



**NOTICE OF POTENTIAL FINANCING**  
**May 2022**

**ALAMEDA COUNTY TRANSPORTATION COMMISSION**  
**MEASURE BB SENIOR SALES TAX REVENUE BONDS**  
**(LIMITED TAX BONDS) SERIES 2022**

The Alameda County Transportation Commission (the “Commission”) intends to issue up to \$150,000,000\* of its Measure BB Senior Sales Tax Revenue Bonds (Limited Tax Bonds), Series 2022 (the “2022 Bonds”) to: (i) finance and/or reimburse the Commission for costs of implementing a portion of the transportation improvements outlined in the 2014 Transportation Expenditure Plan, and (ii) pay costs of issuance of the 2022 Bonds.

The 2022 Bonds, if issued, will be limited obligations of the Commission secured by a pledge of sales tax revenues generated within Alameda County, California by the voter-approved one-cent Measure BB Sales Tax.

The 2022 Bonds are expected to price as early as the week of June 27, 2022\*, through a syndicate led by Citigroup Global Markets Inc.

The size and timing of the anticipated transaction remain subject to market conditions and the Commission reserves the right to change or modify its plans as appropriate. The Commission is under no obligation to pursue this transaction or any other new money or refunding issue and there is no guarantee any contemplated transaction will be consummated.

*This notice shall not constitute an offer to sell or the solicitation of an offer to buy any security. Any such solicitation will only be made pursuant to a Preliminary Official Statement. Investors are advised to read the entire Preliminary Official Statement before making any investment decision.*

\*Preliminary and subject to change