Today’s Agenda

1. Welcome and Introductions
2. Comprehensive Investment Plan (CIP) Purpose
3. 2022 CIP Programming Process and Requirements
4. Application Process and Walk-through
5. Questions
CIP Purpose

The CIP purpose is to:

1. Translate long-range plans into short-range implementation
2. Establish a comprehensive and consolidated programming strategy over five-years
3. Maximize investments towards critical transportation infrastructure and program operations

CIP Development Process

- CIP includes a five-year programming horizon, with a two year allocation window in the first two years
- Annual “CIP Update” adopted to include new off-cycle programming and allocations for implementation ready projects
### 2022 CIP Fund Estimate

<table>
<thead>
<tr>
<th>CIP Principal Program</th>
<th>Fund Sources</th>
<th>5-year CIP Fund Estimate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bicycle and Pedestrian Program</td>
<td>MB Bike/Ped Countywide Discretionary VRF Bike/Ped Safety Program</td>
<td>$7.0M</td>
</tr>
<tr>
<td>Transit Program</td>
<td>MB Express Bus VRF Transit for Congestion Relief Program</td>
<td>$14.0M</td>
</tr>
<tr>
<td>Transit Center for Development Program</td>
<td>MB Transit Center Development Program</td>
<td>$2.0M</td>
</tr>
<tr>
<td>Transportation Fund for Clean Air (TFCA)</td>
<td>TFCA County Program Manager Funds (FYs 20-21 &amp; 21-22)</td>
<td>$3.0M</td>
</tr>
<tr>
<td><strong>Total 2022 CIP Fund Estimate</strong></td>
<td></td>
<td><strong>$ 26.0M</strong></td>
</tr>
</tbody>
</table>

### Eligible Applicants

- Cities of Alameda, Albany, Berkeley, Dublin, Emeryville, Fremont, Hayward, Livermore, Newark, Oakland, Piedmont, Pleasanton, San Leandro, Union City
- County of Alameda
- Transit agencies and operators in Alameda County
- East Bay Regional Parks District (EBRPD)
Minimum Requirements to Apply

1. Maximum three (3) applications per agency
   - Each application must be prioritized by the applicant i.e. priority 1 of 3, 2 of 3, 3 of 3.
2. Project must be included in the 2020 Countywide Transportation Plan (CTP) project listings (10-Year Priority, 30-Year, or Programmatic).
3. Project meets the required minimum match, by project category and phase, for the Alameda CTC-administered funds requested.

Minimum Requests and Matching Funds

<table>
<thead>
<tr>
<th>Project Type</th>
<th>Minimum Request</th>
<th>Maximum Request</th>
<th>Minimum Match</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Improvement</td>
<td>$250,000</td>
<td>$2,000,000</td>
<td>25%</td>
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<tr>
<td>Programs and Shuttle Operations</td>
<td>$100,000 per year</td>
<td>$500,000 per year</td>
<td>75%</td>
</tr>
<tr>
<td>Plans and Studies</td>
<td>$75,000</td>
<td>$100,000</td>
<td>50%</td>
</tr>
</tbody>
</table>

- Matching funds must be by phase
- Previously incurred costs or previously expended funds do not count towards fulling minimum matching requirements.
- Small Cities Policy excludes minimum matching requirement for Albany, Emeryville, Piedmont
Eligible Projects

• Capital projects may include (but are not limited to):
  - Bicycle/pedestrian safety, complete streets/street reconfigurations, striping, gap closure projects.
  - Transit infrastructure enhancements and expansion.
  - Safety or modernization improvements to transit centers, stations or facilities.
  - Transportation improvements that provide greater transit access for residents of low-income and disadvantaged communities.

• Non-capital projects may include (but are not limited to):
  - Safety education, training, enforcement and promotional programs.
  - Transportation demand and traffic management programs.
  - Shuttle operations.

• Plans/ Studies

Eligible Costs

• Preconstruction and Construction related activities
• Program implementation, transit services, and shuttle operations.
• Consultant services, contracted costs, and other direct costs.
  - Professional Services and Construction procurements must abide by Alameda CTC’s Local Business Contract Equity Program Requirements.
• For Measure B/BB/VRF, Direct Local Distribution recipients, Project Sponsor staff labor related to project administration, contract management of professional and construction services, are not eligible for reimbursement per the Local Cooperation Policy.
### 2022 CIP Scoring and Evaluation

<table>
<thead>
<tr>
<th>General Criterion</th>
<th>Criterion Description</th>
<th>Score Scale</th>
<th>Criteria Weight</th>
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<tbody>
<tr>
<td><strong>Project Readiness</strong></td>
<td>- Well-defined funding plan, budget and schedule;</td>
<td>45</td>
<td>45%</td>
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<td></td>
<td>- Governing body approval and community support are demonstrated;</td>
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<td></td>
<td>- Demonstrates agency coordination</td>
<td></td>
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<tr>
<td><strong>Needs and Benefits</strong></td>
<td>- Improvements to connectivity and safety;</td>
<td>35</td>
<td>35%</td>
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<tr>
<td></td>
<td>- Maintains transportation facilities/equipment/state of good repair;</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>- Promotes innovation;</td>
<td></td>
<td></td>
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<tr>
<td></td>
<td>- Contributes to economic growth</td>
<td></td>
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<tr>
<td><strong>Access Improvements/Communities of Concern</strong></td>
<td>- Significant impact and benefit to one or more identified Communities of Concern, Priority Development Areas, Community of Concerns, Transit Priority Areas;</td>
<td>10</td>
<td>10%</td>
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<tr>
<td></td>
<td>- Addressing high injury network and safety;</td>
<td></td>
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<tr>
<td></td>
<td>- Provides greater access to schools, jobs, homes, and transit.</td>
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<tr>
<td><strong>Matching Funds</strong></td>
<td>- Commits other identified funds beyond the minimum match requirement for the phase(s) funds are being requested.</td>
<td>10</td>
<td>10%</td>
</tr>
<tr>
<td></td>
<td>- Up to 10 points assigned, 2 points earned for every additional 5% match beyond minimum match requirement.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td>100</td>
<td>100%</td>
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### 2022 CIP Programming Priorities

- **Countywide Significance**
- **Construction Readiness (FYs 2021-22 and 2022-23)**
  - Projects demonstrating higher state of construction readiness (secured funding and feasible schedule) will receive higher priority consideration.
  - Available funding will be prioritized towards improvements that can be implemented and/or demonstrate construction readiness within the first two years of the 2022 CIP.
- **Fund Leveraging**
- **Coordination and Support**
How to Apply

• Complete a 2022 CIP application. A direct link to the application is available here:
  ➢ https://www.alamedactc.org/funding/funding-opportunities/

• Applications are due by **February 1, 2021**
  ➢ Required attachments: Maps and detailed cost estimate
  ➢ Optional (but recommended): Letters of Support

Post Award

• Submit a governing body-approved resolution accepting Alameda CTC funds, confirming matching funds, and acknowledgement of Alameda CTC’s funding requirements

• Enter into a Project Funding Agreement

• Comply with Alameda CTC’s Local Business Equity Program requirements: https://www.alamedactc.org/get-involved/contract-equity/

• Successful Project Sponsors are limited to requesting a single funding agreement time-extension of up to twenty-four (24) months that is required to be approved by the Commission.
CIP Schedule

<table>
<thead>
<tr>
<th>Milestone</th>
<th>Target Date</th>
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<tr>
<td>Release 2022 CIP Call for Projects</td>
<td>December 7, 2020</td>
</tr>
<tr>
<td><strong>Application Deadline</strong></td>
<td><strong>February 1, 2021</strong></td>
</tr>
<tr>
<td>2022 CIP Funding Recommendations</td>
<td>April/May 2021</td>
</tr>
<tr>
<td>Execute Funding Agreements</td>
<td>July 1, 2021</td>
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Staff Contacts and Resources

**Staff Contacts**

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**Application and Resources**

Application and resources are available on Alameda CTC’s website:  
https://www.alamedactc.org/funding/funding-opportunities
Preview of Application

• The application is hosted by ZoomGrants
  ➢ System was used for 2018 CIP - eligible applicants should have an existing account.
• The application components:
  ➢ Narrative questions: Project scope, benefits, readiness, etc.
  ➢ Tables: Cost and funding by phase, funding sources, and milestones
• System is currently experiencing an unusually high volume of users and is slower than usual – should improve in next few weeks.

Questions?