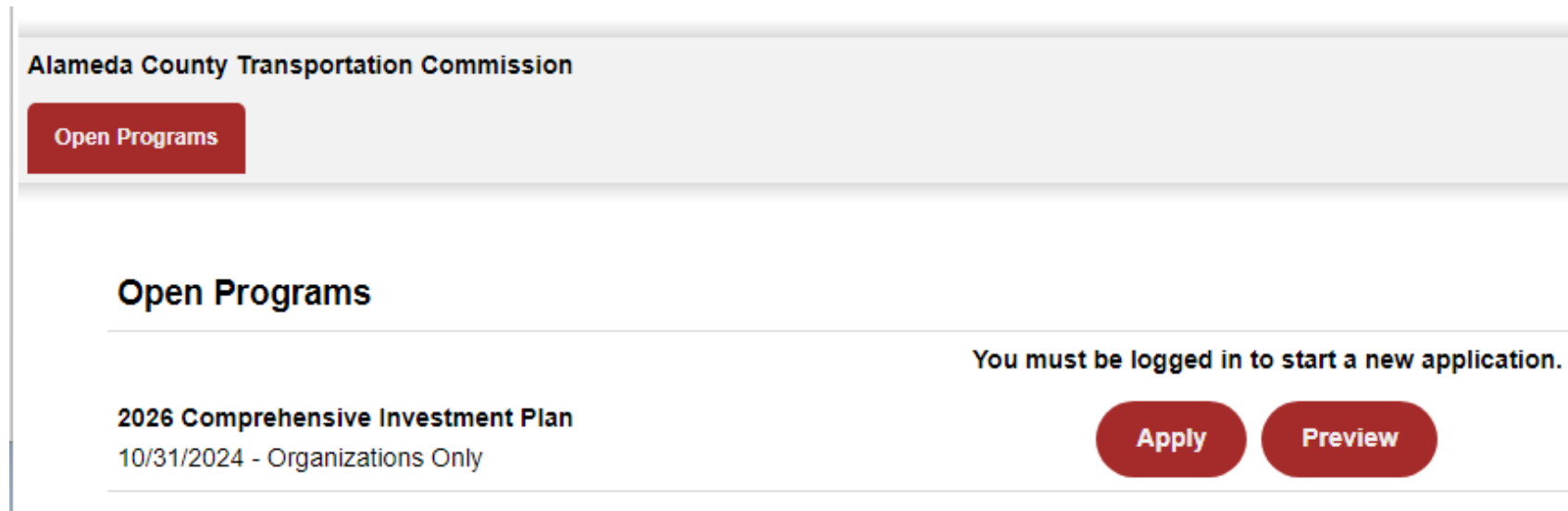
Funding Agreements/Encumbrance:

- For allocated funds:
 - Enter into a funding agreement with Alameda CTC prior to the start of the allocation year identified in the 2026 CIP (or other authorized start date for use of funds)
 - Funds not encumbered within this timeframe are subject to deallocation and rescission.
 - Comply with requirements, including publicity, progress and final reporting, audits, etc.
 - For projects awarded TFCA funding, also comply with TFCA Program requirements

2026 CIP Application

- Access online application & resource materials at:

- <https://www.alamedactc.org/funding-opportunities/>



- Application deadline: **6pm, Thursday, October 31, 2024**

- The application portal will close promptly at 6pm

2026 CIP Application

Complete Application Packages:

- ✓ Complete Scope, Cost, Schedule
- ✓ Detailed Benefits
- ✓ Clear Delivery Plan
- ✓ Complete Funding Plan with Committed Matching Funds
- ✓ Project Location and Project Vicinity Maps (HIN, PDA, EPCs, etc.)
- ✓ **Adopted Resolution of Local Support**
- ✓ All required attachments included
- ✓ Letters of Support encouraged

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Application and Resources

<https://www.alamedactc.org/funding-opportunities>