Meeting Notice

Paratransit Technical Advisory Committee

Tuesday, November 18, 2014, 9:30 a.m.
1111 Broadway, Suite 800
Oakland, CA 94607

Mission Statement

The mission of the Alameda County Transportation Commission (Alameda CTC) is to plan, fund and deliver transportation programs and projects that expand access and improve mobility to foster a vibrant and livable Alameda County.

Public Comments

Public comments are limited to 3 minutes. Items not on the agenda are covered during the Public Comment section of the meeting, and items specific to an agenda item are covered during that agenda item discussion. If you wish to make a comment, fill out a speaker card, hand it to the clerk of the Commission, and wait until the chair calls your name. When you are summoned, come to the microphone and give your name and comment.

Reminder

Please turn off your cell phones during the meeting. Please do not wear scented products so individuals with environmental sensitivities may attend the meeting.

Glossary of Terms

A glossary of terms that includes frequently used industry terms and acronyms is available on the Alameda CTC website at www.AlamedaCTC.org/app_pages/view/8081.
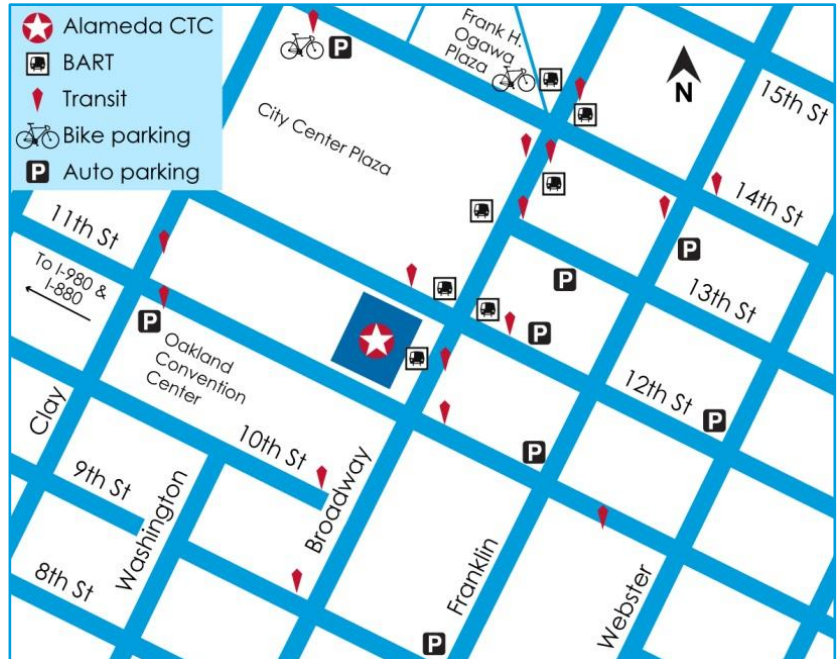
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Location Map

⭐ Alameda CTC

1111 Broadway, Suite 800

Oakland, CA 94607

Alameda CTC is accessible by multiple transportation modes. The office is conveniently located near the 12th Street/City Center BART station and many AC Transit bus lines. Bicycle parking is available on the street and in the BART station as well as in electronic lockers at 14th Street and Broadway near Frank Ogawa Plaza (requires purchase of key card from bikelink.org).

Map legend:
- ⭐ Alameda CTC
- 🚇 BART
- 📍 Transit
- 🚲 Bike parking
- 🅿 Auto parking

Garage parking is located beneath City Center, accessible via entrances on 14th Street between 1300 Clay Street and 505 14th Street buildings, or via 11th Street just past Clay Street. To plan your trip to Alameda CTC visit www.511.org.

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Call 510-893-3347 (Voice) or 510-834-6754 (TTD) five days in advance to request a sign-language interpreter.

Meeting Schedule

The Alameda CTC meeting calendar lists all public meetings and is available at www.AlamedaCTC.org/events/upcoming/now.

Paperless Policy

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Paratransit Technical Advisory Committee Meeting Agenda
Tuesday, November 18, 2014, 9:30 a.m.

1111 Broadway, Suite 800, Oakland, CA 94607　•　510.208.7400　•　www.AlamedaCTC.org

Facilitator: Naomi Armenta

Staff Liaisons: Jacki Taylor

Public Meeting Coordinator: Krystle Pasco

		Page	A/I
9:30 – 9:35 a.m. Staff	**1. Welcome and Introductions**		
9:35 – 9:40 a.m. Public	**2. Public Comment**		
9:40 – 9:45 a.m. Staff	**3. Administration**		
	3.1. September 9, 2014 ParaTAC Meeting Minutes The Committee will review the September 9, 2014 ParaTAC meeting minutes.	1	I
9:45 – 10:05 a.m. Staff	**4. Transportation Expenditure Plan (TEP) Election Outcome Discussion** The Committee will receive an update on the TEP election outcome, including its relation to Gap Grant Cycle 6 and the Implementation Guidelines.		I
10:05 – 10:25 a.m. Staff	**5. FY 2015/16 Funding Formula Discussion** The Committee will receive an update on the proposed funding formula for FY 2015/16.	7	I
10:25 – 10:50 a.m. Guest Speakers	**6. Community Based Transportation Provider Presentation – St. Mini Cab (invited)** The Committee will receive a community based transportation provider presentation from St. Mini Cab.		I
10:50 – 11:10 a.m. ParaTAC	**7. Technical Exchange**		
	7.1. Mobility Management		I

	7.2. Preparedness		I
	7.3. Ask a ParaTAC Member		I
	7.4. Other Technical Exchange Items		I
11:10 – 11:30 a.m.	**8. Information Items**		
ParaTAC	**8.1.** SRAC Update		I
PAPCO Chair	**8.2.** PAPCO Update and Appointments	13	I
Krystle Pasco	**8.3.** Outreach Update		I
Staff	**8.4.** 2014 Annual Mobility Workshop Outcomes Report		I
ParaTAC	**8.5.** ParaTAC Member Announcements		I
Staff	**8.6.** Other Staff Updates		I
	9. Draft Agenda Items for December 9, 2014 ParaTAC Meeting		I
	9.1. Funding Formula Update Discussion		
	9.2. Implementation Guidelines Amendment Discussion		
	9.3. Technical Exchange – Recurring Items		
11:30 a.m.	**10. Adjournment**		

Next ParaTAC Meeting: Tuesday, December 9, 2014

All items on the agenda are subject to action and/or change by the Committee.

Paratransit Technical Advisory Committee
Meeting Minutes
Tuesday, September 9, 2014, 9:30 a.m.

3.1

1111 Broadway, Suite 800, Oakland, CA 94607   •   510.208.7400   •   www.AlamedaCTC.org

MEETING ATTENDEES

Attendance Key (A = Absent, P = Present)

Members:

_A_ Rhianna Babka	_A_ Drew King	_A_ Gail Payne
_P_ Dana Bailey	_A_ Jackie Krause	_P_ Kim Ridgeway
_A_ Beverly Bolden	_A_ Kadri Külm	_A_ Mary Rowlands
_A_ Pam Deaton	_A_ Kevin Laven	_A_ Sid Schoenfeld
_P_ Shawn Fong	_A_ Isabelle Leduc	_A_ Leah Talley
_A_ Marisa Hackett	_P_ Wilson Lee	_A_ Laura Timothy
_A_ Heather Hafer	_P_ Hakeim McGee	_A_ Jonathan Torres
_A_ Brad Helfenberger	_A_ Cindy Montero	_A_ Jeff Weiss
_A_ Karen Hemphill	_A_ Mallory Nestor	_A_ David Zehnder

Staff:
_P_ Matt Todd, Principal Transportation Engineer
_P_ Jacki Taylor, Program Analyst
_P_ Naomi Armenta, Paratransit Coordinator
_P_ Krystle Pasco, Paratransit Coordination Team
_P_ Cathleen Sullivan, Paratransit Coordination Team
_P_ Terra Curtis, Paratransit Coordination Team

Guests:
Ken Bukowski, Public Advocate; John Vincent, Easy Does It; April Wick, Easy Does It

MEETING MINUTES

1. **Welcome and Introductions**
   Naomi Armenta called the meeting to order at 9:40 a.m. The meeting began with introductions and a review of the meeting outcomes.

2. **Public Comment**
   Members noted that today is California Admissions Day and is considered a paid holiday for some cities. They requested that staff be mindful of this holiday when scheduling next year's September ParaTAC meeting.

3. **Administration**
   ParaTAC members reviewed the meeting minutes from June 10, 2014 and by consensus approved them as written.

4. **Hospital Discharge Transportation Service and Wheelchair Scooter Breakdown Transportation Service Program Update**
   Krystle Pasco gave an update on the Hospital Discharge Transportation Service (HDTS) and the Wheelchair Scooter Breakdown Transportation Service (WSBTS) programs. She stated that the Alameda CTC administers two specialized mobility programs that are available to seniors and persons with disabilities in Alameda County. The HDTS program

provides same day, door-to-door transportation for individuals who have a health or disability condition that prevents their use of public transit, and who have no other resources for transportation upon discharge from the hospital. These accessible rides take individuals home or to a skilled nursing facility upon discharge from a participating hospital and is free to riders within Alameda County. Likewise, the WSBTS program provides rides home or to a repair facility for stranded individuals who are experiencing a wheelchair or scooter breakdown and is also free to riders.

Krystle reviewed more of the programs' details regarding service information, rider eligibility and program highlights. She also reviewed the list of participating hospitals for the HDTS program and a "wishlist" for hospitals to add. These include Alta Bates Summit Medical Center in Berkeley and Oakland, a new MOU for Eden Medical Center – Castro Valley Hospital which is now separate from San Leandro Hospital, Kaiser Permanente San Leandro, and John George Psychiatric Hospital in San Lorenzo.

Krystle reported on the programs' ridership highlights and noted that in May and June there were 24 rides for the HDTS program. Currently, the HDTS program has provided 428 rides (26 rides on average per month) for FY13-14. This is a slight decrease from last fiscal year's average monthly ridership. Krystle then reported on HDTS ridership by facility and noted the hospitals that have used the program consistently since enrollment. These facilities include San Leandro Hospital, Kaiser Fremont, Kaiser Hayward (now Kaiser San Leandro), and St. Rose Hospital. Krystle then reported that in June there were 6 rides for the WSBTS program and in May there were 8 rides. Currently, the WSBTS program has provided 122 rides (10 rides on average per month) for FY13-14. This is also a slight decrease from last fiscal year's average monthly ridership.

Krystle reviewed the paratransit coordination team's outreach efforts to promote these specialized mobility programs within Alameda County. This includes mail outs of program materials to local senior centers and senior housing complexes and distribution at various senior, disabled and health resource fairs throughout the year. She also mentioned the paratransit information line and the AccessAlameda.org website as other resources for this program.

Lastly, Krystle noted that staff will continue to follow up with our contacts at Alta Bates and Summit Medical Centers to discuss future HDTS service. Staff is also currently working on the Kaiser Hayward relocation to San Leandro.

Questions and feedback from ParaTAC members:
- A member suggested looking into Precision Repair Network for resources on mobility device repairs.
- Is staff collecting information on the number of breakdowns of manual wheelchairs versus motorized wheelchairs? Staff is not currently collecting that information from our transportation provider.
- What are the current service issues? Staff plans to follow up on a quarterly basis to assess how the program is running at each hospital; however, the current issues are focused in the Southern Alameda County area. One thing that is needed is for hospitals to report when they are having any service issues in a timely manner. Also it is important to have specific information regarding any incidents as the contract does have a mechanism for penalties. Unless staff receives service complaints with

specific trip information, it is hard to move forward with issuing a penalty. Also, there were some staffing changes at MV Transportation that may have caused some delays in communication.

5. **Community Based Transportation Provider Presentation – Easy Does it**
   April Wick and John Vincent gave a community based transportation provider presentation on Easy Does It (EDI). They reviewed their programs and services.

   Questions and feedback from ParaTAC members:
   - Are your services available to people within Berkeley's city limits or is it just for Berkeley residents? We are funded to service seniors and people with disabilities who live in the city of Berkeley but we have served individuals who have been stranded within city limits.
   - Do you provide a maintenance program for wheelchairs? Easy Does It holds classes for wheelchair maintenance but does not do individual wheelchair maintenance on a regular basis. We refer wheelchair users to CIL for actual wheelchair repairs.
   - What types of skills do you need to have in order to do wheelchair repairs? High school students are able to take apart wheelchairs that have been donated to salvage reusable parts; however, I recommend that individuals have mechanical intuition and experience working with people with disabilities.
   - Have you considered working with a Regional Occupational Program (ROP) program for individuals with mechanical and basic repair skills? I initially approach high school teachers for recruiting students to help with repairs so I have not gone through an ROP program. It is an interesting idea to look into.
   - What is the nature of the repairs that you have had to do in the field? What is the most common breakdown? The breakdowns range from cat toys getting stuck in wheels or the mechanics getting wet from spilled coffee. The breakdowns are very diverse but we are generally able to fix the problems within ten minutes.
   - When are your services available? The emergency wheelchair transportation service is available 24/7 and the wheelchair repair service is available when John and/or Aaron are working.
   - A member noted that it would be interesting to see what the ridership for EDI's program looks like in the City of Berkeley versus the ridership from Berkeley residents through Alameda CTC's Wheelchair Scooter Breakdown Transportation Service.
   - Can you talk more about your plans for hospital discharge transportation? We are looking to focus on the facilities in the City of Berkeley, mainly Alta Bates. We currently have a relationship with their rehab doctors and nurses although we do not have a formal MOU in place. We are able to arrange these hospital discharge trips with ambulatory and non-ambulatory patients needing the transportation after a medical procedure and we also allow pre-scheduled rides on a very limited basis. As a program, we would like to do more outreach with the discharge planners and the social workers.
   - If a Berkeley resident is in Hayward and gets stuck, will you serve them? We recently came up with a plan for that need. We are not allowed to use City of Berkeley funds to provide that type of transportation but we have created a new fee structure based on miles outside of City limits for those types of trips.
   - Are these kinds of rides prioritized? Do you have capacity for these rides? Our policy is that emergency rides always take precedent over on demand rides.

However, we do not advertise that we are a pre-scheduling ride service but we use that option for our unexpected ride requests. Our dispatchers have a triage system for taking calls.

- What other funding sources do you receive? We receive the City of Berkeley's property tax measure funding for our emergency attendant service, Measure B, private donations and program fundraisers. Staff members will be attending a boot camp at the Foundation Center to get more information and training to diversify their funding sources.
- Is Measure E reimbursed to you in a lump sum or on a per trip basis? We submit our ride vouchers on a quarterly basis and get reimbursed accordingly.

6. FTA Section 5310 Funding Update

Naomi Armenta gave an update on the upcoming FTA Section 5310 funding cycle.

Questions and feedback from ParaTAC members:
- When is the 5310 Applicant Workshop? The workshop is on Tuesday, October 14th from 1:00 to 4:00 p.m. at MTC.
- What are the matching requirements? For capital and mobility management programs it is a 20% match, for operational programs it is 50%. There may be toll credits available so this requirement may change but more information will be available and finalized at the applicant workshop.
- Would volunteer driver programs qualify for this type of grant funding? Yes, volunteer driver programs could fall under the mobility management type programs.

7. Technical Exchange

7.1. Mobility Management

Shawn Fong reported that the City of Fremont Paratransit program is continuing to make sure that consumers' needs are met. Their staff recently worked on a hospital discharge transportation issue but was able to address the consumer's need right away. Staff is also currently working on expanding its evaluation methods to include more quantifiable information.

Naomi Armenta reported that the Access Alameda guides are now available for distribution. If any ParaTAC members would like copies, please contact Krystle Pasco for requests.

7.2. Preparedness

Kim Ridgeway reported that East Bay Paratransit is still working on updating their emergency preparedness plan. There will be another upcoming round of refresher courses if anyone is interested and staff members will be participating in the Great California ShakeOut on October 16th. The plan update is anticipated to be done soon thereafter.

7.3. Ask a ParaTAC Member

There was no discussion.

7.4. Other Technical Exchange Items

Wilson Lee reported that Union City Paratransit is releasing an RFP for new arrival equipment on their buses, which will include their paratransit vehicles. More information will become available soon.

8. Information Items

8.1. SRAC Update
Shawn Fong reported that a presentation regarding the 2014 East Bay Paratransit Customer Satisfaction survey was given to meeting attendees. Shawn also noted that the paratransit broker's report was given at the last SRAC meeting.

8.2. PAPCO Update and Appointments
Naomi Armenta reported that the next PAPCO meeting is on September 22, 2014.

8.3. Outreach Update
Krystle Pasco gave an update on PAPCO's outreach activities. She noted that staff is looking forward to the next outreach events which include the San Leandro Senior Resource Fair on Sep. 19th, the Dublin Senior Center Senior Info Fair on Oct. 4th and the Newark Senior Center Senior Health Fair on Oct. 7th.

8.4. Transportation Expenditure Plan Update
Laurel Poeton gave an update on the Transportation Expenditure Plan (TEP) and the agency's outreach efforts. She noted that the League of Women Voters, the Sierra Club and Transform are now supporting the TEP. She reviewed the seven various TEP outreach postcards and noted that the general postcards are also available in Spanish and Chinese. If any of the ParaTAC members would like to receive any of these postcards, please contact Laurel. She also noted that a recent study done by the Bay Area Council of Economic Institute was released and is available for distribution. She encouraged members to further distribute the materials to their staff and communities. Laurel then reviewed the general outreach events that Alameda CTC staff and consultants will be attending in the community in the coming months.

Questions and feedback from ParaTAC members:
- Is there an increased focus on outreach efforts in the Eastern and Southern parts of Alameda County? Staff is focusing on geographic equity with our outreach efforts. So staff will be attending events and presentations in all parts of Alameda County as much as possible.

8.5. 2014 Annual Mobility Workshop Update
Cathleen Sullivan and Terra Curtis gave an update on the 2014 Annual Mobility Workshop and reminded members that the Workshop is scheduled for 9:30 a.m. to 3:30 p.m. on October 17th at the Ed Roberts Campus. Cathleen reviewed the program for the Workshop and noted that topics include Transportation Access to Healthcare and Social Services as well as On-Demand Transportation Services and Accessibility. There will also be a resource fair for attendees to gather information and win raffle prizes.

8.6. ParaTAC Member Announcements

There were no ParaTAC Member announcements.

8.7. Other Staff Updates
There were no other staff updates.

9. **Draft Agenda Items for November 18, 2014 ParaTAC Meeting**
   9.1. Gap Grant Funding Guidelines Discussion
   9.2. Community Based Transportation Provider Presentation – TBD
   9.3. Technical Exchange – Recurring Items

10. **Adjournment**
    The meeting adjourned at 11:30 a.m. The next ParaTAC meeting is scheduled for November 18, 2014 at Alameda CTC's offices located at 1111 Broadway, Suite 800, in Downtown Oakland.

DATE:	November 12, 2014
SUBJECT:	Funding Formula for Measure B and BB Specialized Transportation for Seniors and People with Disabilities for FY15-16
RECOMMENDATION:	Provide input to staff and PAPCO on the funding formula for Measure B and BB transportation for seniors and people with disabilities for FY15-16

Summary

In June 2012, the Alameda CTC Commission adopted a PAPCO-recommended funding formula for the allocation of Measure B sales tax revenues to cities within each of four Alameda County planning areas for Specialized Transportation (Paratransit) Services. This formula is effective for five years, until June 30, 2017. PAPCO's recommendations included (1) updating the formula annually with the American Community Survey (ACS) income data and (2) incorporating disability data should it become available before 2017. The ParaTAC is requested to review the following staff recommendations and provide input on the proposed updates to the Measure B funding formula for FY 2015-16, including population estimates, disability data, and a formula for the new 2014 Transportation Expenditure Plan. Staff recommends:

- That for the allocation of Measure B funds within planning areas, that the population source data be derived from the American Community Survey (ACS) instead of from Census 2010; disability data from ACS be added; and that the 80+ weighting be removed;

- That the funding formula for the allocation of Measure B funds within planning areas also be applied to Measure BB funds; and

- That the same source for population data be used for (1) the funding formulas for the distribution of Measure B and Measure BB funds within planning areas, and (2) the allocation of Measure BB funds to the four planning areas (population of 70 and above).

Background

Measure B Funding Distribution

Per the Alameda County Transportation Commission's 2000 Transportation Expenditure Plan, 10.45% of Measure B funds go to specialized transportation for seniors and people with disabilities. This 10.45% is distributed as follows:

- 5.63% allocated to ADA-mandated paratransit services
- 3.39% allocated to non-mandated paratransit services
- 1.43% allocated to the Gap Grant Program

Alameda County is divided into four planning areas. The 3.39% allocated to non-mandated paratransit services is distributed to the planning areas as follows:

- North County = 1.24%
- Central County = 0.88%
- South County = 1.06%
- East County = 0.21%

These allocations were determined as part of the negotiations to craft the 2000 Transportation Expenditure Plan for Measure B sales tax revenues. This distribution is set and cannot be changed; funds from a planning area may not be transferred to another area.

PAPCO develops a funding formula to allocate funding to the cities within each planning area that is adopted by the Alameda CTC Commission for use over a period of several years. Because the formula is updated annually with population and income data, the percentage of funding for the cities within each planning area can change from year to year. Background and staff recommendations for this year's funding formula are described below.

Funding formula for distribution within planning areas

According to the 2000 Transportation Expenditure Plan, 3.39% of revenues are "for non-mandated services, aimed at improving mobility for seniors and people with disabilities. These funds are provided to the cities in the County and to Alameda County based on a formula developed by PAPCO."

The initial funding formula was adopted in 2003. The current version was adopted by the Commission in 2012 to be effective for five years, until June 30, 2017 and includes the following factors:

Factor	Description	Data Source
Age	Population estimates of seniors age 70-79	2010 Census
Disability	Population estimates of seniors age 80+ multiplied by 1.5 to approximate the population of people with disabilities; as of the 2010 Census, accurate estimates of the population of people with disabilities were not available for all cities in the county	2010 Census
Income	Estimates of low-income households earning 30% of the Area Median Income, currently	2010 ACS

	<$20,000 per year	

For the current formula, PAPCO recommended that it be updated annually with ACS income data. PAPCO also recommended that disability data should be incorporated if it became available before 2017.

Disability data available in 2014

Whereas the U.S. Census collects data from a very large sample of the population every 10 years to estimate broad demographic trends, the American Community Survey (ACS) collects data from a much smaller sample of the population every year on a broader range of population characteristics, including: income and benefits, health insurance, education, veteran status, disabilities, work location, and mode of travel to work. Each year the sample size grows and data from ACS becomes more reliable.

For the first time since PAPCO has been tracking it, this year the ACS sample size is large enough that data about disability is available for every city and unincorporated area in Alameda County.

Key decisions for Measure B funding formula

Given the availability of new data, there are three key decisions to be made this year:

1. **Should we add ACS's disability data to the funding formula?**

   <u>Staff recommendation</u>: Staff considers the ACS to be a reliable source of data for the population with a disability. PAPCO has previously recommended that this data should be incorporated into the funding formula if/when it becomes available.

2. **If disability data is added, should we remove the weighting of the population over 80? Should we replace 2010 Census population data with estimates from ACS?**

   <u>Staff recommendation</u>: The 2010 Census population estimate offers a larger sample size of data, but is only updated every 10 years; ACS offers a smaller sample of more recent data that's updated every year. Since several years have passed since the 2010 Census, the ACS population data is more recent.

To illustrate the real financial impacts that these changes would have on allocations, staff has developed the following four funding formula scenarios (see Figure 1) using actual revenues from FY 13-14. Figure 2 summarizes the primary impacts of each scenario.

- <u>Scenario 1</u>: Keep the formula the same as before, but update the ACS income data from 2010 to 2012 estimates.
- <u>Scenario 2</u>: Keep the formula the same as before, but change the data source on age and disability from 2010 Census to 2012 ACS.
- <u>Scenario 3</u>: Keep the formula the same as before, but add the ACS disability data to the formula and update ACS income data from 2010 to 2012.

- Scenario 4: Change the data source on age from the 2010 Census to the 2012 ACS, add 2012 ACS disability data, and remove the 80+ weighted factor.

Figure 1   Funding Formula Scenarios

	SCENARIO 1 Keep sources the same, just update ACS income data		SCENARIO 2 Change population source from Census to ACS; keep everything else same		SCENARIO 3 Add disability data; keep everything else the same		SCENARIO 4 Change population source from Census to ACS; add disability; and remove 80+ weighting	
	$	%	$	%	$	%	$	%
NORTH COUNTY								
Alameda	($353)	0.0%	($7,532)	-0.6%	($1,115)	-0.1%	($8,817)	-0.6%
Albany	$2,109	0.2%	($1,266)	-0.1%	$758	0.1%	($1,462)	-0.1%
Berkeley	$5,719	0.4%	$5,628	0.4%	($14,855)	-1.1%	($14,260)	-1.0%
Emeryville	($1,843)	-0.1%	$3,344	0.2%	($580)	0.0%	$2,870	0.2%
Oakland (incl. Piedmont)	($5,632)	-0.4%	($174)	0.0%	$15,792	1.2%	$21,669	1.6%
CENTRAL COUNTY								
Hayward (incl. Ashland, Cherryland, Castro Valley, Fairview, San Lorenzo)	$1,611	0.2%	$18,552	1.8%	$21,877	2.1%	$33,877	3.3%
San Leandro	($1,611)	-0.2%	($18,552)	-1.8%	($21,877)	-2.1%	($33,877)	-3.3%
SOUTH COUNTY								
Fremont	($2,506)	-0.2%	$9,773	0.8%	($6,858)	-0.5%	($269)	0.0%
Newark	($1,601)	-0.1%	($3,287)	-0.3%	$2,510	0.2%	$2,578	0.2%
Union City	$4,107	0.3%	($6,487)	-0.5%	$4,348	0.3%	($2,309)	-0.2%
EAST COUNTY								
Pleasanton (incld. Sunol)	$2,054	0.8%	$1,241	0.5%	($2,757)	-1.1%	($3,793)	-1.5%
LAVTA (incl. Livermore and Dublin)	($2,054)	-0.8%	($1,241)	-0.5%	$2,757	1.1%	$3,793	1.5%

Figure 2   Summary of Impacts on Programs

Scenario	Change	Primary Impacts
1	Update income data (no change)	
2	Use more recent ACS population data instead of 2010 Census	≥ 0.5% increase: Hayward, Fremont, Pleasanton ≥ 0.5% decrease: Alameda, San Leandro, Union City, LAVTA
3	Add disability as a factor	≥ 0.5% increase: Oakland, Hayward, LAVTA ≥ 0.5% decrease: Berkeley, San Leandro, Fremont, Pleasanton
4	Use more recent ACS population data instead of 2010 Census; adds disability as a factor; and removes 80+ weighting	≥ 0.5% increase: Oakland, Hayward, LAVTA ≥ 0.5% decrease: Alameda, Berkeley, San Leandro, Fremont, Pleasanton

Staff recommendation for Measure B funding formula:

Staff recommends the Scenario 4 formula because it:

- Uses the most recent data available for all factors
- Adds a direct measurement of disability
- Keeps the funding formula simple and easy to understand using three basic factors: age, income, and disability

Staff also recommends the formula be approved for the same length of time as the Master Program Funding Agreements, with annual updates of ACS data.

Measure BB Funding Distribution

The 2014 Transportation Expenditure Plan (TEP), Measure BB, was passed by 70% of Alameda County voters on November 4, 2014. Per the 2014 TEP, 10% of Measure BB funds are allocated to affordable transit for seniors and people with disabilities, as follows:

- 6% allocated to East Bay Paratransit Consortium
- 3% allocated to cities and local transit operators
- 1% allocated for service gaps and coordination

Alameda County is divided into four planning areas. The 3% allocated to cities and local transit operators will be distributed based on the percentage of the population over age 70 in each of the planning areas:

- North County – including the cities of Albany, Alameda, Berkeley, Emeryville, Oakland and Piedmont.

- Central County – including the cities of Hayward and San Leandro or unincorporated areas.
- South County – including the cities of Fremont, Union City, and Newark, as well as Union City Transit.
- East County – including the cities of Livermore, Dublin, Pleasanton, unincorporated areas, and LAVTA.

Funds from a planning area may not be transferred to another area. Funds can be further allocated to individual cities within each planning area based of a formula refined by PAPCO.

Staff recommendation for Measure BB funding distribution

Staff recommends that the PAPCO developed funding formula for the annual allocation of Measure B funds to cities and transit operators within planning areas also be applied to the distribution of the annual allocation of this funding from Measure BB.

Staff recommends that for Measure BB funding, that the same source of population data that is used in the funding formula for Measure B and BB funds be used for the allocation of Measure BB funds to the four planning areas (population of 70 and above).

Next Steps

PAPCO will receive this information and a report on ParaTAC's input on November 24, 2014 and will be requested to make a recommendation to the Commission for consideration in early 2015.

Fiscal Impact

There is no net fiscal impact.

Staff Contact

Naomi Armenta, Paratransit Coordinator

Jacki Taylor, Program Analyst

Appointer	Member
• Alameda County	
Supervisor Scott Haggerty, D-1	• Herb Hastings
Supervisor Richard Valle, D-2	• Tom Perez
Supervisor Wilma Chan, D-3	• Sylvia Stadmire
Supervisor Nate Miley, D-4	• Sandra Johnson Simon
Supervisor Keith Carson, D-5	• Will Scott
• City of Alameda	• Harriette Saunders
• City of Albany	• Jonah Markowitz
• City of Berkeley	• Vacant
• City of Dublin	• Shawn Costello
• City of Emeryville	• Joyce Jacobson
• City of Fremont	• Sharon Powers
• City of Hayward	• Vanessa Proee
• City of Livermore	• Vacant
• City of Newark	• Vacant
• City of Oakland	• Rev. Carolyn M. Orr
• City of Piedmont	• Vacant
• City of Pleasanton	• Carmen Rivera-Hendrickson
• City of San Leandro	• Margaret Walker
• City of Union City	• Suzanne Ortt
• AC Transit	• Hale Zukas
• BART	• Michelle Rousey
• LAVTA	• Esther Waltz
• Union City Transit	• Larry Bunn

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