The Alameda County Transportation Commission (Alameda CTC) requires recipients of paratransit funding to participate in an Annual Program Plan Review process. Recipients are required to complete and submit a program plan application to Alameda CTC that outlines their prior expenditures and anticipated revenues and expenditures related to delivering paratransit services to seniors and people with disabilities in Alameda County.

Requirements and Instructions

The Annual Paratransit Program Plan Application includes the following documents:

1. Paratransit Program Plan Application (this MS Word document)
2. Paratransit Program Plan Attachments A-D (Tables A, B, C, and D of the provided MS Excel workbook) *NOTE: The FY 2018-19 Program Plan Excel workbook contains a tab to report on FY 2016-17 performance and budget (Attachment A Table). The FY 2016-17 program information entered into Table A will be used to monitor program performance and, where applicable, should align with program information included in the FY 2016-17 compliance report.*
3. References:
	1. FY 2018-19 MB & MBB Paratransit DLD Revenue Projections, (distributed to ParaTAC, January 2018)
	2. Alameda CTC Special Transportation for Seniors and People with Disabilities (Paratransit) Implementation Guidelines and Performance Measures, revised November 2017
	3. Alameda CTC Timely Use of Funds Policy, adopted 12/3/15

**Submit the Word and Excel files listed above electronically via email by March 23, 2018 to Krystle Pasco at** **kpasco@alamedactc.org****.**

*Be sure to include your agency name and FY 18-19 in the file name of both the Word document and the Excel workbook (e.g., Albany\_FY1819\_Paratransit\_Program\_
Application.doc).*

If you have questions, please contact Krystle Pasco via email or phone at (510) 208-7467.

FY 2018-19 Annual Paratransit Program Plan Application

###### Due by March 23, 2018

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| **CONTACT INFORMATION** |
| Agency: Contact Name:Title: |  |
| Phone Number: |  |
| E-mail Address: |  |

**Date Submitted:**

**TYPES OF SERVICES PROVIDED**

1. **What type of paratransit projects and programs will be funded, fully or partially, with Measures B and BB Direct Local Distribution (DLD, pass-through) and paratransit discretionary grant funds?** To answer this question, complete Attachment B (Table B tab of the Microsoft Excel workbook).

Below is a list of the types of services/programs that are eligible for Alameda CTC funding. For detailed information about these eligible services, including minimum service requirements and performance measures, refer to the Alameda CTC’s Special Transportation for Seniors and People with Disabilities (Paratransit) Implementation Guidelines, revised November 2018 (provided with the application materials).

* ***Management/Overhead****: Program oversight, planning, budgeting, participation in regional/countywide meetings. Include admin/labor even if it is paid by the City/transit agency for accurate reporting of full program expenses.*
* ***Customer Service/Outreach****: Activities associated with educating consumers about services that are available to them, answering questions from consumers and taking, tracking and responding to complaints and commendations. Include costs even if paid by the City/transit agency for accurate reporting of full program expenses.*
* ***ADA-mandated Paratransit****: Paratransit services provided by fixed-route transit operators to fulfill requirements under the American’s with Disabilities Act (ADA).*
* ***City-based Door-to-Door Service****: Pre-scheduled, accessible, door-to-door service provided by city. Provides a similar level of service to ADA-mandated services; designed to fill gaps not met by ADA-mandated providers and/or relieve ADA-mandated providers of some trips.*
* ***Taxi Subsidy/Same-Day Transportation Program****: Provides a same day, curb-to-curb service intended for situations when consumers cannot make their trip on a pre-scheduled basis; allows eligible consumers to use taxis or Transportation Network Companies (TNCs) (at program discretion) at a reduced fare.*
* ***City-based Specialized Accessible Van Service****: Specialized van service provides accessible, door-to-door trips on a pre-scheduled or same-day basis. These services are generally implemented as a supplement to a taxi program that does not meet critical needs for particular trips in accessible vehicles in certain communities.*
* ***Accessible Fixed-Route Shuttle****: Generally accessible vehicles that operate on a fixed route and schedule to serve common trip origins and destinations, e.g. senior centers, medical facilities, grocery stores, BART stations, other transit stations, community centers, commercial districts, and post offices.*
* ***Group Trips Program****: Round-trip accessible van rides for pre-planned outings or to attend specific events or go to specific destinations for fixed amounts of time, e.g. shopping trips or religious services. Trips usually originate from a senior center or housing facility.*
* ***Door-through-Door/Volunteer Driver Program****: Pre-scheduled, door-through-door services that are generally not accessible; rely on volunteers to drive eligible consumers for critical trip needs, such as medical trips. May also have an escort component.*
* ***Mobility Management and/or Travel Training****: Covers a wide range of activities, such as travel training, trip planning, and brokerage. Does not include provision of trips. (This is considered "non-trip provision").*
* ***Scholarship/Subsidized Fare Program****: Program to subsidize any service for customers who are low-income and can demonstrate financial need.*
* ***Meal Delivery:*** *Program to fund meal delivery to the homes of individuals who are transportation disadvantaged. Currently, only existing operating programs can continue to use Measure B funds for these service costs. No new meal delivery services can be established.*
* ***Capital Expenditure****: Capital purchase or other capital expenditure.*
* ***Note on volunteer driver programs and mobility management/training****: If your program is using DLD funds, but not discretionary grant funds, you will be required to submit further information.*
1. **Provide a short narrative description of your agency’s FY 2018-19 program.**

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1. **Explain how the suite of services offered is targeted towards the seniors and people with disabilities in your community. Why have these services been selected to meet the trip needs of your consumers over other eligible service types? How do these services enhance their quality of life and help them meet basic life needs?**

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1. **List the most common trip destinations for seniors and people with disabilities in your community that your services are designed to serve, e.g. dialysis centers, hospitals, major shopping complexes, senior centers.**

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1. **Will your agency’s program for FY 2018-19 conform to the Paratransit Program Implementation Guidelines, as required?** (FY 2018-19 Programs are *required* to conform to the Implementation Guidelines, revised November 2017)

[ ] Yes

[ ] No

1. **If “No”, explain below and contact Alameda CTC staff to discuss** (prior to March 30, 2018)

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1. **If proposing any service or program changes in FY 2018-19 from the current year, FY 2017-18, describe the changes and explain why they are proposed.** Describe how these changes will impact the ability ofseniors and people with disabilities in your community to meet their basic life needs.

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1. **Looking ahead, beyond FY 2018-19, do you anticipate major service changes? Please briefly describe.** Describe major changes such as beginning or ending a type of service anticipated within the next five years.

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**PROGRAM ELEMENTS REQUIRING ALAMEDA CTC STAFF REVIEW**

1. The November 2017 Paratransit Program Implementation Guidelines require Alameda CTC staff review of several program elements prior to implementation. The program elements requiring staff review are listed as items 5A – 5G below and for each item, further explanation is requested. **If your FY 2018-19 program plan includes any of the elements listed, in the box provided below, list the elements and the requested explanation for each.** Applicants must address any applicable paratransit projects and programs listed in Attachment B.
2. **Planned capital expenditure** (describe planned capital expenditures, such as purchase of vehicles or durable equipment)
3. **City-based Door-to-Door Service that includes trip limitations based on trip purpose** (describe the proposed trip limitations that are proposed)
4. **Taxi Subsidy/Same-Day Transportation Program** **that includes use of Transportation Network Companies (TNCs)** (describe the proposed service including screening and how subsidies will be provided)
5. **Taxi Subsidy/Same-Day Transportation Program** **that includes incentives to drivers and/or transportation providers** (describe the proposed incentives)
6. **Accessible Shuttle Service** (describe service plan and how city is coordinating with the local fixed route transit provider)
7. **New mobility management and/or travel training programs** (describe the well-defined set of activities)
8. **Low-income requirements for any scholarship and fare subsidy programs** (describe the proposed subsidy and the means that will be used to determine and verify eligibility)

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**DEVELOPMENT OF PROGRAM PLAN**

1. **How was consumer input sought in development of the program and selection of the services offered?** Describe all general outreach activities undertaken in connection with this plan, including consumer or public meetings; meetings with other agencies; presentations to boards, commissions, or committees. If possible provide dates for these activities. Note below if this plan was reviewed by a local paratransit advisory committee, including the name of the committee, and the date of the meeting.

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1. **Describe any outreach, surveys and/or analysis conducted to develop this plan and to determine the types of services the program offers.**

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1. **Describe how results from the community outreach, surveys and/or analysis described in Questions 6 and 7 were used to guide the development of the program plan.**

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1. **Describe any innovative, emerging technology or non-traditional elements integrated into the program plan.**

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1. **Was this program plan approved by a governing body (or is it scheduled for action)?** *This is not required by the Alameda CTC. Jurisdictions should follow their established internal process.*

[ ] Yes

[ ] No

1. If “Yes”, provide the name of the governing body and planned or actual approval date.

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**OUTREACH**

1. **How do community members and potential users learn about the Alameda CTC-funded services provided in your community?** Specify for each of the paratransit projects and programs listed in Attachment B.

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**ELIGIBILITY AND ENROLLMENT**

1. **What are your requirements for eligibility? (e.g., age, residency, income, ADA-certification status, or other verification of disability).**

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1. **How do consumers enroll in your program? Include how long the enrollment process takes, and how soon newly enrolled applicants can use the services offered.**

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**CUSTOMER SATISFACTION**

1. **Describe your complaint and commendation process.** Describe your process from beginning to end, including instructions you provide to customers for filing program suggestions, complaints or commendations, your documentation procedures and your follow up.

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1. **Describe any common or recurring service complaints, commendations and/or suggestions your program has received.** Specify for each of the paratransit projects and programs listed in Attachment B. *(Complaints are defined as phone calls, letters, or emails received for the specific purpose of making a complaint.)*

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1. **Describe any changes you have made to your program as a result of these customer complaints, commendations and suggestions**.

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**EXPECTED DEMAND/USE OF SERVICES**

1. **How many people are/have been/will be registered in the program during the following time periods?** Fill in the boxes below.

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| **Registrants at beginning of FY 2016-17** |  |
| **Registrants at end of FY 2016-17** |  |
| **Current Registrants for FY 2017-18** |  |
| **Projected Registrants for FY 2018-19** |  |

1. **Based on the registration projection provided, explain why you expect your program registration to increase, decrease or stay the same compared to the current year.**

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1. **Do you expect the total number of one-way trips provided by your program to increase, decrease or stay the same compared to the current year, FY 2017-18? Why?**

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1. **Do the ridership numbers reported in Attachments A and B include companions and/or attendants?**

[ ] Yes

[ ] No

1. If “Yes”, and if known, what percent of total ridership are companions/attendants? *(If providing an estimate, please clearly indicate it as such.)*

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1. **Please provide data on lift/ramp trips provided, if available.** If lift/ramp trips were provided in more than one service, please specify for each.

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| **Number of trips provided to a consumer using a mobility device in FY 2016-17** |  |
| **Number of trips provided to a consumer using a mobility device in FY 2017-18** |  |
| **Number of trips provided to a consumer using a mobility device in FY 2018-19** |  |

**VEHICLE FLEET**

1. **Provide details regarding your vehicle fleet.** To answer this question, complete Attachment D (Table D tab of the Excel workbook).

**SAFETY INCIDENTS**

1. **Describe any safety incidents recorded by your program in FY 2016-17, or to date in FY 2017-18.** Specify for each of the paratransit projects and programs listed in Attachment B. *(Report incidents resulting in any of the following: a fatality other than a suicide; injuries requiring immediate medical attention away from the scene for two or more persons; property damage equal to or exceeding $7,500; an evacuation due to life safety reasons; or a collision at a grade crossing.)*

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**FINANCES: PROGRAM REVENUE AND COST**

1. **Detail your FY 2018-19 program’s total estimated revenue (all fund sources) and total cost by completing Attachment C (Table C tab of the Excel workbook).** For program components funded all or in part with a Measure B/BB discretionary grant, segregate the grant funding by entering it in the “Other Measure B/BB” column.
2. **Describe below the “Management/Overhead” and “Customer Service and Outreach” costs included in Attachment C and how these cost allocations were determined?** (These two categories are defined under Question 1). *The amount spent on Customer Service/Outreach and Management/Overhead is to be included as part of the total program cost, even if it is not funded with Alameda CTC funding. This includes city/agency staff time paid for by a city’s general fund.*
3. **Management/Overhead Costs**

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1. **Customer Service and Outreach Costs**

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**PROGRAM FUNDING RESERVES**

1. **If your paratransit program is anticipated to have a remaining balance of Measure B/BB DLD funding at the end of FY 2018-19, as shown in Attachment C, please explain. How do you plan to expend these funds and when?**

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**MISCELLANEOUS**

1. **Use this space to provide any additional notes or clarifications about your program plan.**

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