



ALAMEDA COUNTY TRANSPORTATION COMMISSION

2020 Comprehensive Investment Plan Application Workshop



A presentation by Alameda CTC Staff

Virtual Meeting – December 16, 2020

Today's Agenda

1. Welcome and Introductions
2. Comprehensive Investment Plan (CIP) Purpose
3. 2022 CIP Programming Process and Requirements
4. Application Process and Walk-through
5. Questions



CIP Purpose

The CIP purpose is to:

1. Translate long-range plans into short-range implementation
2. Establish a comprehensive and consolidated programming strategy over five-years
3. Maximize investments towards critical transportation infrastructure and program operations



CIP Development Process

FY 17/18	FY 18/19	FY 19/20	FY 20/21	FY 21/22	FY 22/23	FY 23/24	FY 24/25	FY 25/26
2018 CIP FY 17/18 to FY 21/22								
	2020 CIP FY 19/20 to FY 23/24							
				2022 CIP FY 21/22 to FY 25/26				
					2024 CIP			

- CIP includes a five-year programming horizon, with a two year allocation window in the first two years
- Annual "CIP Update" adopted to include new off-cycle programming and allocations for implementation ready projects



2022 CIP Fund Estimate

CIP Principal Program	Fund Sources	5-year CIP Fund Estimate
Bicycle and Pedestrian Program	MB Bike/Ped Countywide Discretionary VRF Bike/Ped Safety Program	\$7.0M
Transit Program	MB Express Bus VRF Transit for Congestion Relief Program	\$14.0M
Transit Center for Development Program	MB Transit Center Development Program	\$2.0M
Transportation Fund for Clean Air (TFCA)	TFCA County Program Manager Funds (FYs 20-21 & 21-22)	\$3.0M
Total 2022 CIP Fund Estimate		\$ 26.0M



Eligible Applicants

- Cities of Alameda, Albany, Berkeley, Dublin, Emeryville, Fremont, Hayward, Livermore, Newark, Oakland, Piedmont, Pleasanton, San Leandro, Union City
- County of Alameda
- Transit agencies and operators in Alameda County
- East Bay Regional Parks District (EBRPD)



Minimum Requirements to Apply

1. Maximum three (3) applications per agency
 - Each application must be prioritized by the applicant i.e. priority 1 of 3, 2 of 3, 3 of 3.
2. Project must be included in the 2020 Countywide Transportation Plan (CTP) project listings (10-Year Priority, 30-Year, or Programmatic).
3. Project meets the required minimum match, by project category and phase, for the Alameda CTC-administered funds requested.



Minimum Requests and Matching Funds

Project Type	Minimum Request	Maximum Request	Minimum Match
Capital Improvement	\$250,000	\$2,000,000	25%
Programs and Shuttle Operations	\$100,000 per year	\$500,000 per year	75%
Plans and Studies	\$75,000	\$100,000	50%

- Matching funds must be by phase
- Previously incurred costs or previously expended funds do not count towards fulfilling minimum matching requirements.
- Small Cities Policy excludes minimum matching requirement for Albany, Emeryville, Piedmont



Eligible Projects

- Capital projects may include (but are not limited to):
 - Bicycle/pedestrian safety, complete streets/street reconfigurations, striping, gap closure projects.
 - Transit infrastructure enhancements and expansion
 - Safety or modernization improvements to transit centers, stations or facilities
 - Transportation improvements that provide greater transit access for residents of low-income and disadvantaged communities
- Non-capital projects may include (but are not limited to):
 - Safety education, training, enforcement and promotional programs
 - Transportation demand and traffic management programs
 - Shuttle operations
- Plans/ Studies



Eligible Costs

- Preconstruction and Construction related activities
- Program implementation, transit services, and shuttle operations
- Consultant services, contracted costs, and other direct costs
 - Professional Services and Construction procurements must abide by Alameda CTC's Local Business Contract Equity Program Requirements
- For Measure B/BB/VRF, Direct Local Distribution recipients, Project Sponsor staff labor related to project administration, contract management of professional and construction services, are not eligible for reimbursement per the Local Cooperation Policy.



2022 CIP Scoring and Evaluation

General Criterion	Criterion Description	Score Scale	Criteria Weight
Project Readiness	<ul style="list-style-type: none"> - Well-defined funding plan, budget and schedule; - Governing body approval and community support are demonstrated; - Demonstrates agency coordination 	45	45%
Needs and Benefits	<ul style="list-style-type: none"> - Improvements to connectivity and safety; - Maintains transportation facilities/equipment/state of good repair; - Promotes innovation; - Contributes to economic growth 	35	35%
Access Improvements/ Communities of Concern	<ul style="list-style-type: none"> - Significant impact and benefit to one or more identified Communities of Concern, Priority Development Areas, Community of Concerns, Transit Priority Areas; - Addressing high injury network and safety; - Provides greater access to schools, jobs, homes, and transit. 	10	10%
Matching Funds	<ul style="list-style-type: none"> - Commits other identified funds beyond the minimum match requirement for the phase(s) funds are being requested. - Up to 10 points assigned, 2 points earned for every additional 5% match beyond minimum match requirement. 	10	10%
Total		100	100%



2022 CIP Programming Priorities

- **Countywide Significance**
- **Construction Readiness (FYs 2021-22 and 2022-23)**
 - Projects demonstrating higher state of construction readiness (secured funding and feasible schedule) will receive higher priority consideration.
 - Available funding will be prioritized towards improvements that can be implemented and/or demonstrate construction readiness within the first two years of the 2022 CIP.
- **Fund Leveraging**
- **Coordination and Support**



How to Apply

- Complete a 2022 CIP application. A direct link to the application is available here:
 - <https://www.alamedactc.org/funding/funding-opportunities/>
- Applications are due by **February 1, 2021**
 - Required attachments: Maps and detailed cost estimate
 - Optional (but recommended): Letters of Support



Post Award

- Submit a governing body-approved resolution accepting Alameda CTC funds, confirming matching funds, and acknowledgement of Alameda CTC's funding requirements
- Enter into a Project Funding Agreement
- Comply with Alameda CTC's Local Business Equity Program requirements: <https://www.alamedactc.org/get-involved/contract-equity/>
- Successful Project Sponsors are limited to requesting a single funding agreement time-extension of up to twenty-four (24) months that is required to be approved by the Commission.



CIP Schedule

Milestone	Target Date
Release 2022 CIP Call for Projects	December 7, 2020
Application Deadline	February 1, 2021
2022 CIP Funding Recommendations	April/May 2021
Execute Funding Agreements	July 1, 2021



Staff Contacts and Resources

Staff Contacts

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Application and Resources

Application and resources are available on Alameda CTC's website:
<https://www.alamedactc.org/funding/funding-opportunities>



Preview of Application

- The application is hosted by ZoomGrants
 - System was used for 2018 CIP - eligible applicants should have an existing account.
- The application components:
 - Narrative questions: Project scope, benefits, readiness, etc.
 - Tables: Cost and funding by phase, funding sources, and milestones
- System is currently experiencing an unusually high volume of users and is slower than usual – should improve in next few weeks.



Questions?

