



Semi-Annual Programs
Status Update on
Pass-through Funds and
Grant Programs FY 12-13

A Presentation by
Alameda County Transportation Commission Staff
April 2013



Total Pass-Through Dollars (FY 12-13) (in millions)

Measure B Funds	\$60.0
VRF Funds	\$6.1
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Total Funds	\$66.1



A Brief History: Measure B

- Measure B half-cent sales tax approved by voters in 1986
- Alameda County was one of the first California Self-Help Counties
 - Self-help Counties generate approximately \$4 billion per year for California transportation and mobility
- In 2000: Measure B was reauthorized with 81.5% voter approval rate
- In 2002: Tax collection and program allocations began
- In 2004: Grant allocations began



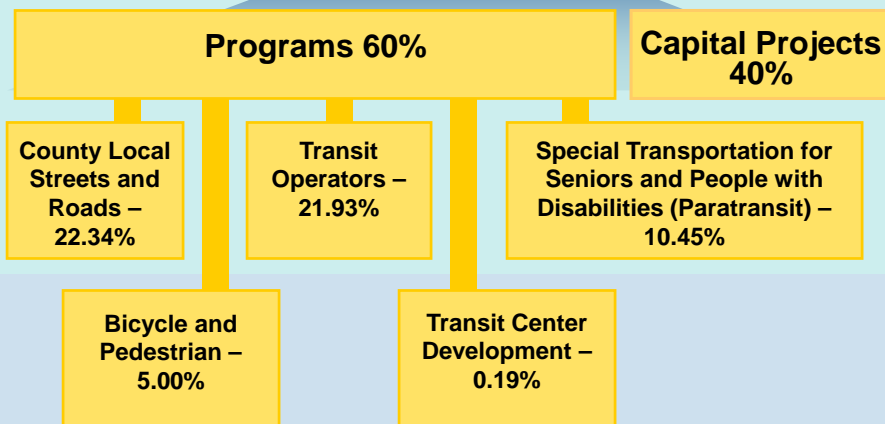
Pass-through Fund and Grant Programs Update



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Measure B Makes a Difference

Measure B Sales Tax Revenue



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A Brief History: Vehicle Registration Fee

- Voters approved Measure (F) and the Vehicle Registration Fee (VRF) in November, 2010
- Collection of the annual \$10 per vehicle fee started with registrations due in May, 2011
- First VRF funds distributed in Spring 2012 as Local Streets and Roads pass-through funds



VRF Makes a Difference

VRF Sales Tax Revenue

**Local Roads
Improvement
and Repair
Program –
60%**

**Transit for
Congestion
Relief –
25%**

**Local
Transportation
Technology –
10%**

**Pedestrian and
Bicyclist
Access and
Safety
Program –
5%**

Measure B-Funded Programs

Pass-through Fund Program

- Allocates funds to 20 jurisdictions
- Funds four types of programs
 - *Local Street and Roads*
 - *Mass Transit*
 - *Special Transportation for Seniors & People with Disabilities (Paratransit)*
 - *Bicycle and Pedestrian Safety*
- First half of FY 12-13, actual net sales tax revenue is \$58.1 million
 - Higher than initially projected
 - Alameda CTC distributed \$32.7 million as Measure B pass-through

Grant Programs

- Funds four types of programs
 - *Bicycle and Pedestrian Safety*
 - *Paratransit*
 - *Express Bus*
 - *Transit Center Development*
- Since 2004, 118 projects have been awarded Measure B funding totaling \$31.3 million
- \$31.3 million of Measure B funds leveraged \$87.6 million of other funds for a total investment of \$119.0 M
- New Grants to be Awarded in June 2013
 - Applications for Bicycle/Pedestrian and Express Bus funds are under review as part of the Coordinated Funding Program.
 - Applications for Paratransit Gap Grant Cycle 5 Program are also under review.

Pass-through Fund and Grant Programs Update



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Vehicle Registration Fee Programs

Pass-through Fund Program

- Allocates funds to 15 jurisdictions
- Funds one program
 - *Local Streets and Roads*
- First half of FY 12-13, actual VRF receipts is \$6.5 million
 - *Higher than initially projected*
 - *Alameda CTC distributed \$3.9 million as VRF pass-through*

Grant Programs

- Funds three types of programs
 - *Bicycle and Pedestrian Safety*
 - *Transit for Congestion Relief*
 - *Local Transportation Technology*
- *Bicycle/Pedestrian and Transit Call for Projects is underway as part of the Coordinated Funding Program*
 - Over 60 applications received on March 15th
 - Final Program recommendation in June 2013

Pass-through Fund and Grant Programs Update



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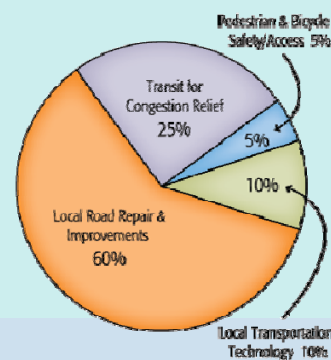
Measure B Pass-through Funds and Grants Distribution

60% of annual Measure B Revenues for five programs:

- Local Streets and Roads (22.34%)
- Mass Transit (21.92%)
 - Countywide Local and Feeder Bus Service (16.86%)
 - AC Transit Welfare to Work Program (1.46%)
 - Alameda/Oakland Ferry Service (0.78%)
 - Countywide Express Bus Service (0.70%)
 - Altamont Commuter Express (2.12%)
- Paratransit (10.45%)
- Bicycle and Pedestrian Safety (5%)
 - 25% regional planning and regional projects
 - 75% local jurisdictions
- Transit Center Development (0.19%)
 - Local Match
 - TCD-Technical Assistance Program

VRF Pass-through Funds and Grants Distribution

- 60% of annual VRF revenues
 - Distributed as pass-through funds for the Local Streets and Roads Program
- 40% of annual VRF revenues
 - Distributed as discretionary grants to three programs
 - Transit for Congestion Relief
 - Local Transportation Technology
 - Bicycle and Pedestrian Safety



Measure B Makes a Difference

Total Measure B Pass-through and Grant Funds
Allocated from April 2002 through January 2013

Over \$632.0 million

*Total Projected amount is \$60.0 million for FY 12-13

118 Bicycle and Pedestrian, Express Bus, Paratransit and TOD Awards through June 30, 2012

Measure B Grants

\$31.3 million

Other Matching Funding

\$87.6 million

Pass-through Payments Distributed through January 2013

FY 12-13	\$32,716,755*
FY 11-12	\$60,556,173
FY 10-11	\$56,857,026
FY 09-10	\$50,808,873
FY 08-09	\$54,501,184
FY 07-08	\$62,543,374
FY 06-07	\$61,176,456
FY 05-06	\$59,357,051
FY 04-05	\$54,404,793
FY 03-04	\$53,086,000
FY 02-03	\$49,455,451
FY 01-02	\$12,006,000



Measure B Makes a Difference

Total Measure B Grant Funds

Over \$31.3 million

118 Bicycle and Pedestrian, Express Bus, Paratransit and TOD Awards

Bicycle/Pedestrian

\$10.1 million

Express Bus

\$7.4 million

Paratransit

\$12.2 million

Transit Oriented Development

\$1.6 million

Cycle 1 (2004) - \$1.3 million
Cycle 2 (2005) - \$1.0 million
Cycle 3 (2007) - \$2.4 million
Cycle 4 (2009) - \$4.9 million
Mid-cycle - \$0.5 million

Cycle 1 (2006) - \$3.2 million
Cycle 2 (2009) - \$3.9 million
Mid-Cycle - \$0.3 million

Cycle 1/2 (2004) - \$1.5 million
Cycle 3 (2006) - \$4.1 million
Cycle 4 (2008) - \$6.1 million
Mid-cycle - \$0.5 million

Cycle 1 (2005) - \$0.3 million
Cycle 2 (2007) - \$0.8 million
Mid-Cycle - \$0.5 million



Pass-through Funding Distributions

First half of Fiscal Year 12-13
Pass-through Distributions

Measure B Pass Through Distribution	Amount (in millions)	VRF Pass Through Distribution	Amount (in millions)
Local Streets and Roads	\$13.0	Local Streets and Roads	\$3.8
Mass Transit	\$12.3	TOTAL	\$3.8
Paratransit	\$5.2		
Bicycle and Pedestrian Safety	\$2.2		
TOTAL	\$32.7		

TOTAL	\$36.5 million
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Pass-through Fund Compliance Reporting Requirements

- Road miles served
- Population numbers
- Complete Streets Policy by June 2013
- Article in Recipient's or Alameda CTC's newsletter
- Website coverage of the project
- Signage about Measure B/VRF funding
- End-of-year financial audit due in December 2013
- End-of-year compliance report due in December 2013
- Audits and compliance reports posted on Alameda CTC web page

Grant Program Overview

- Competitive programs that improve transportation
 - 37 active projects
 - 81 complete projects
- Improve transportation access for the diverse population in Alameda County
- Provide improvements that encourage Alameda County residents to walk, bike, take public transportation and live in transit oriented developments



Bicycle and Pedestrian Countywide Discretionary Fund (CDF) Grant Program

- Updates to Countywide Pedestrian and Bicycle Plans
- City and County bicycle and pedestrian plans
- Gap closures
- Education and safety programs
- Capital projects



East Bay Bicycle Coalition (EBBC) Bicycle Safety Education Project

- East Bay Bicycle Coalition provides Bicycle Safety Education to youth and adults throughout Alameda County
- To date, 4,800 participants in 185 education classes in English, Spanish, and Cantonese.
 - Conducted Urban Cycling 101
 - On-the-Bike Road
 - Train-the-Trainer Session
 - Family Cycling Workshops,
 - Kids Bike Rodeos,
 - Lunchtime Commute Workshops
 - Adult How-to-Ride-a-Bike classes,
 - Police Diversion Outreach, including Bicycle Diversion Program on campus at UC Berkeley and a new "Bike Traffic School" program in the City of Alameda.



Express Bus Service Grant Program

- Expansion and enhancement of transit operations
- Express bus services
 - Dynamic message signage
 - Real-time information systems
 - Accessibility improvements



Livermore Amador Valley Transportation Authority (LAVTA) Express Bus Operating Assistance

- Measure B supports the operation of LAVTA's only WHEELS Express Bus Service Routes:
 - Route 20X - Service between Pleasanton and Livermore
 - Route 70X - Service between Dublin and Walnut Creek
 - Route 12V - Service between Hacienda Road/I-580 and Airway Blvd/I-580
- Project increases transit connectivity to BART stations, transit centers, and local transit services
- Project expands and enhances express bus services countywide



Paratransit Gap Grant Programs

- Largest paratransit allocation of any Bay Area sales tax measure
- Approximately one million rides reported annually during Paratransit Program Plan Review
- Wheelchair and Scooter Breakdown Transportation Service
- Hospital Discharge Services
- Supports Americans with Disabilities Act (ADA) paratransit programs and city based programs



Alzheimer's Services of the East Bay (ASEB) Special Transportation Services for Individuals with Dementia Transportation and Escorts

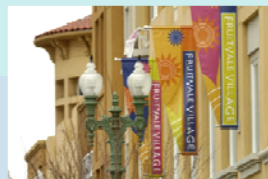
- Project implements specialized transportation for individuals with Alzheimer's disease and provides rides to the ASEB's Hayward and Berkeley care facilities.
- Measure B funds the operation of six daily vehicles.
- Three vans originate from the Berkeley facility, and three operate from the Hayward facility.
- The program supports transportation services Monday through Friday in the morning and afternoon hours.



Transit Center Development Grant Program

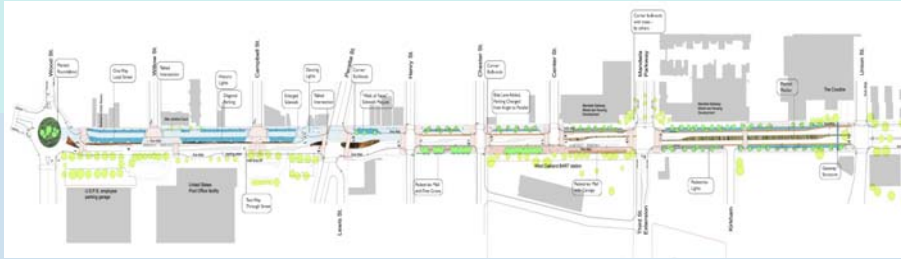


- Focus on residential and retail development near transit centers
- Mode shift away from cars to encourage walking, biking, and using public transportation
- Accessibility improvements



City of Oakland West Oakland Seventh Street Transit Village Streetscape Project

- Improves bicycle and pedestrian access to the West Oakland BART Station
- Area beautification
- Enhances sense of community and transit oriented transportation



Pass-through Fund and Grant Programs Update



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Measure B Local Streets and Roads Program (Local Transportation) Fund Balance

Jurisdiction	FY 12-13 Ending Fund Balances				
	FY 11-12 Ending Balance	FY 12-13 Estimated Revenue ¹	FY 12-13 Available Revenue	FY 12-13 Anticipated Expenditures ²	FY 12-13 Anticipated Ending Balance ³
Alameda County	\$ 2,279,991	\$ 2,437,405	\$ 4,717,396	\$ 3,314,631	\$ 1,402,765
City of Alameda	\$ 3,595,357	\$ 1,535,302	\$ 5,130,659	\$ 2,686,019	\$ 2,444,640
City of Albany	\$ -	\$ 368,779	\$ 368,779	\$ 368,779	\$ -
City of Berkeley	\$ 1,890,611	\$ 2,567,952	\$ 4,458,563	\$ 4,038,462	\$ 420,101
City of Dublin	\$ 843,851	\$ 355,891	\$ 1,199,742	\$ 1,199,742	\$ -
City of Emeryville	\$ 299,292	\$ 229,355	\$ 528,647	\$ 528,647	\$ -
City of Fremont	\$ 2,425,662	\$ 1,984,345	\$ 4,410,007	\$ 3,200,601	\$ 1,209,406
City of Hayward	\$ 812,042	\$ 1,938,174	\$ 2,750,216	\$ 2,217,000	\$ 533,216
City of Livermore	\$ 1,101,756	\$ 870,734	\$ 1,972,490	\$ 1,154,100	\$ 818,390
City of Newark	\$ 395,385	\$ 402,162	\$ 797,547	\$ 797,547	\$ -
City of Oakland	\$ 7,359,967	\$ 9,153,477	\$ 16,513,444	\$ 11,407,000	\$ 5,106,444
City of Piedmont	\$ 288,307	\$ 370,793	\$ 659,100	\$ 207,340	\$ 451,760
City of Pleasanton	\$ 1,129,416	\$ 688,018	\$ 1,817,434	\$ 1,382,434	\$ 435,000
City of San Leandro	\$ 1,887,609	\$ 1,203,624	\$ 3,091,233	\$ 930,459	\$ 2,160,774
City of Union City	\$ 1,295,284	\$ 630,536	\$ 1,925,820	\$ 1,044,339	\$ 881,481
Total	\$ 25,604,530	\$ 24,736,547	\$ 50,341,077	\$ 34,477,100	\$ 15,863,977

From the ending balances of FY 11-12 to FY 12-13, the \$9.7 million difference indicates an overall decline in fund balances.

Pass-through Fund and Grant Programs Update



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Vehicle Registration Fee Local Road Improvement and Repair Program Fund Balance

FY 12-13 Ending Fund Balances					
Jurisdiction	FY 11-12 Ending Balance	FY 12-13 Estimated Revenue ¹	FY 12-13 Available Revenue	FY 12-13 Anticipated Expenditures ²	FY 12-13 Anticipated Ending Balance ³
Alameda County	\$ 683,580	\$ 695,634	\$ 1,379,214	\$ 199,486	\$ 1,179,728
City of Alameda	\$ 331,303	\$ 337,447	\$ 668,750	\$ -	\$ 668,750
City of Albany	\$ 74,674	\$ 70,811	\$ 145,485	\$ 145,485	\$ -
City of Berkeley	\$ 474,334	\$ 449,798	\$ 924,132	\$ 102,500	\$ 821,632
City of Dublin	\$ 250,727	\$ 237,287	\$ 488,014	\$ 488,014	\$ -
City of Emeryville	\$ 44,867	\$ 45,765	\$ 90,632	\$ 90,632	\$ -
City of Fremont	\$ 1,067,554	\$ 1,088,048	\$ 2,155,602	\$ 544,024	\$ 1,611,578
City of Hayward	\$ 731,460	\$ 742,264	\$ 1,473,724	\$ 1,049,000	\$ 424,724
City of Livermore	\$ 437,264	\$ 446,009	\$ 883,273	\$ 345,400	\$ 537,873
City of Newark	\$ 217,184	\$ 221,373	\$ 438,557	\$ 40,000	\$ 398,557
City of Oakland	\$ 1,891,353	\$ 1,791,663	\$ 3,683,016	\$ 1,000,000	\$ 2,683,016
City of Piedmont	\$ 49,408	\$ 46,852	\$ 96,260	\$ -	\$ 96,260
City of Pleasanton	\$ 362,934	\$ 343,680	\$ 706,614	\$ 706,614	\$ -
City of San Leandro	\$ 425,278	\$ 433,784	\$ 859,062	\$ -	\$ 859,062
City of Union City	\$ 367,037	\$ 374,378	\$ 741,415	\$ 258,707	\$ 482,708
Total	\$ 7,408,957	\$ 7,324,793	\$ 14,733,750	\$ 4,969,862	\$ 9,763,888

Due to the infancy of the VRF program, and relatively small amounts of monthly distributions, agencies reported actively saving VRF funds to implement larger and more effective transportation improvements. Thus, an increase of \$2.4 million fund balance from FY 11-12 to FY 12-13 is anticipated.

Future Tasks

Continue implementing Master Programs Fund Agreement Requirements, including

- Complete Streets Resolutions
- Reserve Policy
 - FY 11/12 - Year 1 included identifying Reserve Projects and financial commitments
 - FY 12/13 - Year 2 of the policy implementation will include tracking identified projects and commitments
- Incorporate Measure B and VRF programs into the Strategic Planning and Programming Policy effort, including a Capital Improvement Program and Programs Investment Program