



QUESTIONS AND ANSWERS ALAMEDA CTC RFQ NO. R22-0004

The following answers are in response to questions submitted by prospective proposers for underwriting services, Alameda County Transportation Commission (Alameda CTC) Request for Qualifications (RFQ) No. R22-0004. This document provides the written responses to all questions that were received by Alameda CTC on or before October 25, 2021. Questions may have been edited for grammar and clarity.

Q1. Can companies from outside the United States (US) provide a statement of qualifications (SOQ)?

A1. Yes, a company from outside of the US is not precluded from providing a statement of qualifications (SOQ). However, per RFQ Section II.2.E.2. (Qualifications and Experience), SOQs must address issues related to the proposer's experience as it pertains to National and California transportation entities and sales tax issuers similar to Alameda CTC, and the SOQ must also provide the proposer's Securities Data Company (SDC) ranking serving as senior manager for certain types of U.S. and California financings.

Q2. Can tasks related to the RFQ be performed outside of the US?

A2. Yes, some tasks may be performed remotely, including outside of the US. However, some tasks must be conducted in person. Per RFQ Section A (Preliminary Scope of Services) the selected consultant(s) will need to be available and present to participate in rating agency and other meetings as well as marketing and other events which may be in person.

Q3. Will consultants need to come to Alameda CTC for meetings?

A3. See Q2/A2 above.

Q4. Can SOQs be submitted via email?

A4. Yes, per RFQ Section II.2.A. (General Instructions), "Electronic files shall be sent via email attachment or file sharing service." Submissions transmitted by facsimile or hard copies will not be accepted.