

# Pass-through Fund Program and Grant Programs



*Tess Lengyel*  
Programs and Public Affairs Manager

**October 2010**

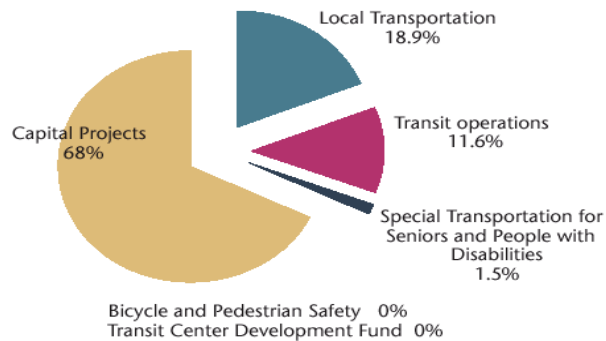


# Changing Programs

## Measure B Funds



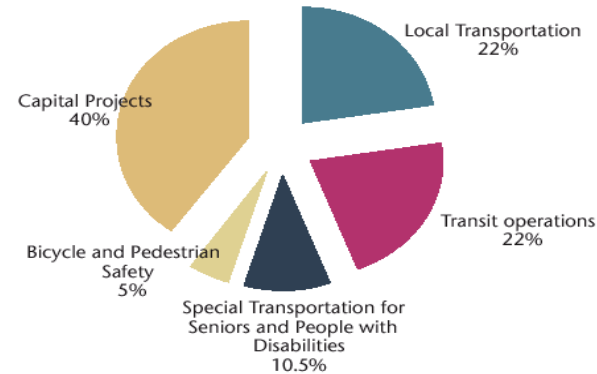
Alameda County Transportation Authority  
**1986 - 2002**



OVER \$1 BILLION  
**56.5% voter support**



Alameda County Transportation Improvement Authority  
**2002 - 2022**



( Transit Center Development Fund 0.2% )

OVER \$3 BILLION  
**81.5% voter support**

# Measure B-Funded Programs

## Pass-through Fund Program

- Allocates funds to 19 agencies/jurisdictions
- Funds four main types of programs
- Fiscal Year 08-09: \$54.5 million leveraged \$322 million



## Four Grant Programs

- Helps agencies and nonprofits leverage funds
- Funds four main types of programs
- 107 grants awarded to date since 2004, totaling \$27 million
- Measure B leveraged \$82 million for total project investments of \$109.3 million

# Pass-through Fund Program



Expanding Access & Delivering Results

# Pass-through Funds and Grants Distribution

- Local Streets and Roads (22.34%)
- Mass Transit (21.92%)
  - Countywide Local and Feeder Bus Service (16.86%)
  - AC Transit Welfare to Work Program (1.46%)
  - Alameda/Oakland Ferry Service (0.78%)
  - Countywide Express Bus Service (0.70%)
  - Altamont Commuter Express (2.12%)
- Paratransit (10.45%)
- Bicycle and Pedestrian Safety (5%)
  - 25% regional planning and regional projects
  - 75% local jurisdictions
- Transit Center Development (0.19%) – *Local Match, TOD-TAP*

# Measure B Makes a Difference

## Total Measure B Pass-through and Grant Funds

Allocated from April 1, 2002 through June 30, 2010

**\$488,217,815**

**99 Bicycle and Pedestrian,  
Express Bus, and Paratransit  
Grants through June 30, 2009**

**Measure B Grants**

**\$25,268,657**

**Other Funding Commitments  
to Grants**

**\$39,963,307**

**8 Transit Center Development  
Matching Fund Grants  
TOD-TAP , and TLC  
through June 30, 2009**

**Measure B Grants**

**\$1,521,000**

**Other Funding Commitments  
to Grants**

**\$42,340,175**

## Pass-through Payments

Distributed through June 30, 2010

**FY 09/10 \$50,808,873**

**FY 08/09 \$54,501,184**

**FY 07/08 \$62,542,850**

**FY 06/07 \$61,175,879**

**FY 05/06 \$59,353,868**

**FY 04/05 \$54,402,760**

**FY 03/04 \$53,283,889**

**FY 02/03 \$52,592,215**

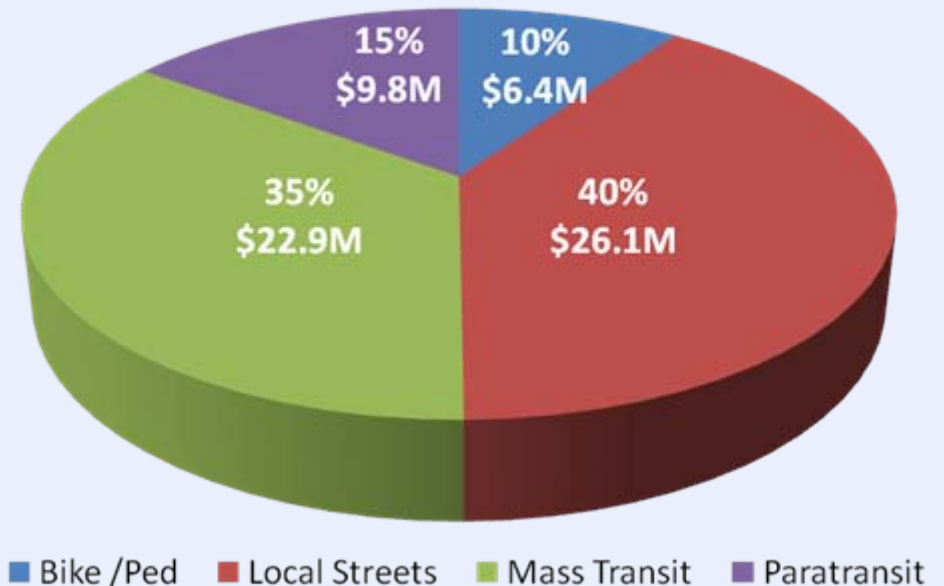
**FY 01/02 \$12,766,640**



# 08/09 Pass-through Fund Summary

## Total FY 08/09 Measure B Funds Expended by All Jurisdictions

- \$65.3 million total Measure B funds expended in FY08/09
- \$58.6 million in pass-through funds spent in FY08/09
- \$54.5 million in pass-through funds allocated by ACTIA
  - Jurisdictions received just under \$10.4 million in interest/other income
  - Expenditures also included FY07/08 unspent balance (reserves)





# FY08-09 Programs Total Reported Expenditures and Reserves

Agency/Jurisdiction	07/08 Unspent MB Balance	08/09 MB Revenues	Interest/Other Income	Measure B Expended in 08/09	Ending MB Balance
AC Transit	\$0	\$20,732,615	\$0	\$20,733,189	\$0
BART	\$0	\$1,441,700	\$7,774,276	\$1,441,700	\$0
LAVTA	\$0	\$805,234	\$82,911	\$875,393	\$0
Alameda County	\$7,181,187	\$2,522,090	\$124,443	\$1,128,005	\$8,699,714
ACE	\$16,720	\$2,050,108	\$60,971	\$1,951,999	\$2,298,073
City of Alameda	\$3,947,093	\$2,415,168	\$154,961	\$2,669,867	\$4,006,850
City of Albany	\$45,012	\$363,397	\$1,864	\$402,119	\$8,162
City of Berkeley	\$1,563,957	\$2,558,241	\$37,492	\$2,543,113	\$1,561,157
City of Dublin	\$967,487	\$423,203	\$59,496	\$135,593	\$1,314,593
City of Emeryville	\$319,592	\$237,731	\$8,340	\$297,387	\$268,272
City of Fremont	\$5,835,376	\$2,857,399	\$90,632	\$3,903,455	\$4,970,273
City of Hayward	\$3,358,834	\$2,613,749	\$911,739	\$4,856,243	\$2,020,295
City of Livermore	\$1,464,229	\$960,297	\$96,170	\$647,589	\$1,873,134
City of Newark	\$1,025,245	\$595,505	\$50,628	\$401,052	\$154,326
City of Oakland	\$18,305,524	\$9,967,904	\$661,425	\$17,629,229	\$14,670,812
City of Piedmont	\$184,338	\$349,966	\$0	\$125,793	\$408,511
City of Pleasanton	\$1,893,924	\$828,594	\$160,345	\$1,042,056	\$1,840,807
City of San Leandro	\$2,552,507	\$1,476,533	\$53,891	\$1,133,818	\$2,104,526
City of Union City	\$2,239,279	\$1,314,517	\$90,774	\$3,389,457	\$2,863,248
<b>Total</b>	<b>\$50,900,305</b>	<b>\$54,513,950</b>	<b>\$10,420,358</b>	<b>\$65,307,056</b>	<b>\$49,062,752</b>



# Pass-through Fund Compliance Reporting Requirements

- Publish article annually in Alameda CTC newsletter, jurisdiction newsletter, or newspaper
- Include information on agency website and link to [www.AlamedaCTC.org](http://www.AlamedaCTC.org)
- Signage
- End-of-Year Independent Audit: Must demonstrate compliance
  - Due 180 days after end of previous fiscal year
- End-of-Year Compliance Report: Reports specific projects
  - Due last day of the calendar year - December 31st
- Audits and Compliance Reports available to the Alameda CTC, CWC, and PAPCO

Bicycle &  
Pedestrian Safety

Local Streets  
& Roads

Mass Transit

Special  
Transportation:  
Seniors & those  
w/Disabilities

# Grant Program Overview



Expanding Access & Delivering Results

# Total Measure B Grants to Date

Program	Cycle	No. of Projects	Measure B Funding	Total Project Cost
Bicycle and Pedestrian	1	7	\$1,500,000	\$7,494,119
	2	8	\$1,000,000	\$2,125,993
	3	14	\$3,257,292	\$17,689,127
	4	12	\$4,000,000	\$8,247,792
Express Bus	1	3	\$3,170,843	\$12,198,850
	2	3	\$3,528,157	\$5,069,679
Paratransit	1 & 2	16	\$1,523,920	\$1,616,365
	3	16	\$3,690,000	\$4,371,352
	4	20	\$4,470,610	\$6,753,326
Transit-oriented Development	1 & 2	8	\$1,107,390	\$43,861,175
<b>Totals</b>	<b>-</b>	<b>107</b>	<b>\$27,248,212</b>	<b>\$109,427,778</b>

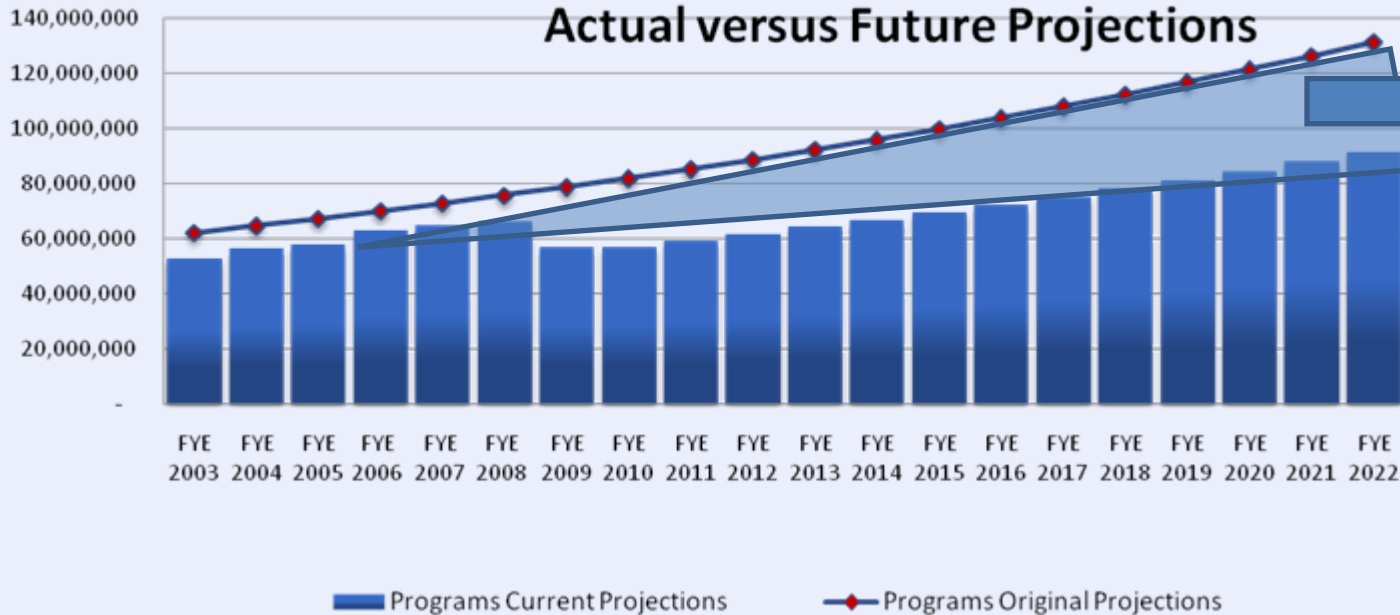
# Considerations as we Move Forward



Expanding Access & Delivering Results

# ACTIA Programs Losses

Programs Total  
Measure B Sales Tax Revenues  
Actual versus Future Projections



Cumulative  
projected  
loss is  
\$489 M

# State of the System

## Rising Costs – Changing Demands

---

- ACTIA programs have lost buying power in current economy
- Demands are changing
  - SB 375
  - Aging population
  - Aging infrastructure
- How to pay for needs



# Local Streets and Roads

## \$3 Billion Shortfall Over 25 Years

---

- Alameda County expected to have over \$3 billion shortfall over the next 25 years
  - Pavement and non-pavement maintenance
  - Rehabilitation projects
- In 2009/10, cities received \$40.5 million for streets and roads
  - Highway Users Tax: \$22.3 million
  - Measure B: \$18.2
    - *45% of the most reliable funds*



# Mass Transit

## Use of the System

---

- Climate change will require more use of public transit to meet GHG reductions
- Changes in funding and behaviors will need to be done to increase use

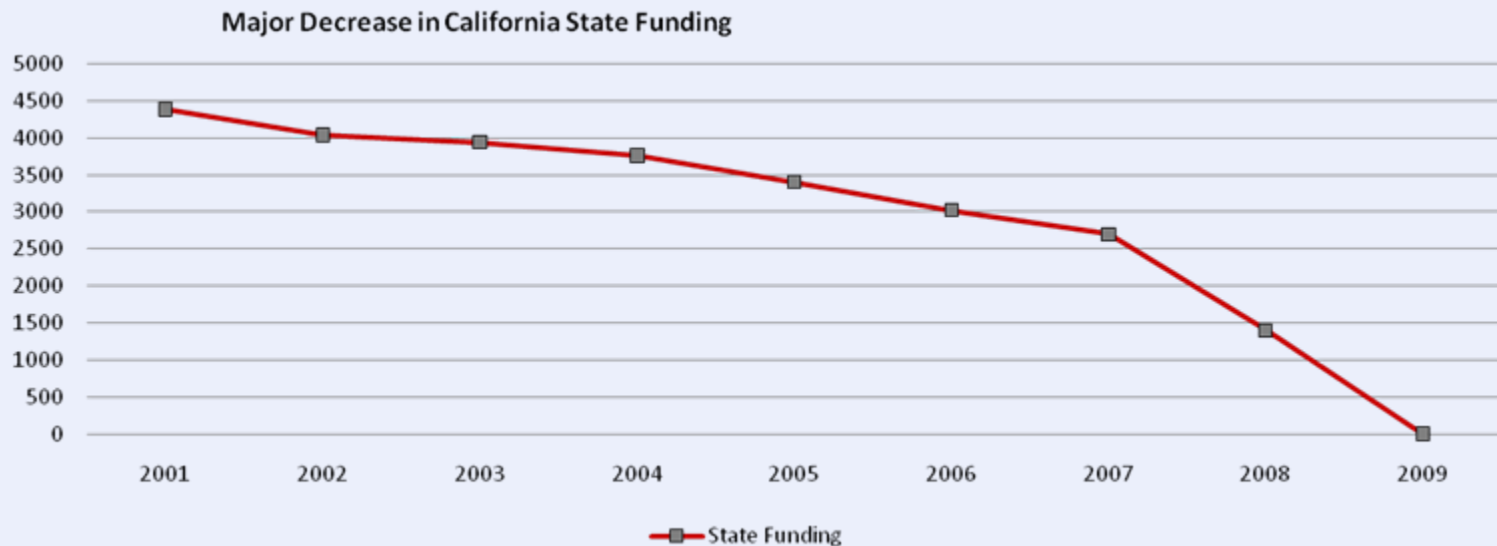
*Journey-to-work mode share (sources: 2000 U.S. Census and 2006-2008 ACS)*

	Alameda County 2000	Alameda County 2006-2008	Bay Area 2006-2008	Bay Area 2006-2008
Drive alone	66.4%	66.5%	67.8%	67.8%
Carpool	13.8%	10.4%	10.4%	10.4%
Transit	10.6%	11.2%	10.0%	10.0%
Work at home	3.5%	5.0%	5.3%	5.3%
Walk	3.2%	3.6%	3.6%	3.6%
Bicycle	1.2%	1.5%	1.3%	1.3%
Other	1.2%	1.8%	1.6%	1.6%

# State of the Transit Funding

## Decrease in California State Funding

---



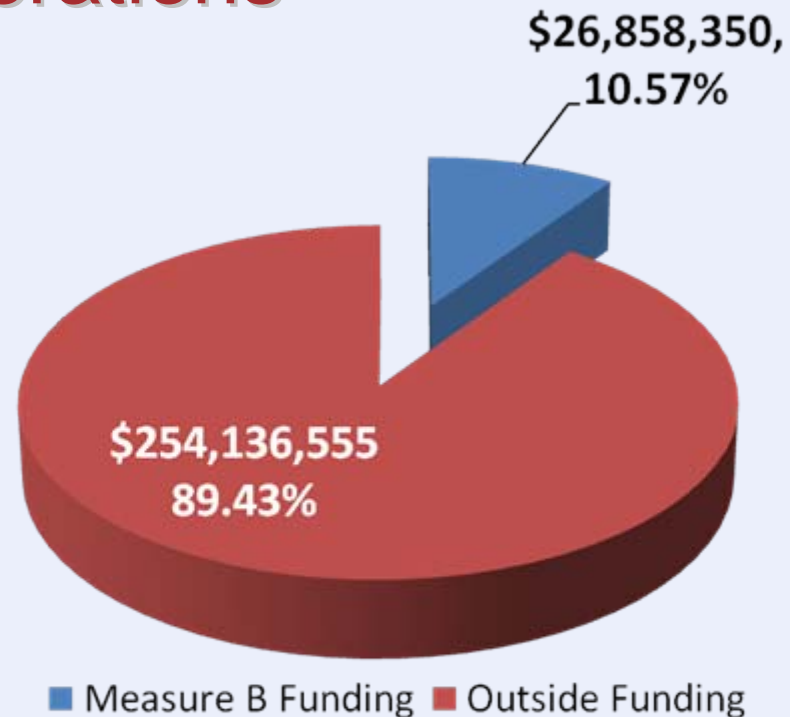
**\$4.39 billion lost from California public transit in this decade**



# Mass Transit Program Impact

## Measure B Represents 10% of Operations

- AC Transit
- Altamont Commuter Express
- Union City Transit
- Wheels (Livermore Amador Valley Transit Authority)



FY 08/09 Compliance Report

# Paratransit Impact

## Program Funding

---

- Three of Measure B funded paratransit services are ADA-mandated, funding 5-30% of the program
- Of the 10 city-based programs, approximately 70% are fully-funded (100%) by Measure B
  - Berkeley, Pleasanton, and Emeryville have General Fund supplements

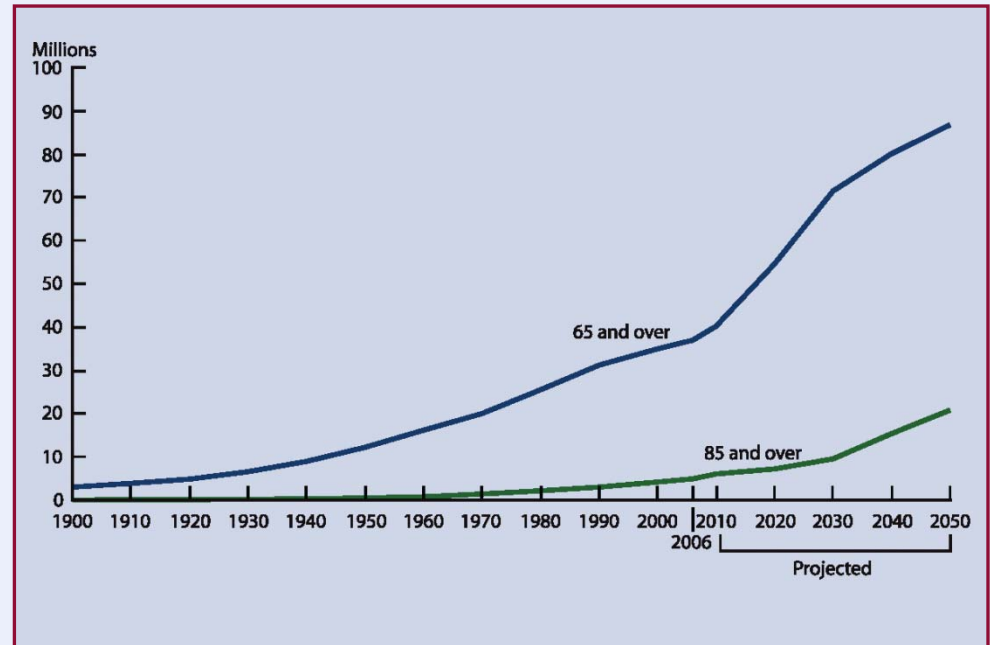


# Paratransit Growth

## Increasing Needs

- Increasing population will create new needs
  - Doubling of the senior population in 20 years
  - Not all seniors are eligible for paratransit
  - Need spectrum of services to meet needs

U.S. Older Adult Population  
1900 – 2050 (Projected)



Source: *Older Americans 2008: Key Indicators of Well-Being, Federal Interagency Forum on Aging-Related Statistics*



# Paratransit

## State of the System

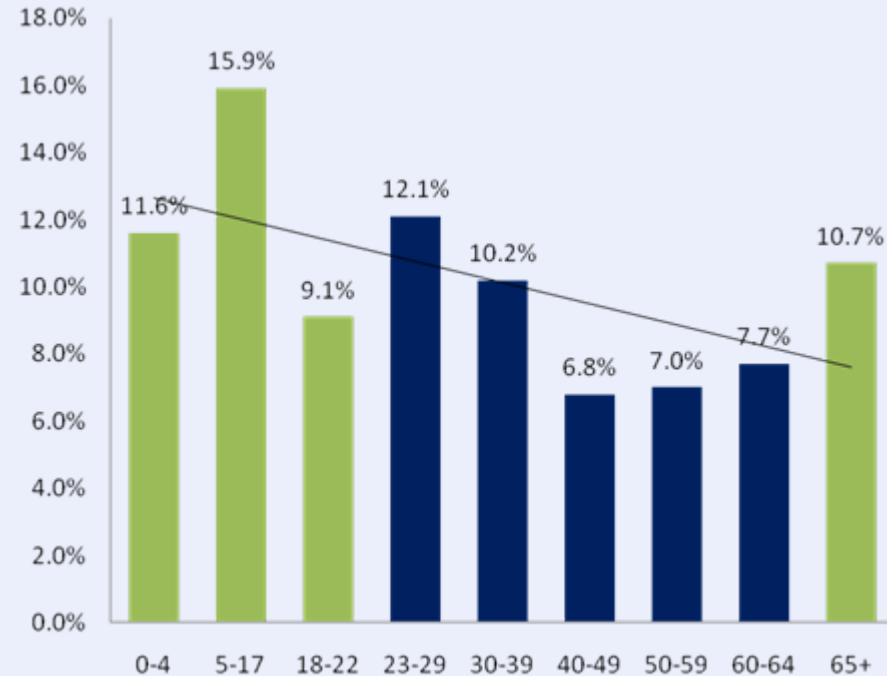
---

- Dramatic increases in aging in Alameda County
- Residents 65 and older in 2000
  - 38% had some form of disability – *mobility and access challenges*
  - 27% lived in low income households – *affordability and access*
  - 15% lived in households with no motor vehicle – twice the rate for the population as a whole – *access*
  - 14% more actively engaged in the labor force – *reliable access*



# Bicycle and Pedestrian

- Who's walking
  - 15.9% of children ages 5 through 17
  - 52% of women are walking
  - Elderly are walking more than 40 to 64 year olds
  - Only 6.8% of ages 40 to 49 are walking
- Who's biking
  - Women ride less than half as much as men
  - Ages 18 to 29 ride more than any age group
  - Ages 65 and up ride least of all



Percent of All Trips That Are Walking by Age

(Alameda County, 2000)



# Bicycle and Pedestrian Challenges

---

- Travel to school equals 25% of all morning congestion
- Alameda County motor vehicle collisions
  - Pedestrians are 24% of all killed
  - Only 11% of all trips are by foot
- Alameda County Obesity
  - More than 50% of adults considered obese and/or overweight
  - 22% of children are obese
- Majority of deaths in County reducible with modest increases in physical activity
- Low-income neighborhoods
  - Disproportionately high rate of pedestrian and bicycle injuries
  - High rate of diseases linked to low levels of physical activity



# Inactivity Challenges

---

## Economic Costs Associated with Overweight, Obesity, and Physical Inactivity in California Counties, \*2006

COUNTY	OVERWEIGHT & OBESITY		PHYSICAL INACTIVITY		TOTAL
	HEALTH CARE	LOST PRODUCTIVITY	HEALTH CARE	LOST PRODUCTIVITY	
<b>Alameda</b>	\$1,022,493,320	\$370,977,757	\$189,635,029	\$595,643,405	\$2,178,749,511

Source: CA Center for Pub Health Advocacy Report, July 2009

# Bicycle and Pedestrian Planning to Support Change

---

## *Stride into Life Promotion*

- Updating Countywide Bicycle and Pedestrian Plans
- Ride Stride Arrive.org
  - Walks, maps, events, tools and tips
- New bookmark
  - Tips on walking more
- Challenge
  - Pledge to walk more
- Future
  - Advertisement
  - Facebook page
- Coordinate with *Get Rolling* bike promotion

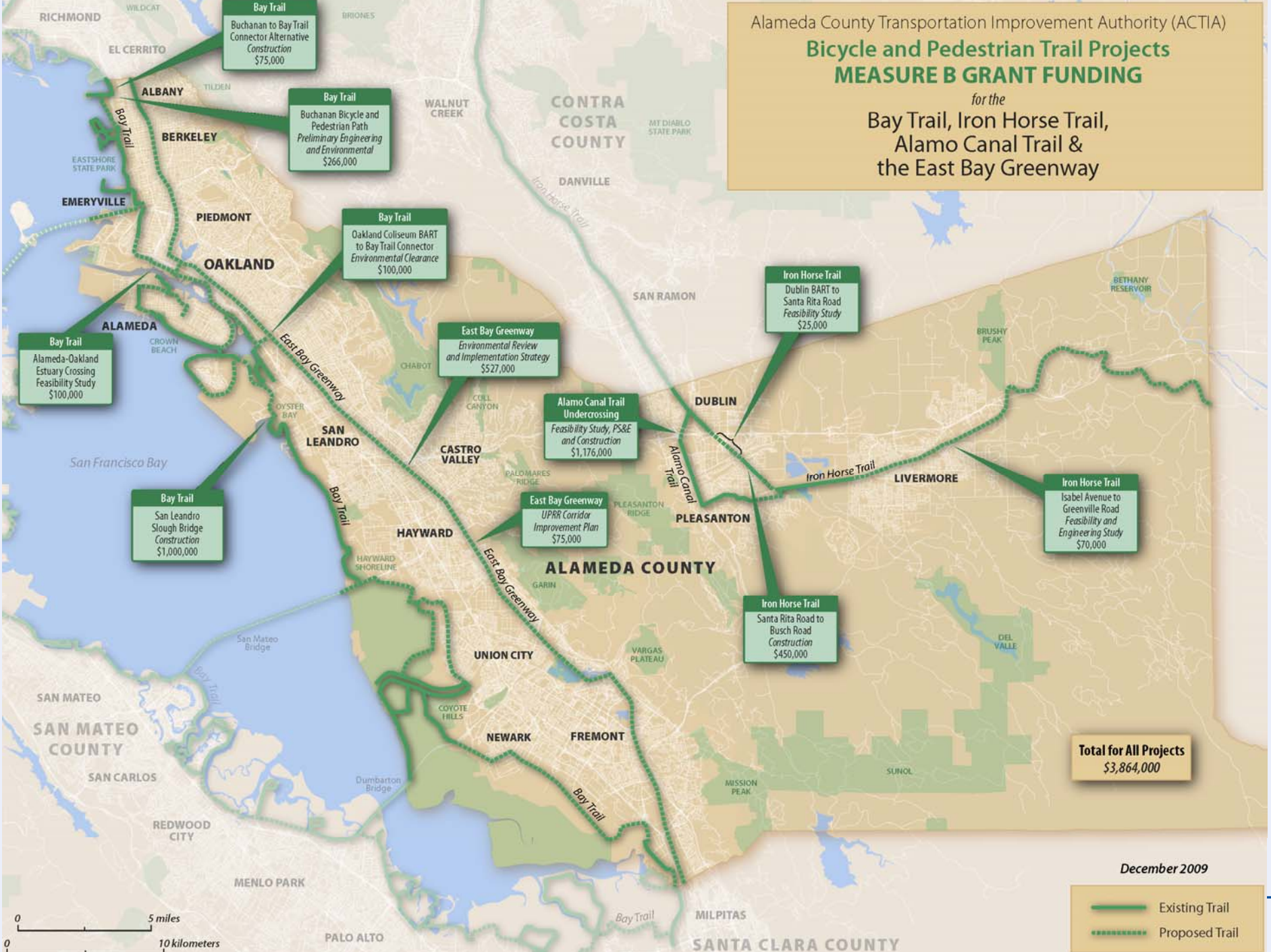




Alameda County Transportation Improvement Authority (ACTIA)

# Bicycle and Pedestrian Trail Projects MEASURE B GRANT FUNDING

for the  
Bay Trail, Iron Horse Trail,  
Alamo Canal Trail &  
the East Bay Greenway



**Total for All Projects**  
**\$3,864,000**

December 2009

- Existing Trail
- Proposed Trail

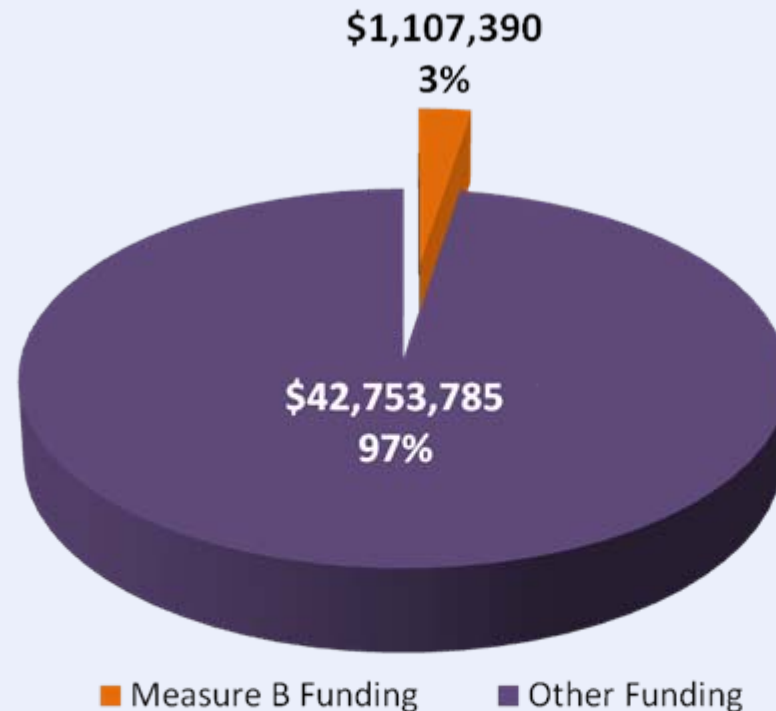


# Transit-Oriented Development

## Measure B Funding for TOD Projects

---

- Cities of...
  - Alameda
  - Berkeley
  - Fremont
  - Livermore
  - Oakland
  - Pleasanton
  - San Leandro, and
  - Alameda County Congestion Management Agency : TOD-TAP coordination



# Opportunities

## Measure F and New Plans Development

---

- Alameda CTC has placed Measure F on the November 2010 ballot
  - Add \$10 to the cost of registering a motor vehicle in Alameda County
  - All money raised by the measure would be used exclusively for transportation in Alameda County
  - \$11 million annually
  - \$275 million over 25 years
- Long-range planning and funding efforts underway
  - Countywide Transportation Plan and Transportation Expenditure Plan

