

Comprehensive Investment Plan
Draft Project Selection Criteria

A Presentation by
Alameda CTC Staff
January 2015

CIP Building Blocks

October 2014
• Principles, Process, and Fund Estimate

January/Feb 2015
• Project Selection Criteria

May 2015
• Final CIP and Allocation Plan

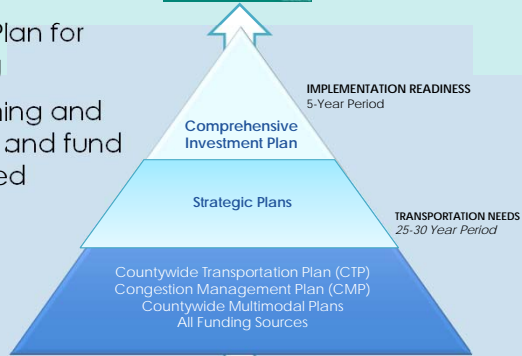
December 2014
• Project Selection Methodology

March/April 2015
• Preliminary Project Recommendations

Comprehensive Investment Plan (CIP) Purpose

What is the purpose of the CIP?

1. Transitions long-range plans into short-range implementation
2. Serves as the Strategic Plan for voter-approved funding
3. Integrates existing planning and programming practices and fund sources into a streamlined strategic document



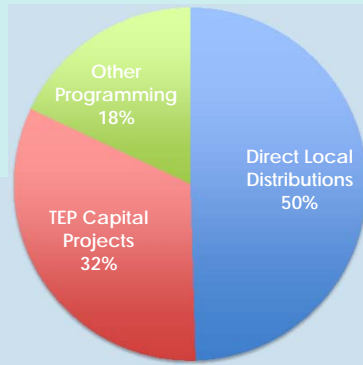
CIP Includes

- Fiscally constrained five-year period *(FY 15/16 through FY 19/20)*
- Two-year Allocation Plan *(FY 15/16 and FY 16/17)*
- All funding sources in one document
 - Defines Direct Local Distribution annual projections
- Prioritization of Capital Projects, Programmatic Capital Projects, and Programs

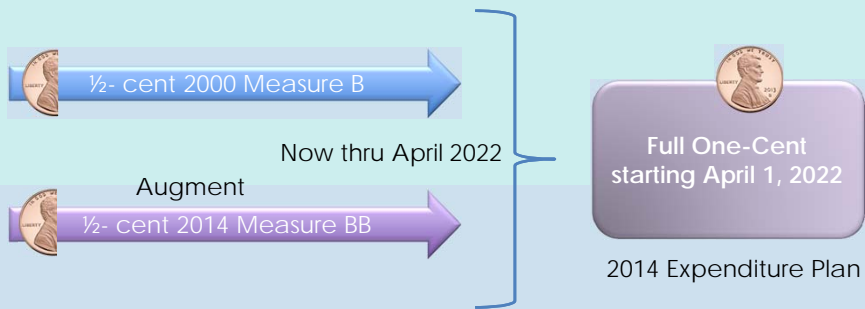


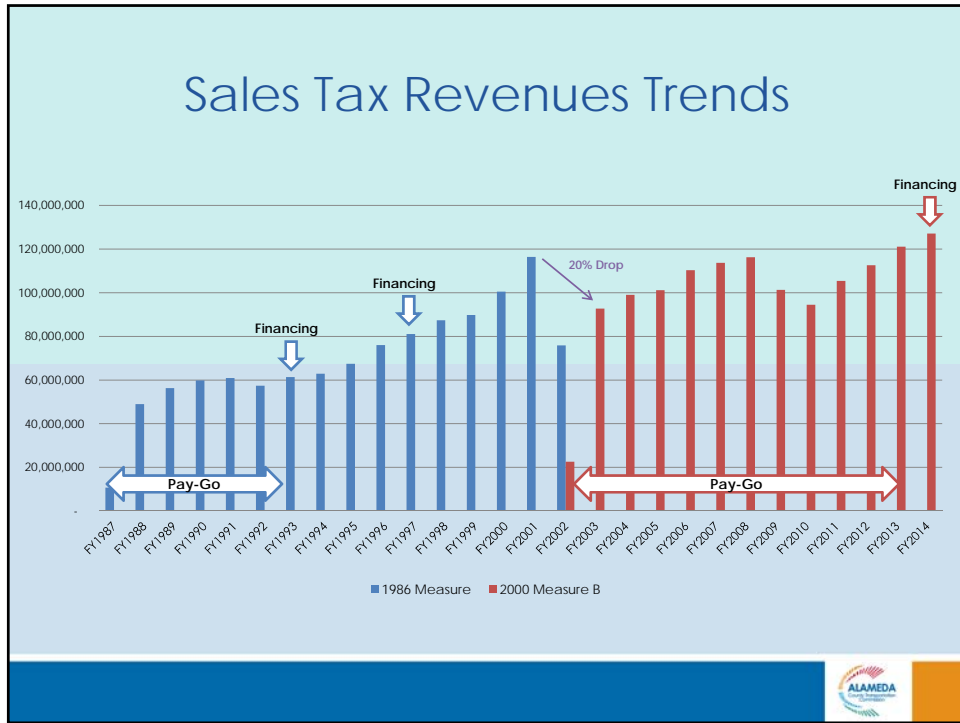
Five-Year Programming Estimate

- \$1.5 billion over Five-Years
 - \$737 M in Direct Local Distributions (Measure B, VRF, 2014 TEP)
 - \$487 M for Capital Projects (Measure B and 2014 TEP)
 - \$275 M for other programming (STIP, STP/CMAQ, TFCA, Lifeline)



Capital Projects Revenues from Measure B and 2014 TEP

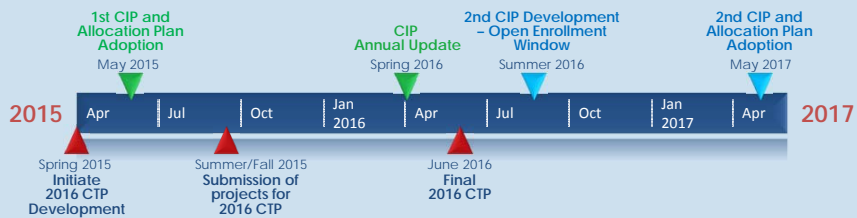




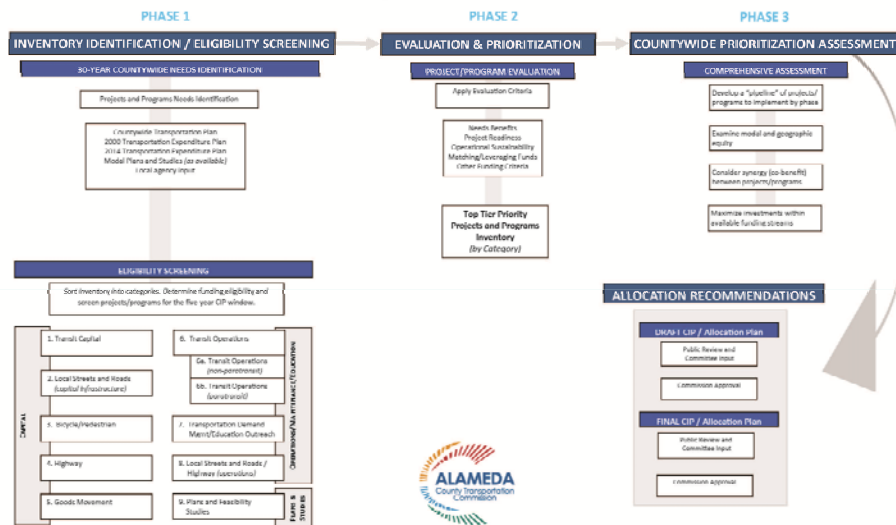
- ### Measure BB Policy Requirements
1. Performance and Accountability Measures
 2. Equity: modal, geographic, local streets and roads formula
 3. Cost Effectiveness
 4. Complete Streets
 5. Efficient and effective technology

CIP Development Timing

- 1st CIP based on the 2012 Countywide Transportation Plan
- Every year - CIP updated for budgetary purposes
- Every two years - CIP updated comprehensively to enroll new projects/programs
 - 2nd CIP will be developed in coordination with the 2016 Countywide Transportation Plan



Comprehensive Investment Plan Development Process Overview



CIP Project Selection Criteria

- 1st CIP's Project Selection Criteria evaluation includes
 - *Traditional programming criteria*
 - *Best practices from other discretionary programs*
 - *Prior Alameda CTC discretionary programs criteria*

- Future CIPs will contain a more robust evaluation as more information will be developed as part of the 2016 Countywide Transportation Plan



Draft Project Selection Criteria

A. Readiness Delivery Criteria Overview: The project has a well-defined funding plan, budget and schedule; implementation of the project phase is feasible; governing body approval and community support are demonstrated; and the agency has the ability to coordinate among internal and external agencies, as applicable.

Index	Criteria	Proposed Weight
1.	Project Development Status (<i>not initiated, underway, complete</i>) <ul style="list-style-type: none"> • Status of planning and scoping documents • Status of environmental phase and clearances • Status of preliminary engineering & design phase • Status of right-of-way acquisitions 	50
2.	Detailed Scope, Schedule, and Funding Plan <ul style="list-style-type: none"> • Defined project scope • Defined schedule and budget • Identified funding need to continue project development 	
3.	Implementation Issues <ul style="list-style-type: none"> • Identified implementation issue(s) resolved or mitigated • Local community and governing body support • Coordination with partners 	
<i>Subtotal</i>		50



Draft Project Selection Criteria (cont.)

B. Needs and Benefits Criteria Overview: The project need is clearly defined and demonstrates how the transportation improvement will benefit intended users by increasing connectivity, improving access, supporting well maintained transportation facilities/equipment (as applicable); promotes innovation and a multi-modal system; improves safety and supports a clean environment and strong economy.

Index	Criteria	Proposed Weight
1.	Connectivity/Gap Closures <ul style="list-style-type: none"> Expands the transportation system, network, or service Enhances intermodal and multi-jurisdictional connectivity Complements existing services (not duplicative) 	35
2.	Access Improvements <ul style="list-style-type: none"> Increases access to activity centers, central business districts, and employment centers Serves transit dependent populations, communities of concerns, or vulnerable pop. Improves transportation routes to schools Serves a known or realistic level of demand in the community for transit services 	
3.	State of Good Repair <ul style="list-style-type: none"> Corrects a deteriorating condition/aging infrastructure Addresses past deferred maintenance Replaces capital assets that have exceeded their useful life 	
4.	Technology and Innovation <ul style="list-style-type: none"> Promotes innovative (non-traditional) elements for services Promotes vehicle technology or ITS coordination Incorporates innovative design treatments to transportation projects 	



Draft Project Selection Criteria (cont.)

Index	Criteria	Proposed Weight
5.	Multimodal Benefits <ul style="list-style-type: none"> Identifies benefits to transit, bike, pedestrian, rail and goods movements Support multimodal transportation through coordination of improvements 	(Cont.)
6.	Environmental Benefits <ul style="list-style-type: none"> Promotes modal shifts that encourages less dependency on motorized transportation Supports transit and/or transit access improvements Supports housing and/or jobs adjacent to transit 	
7.	Safety & Security <ul style="list-style-type: none"> Identifies safety concerns Increases public safety through a reduction of risk of accidents for vehicles, bicycles, and/or pedestrians Identifies known safety issues with a proven countermeasure to address the conflicts 	
8.	Economic Growth <ul style="list-style-type: none"> Promotes job growth Increases in economic growth as a result of improvements to freight corridors investments 	
Subtotal		35



Draft Project Selection Criteria (cont.)

C. Project/Program Sustainability Criteria Overview: Project demonstrates the ability to be maintained beyond project completion.

Index	Criteria	Proposed Weight
1.	Sustainability (Ownership / Lifecycle / Maintenance) <ul style="list-style-type: none"> Identifies funding sources and responsible agency for maintain the transportation project Transportation project is identified in a long-term development plan 	5
<i>Subtotal</i>		5

D. Matching and Leveraging Funds Criteria Overview: The project has secured funding from other sources or demonstrates how it will leverage other funds for use on the project.

Index	Criteria	Proposed Weight
1.	Matching Funds <ul style="list-style-type: none"> Commits other identified funds as project matching to the funds requested 	5
<i>Subtotal</i>		5



Draft Project Selection Criteria (cont.)

E. Other Funding Features: As applicable, the project incorporates complete streets and other requirements mandated by other funding sources/programs.

Index	Criteria	Proposed Weight
1	Complete Streets <ul style="list-style-type: none"> Incorporates complete street design elements in proposed improvements Defined benefits to multi-modes from the improvement 	5
2.	Other Funding Criteria <ul style="list-style-type: none"> Includes required funding criteria mandated by funding sources/programs, as applicable 	
<i>Subtotal</i>		5
<i>Criteria A-E Total</i>		100



CIP Programming and Allocations

- Fund recommendations will be constrained by
 - *Fund availability within the five-year CIP cycle*
 - *Fund source eligibility of projects and programs*
- Draft Recommendations presented in March/April 2015
- Projects and programs not recommended for funding will be considered for inclusion in future CIP updates



Next Steps

Month	Task Item
January 2015	1. Approve DRAFT Selection Criteria
February 2015	4. Approve FINAL Selection Criteria
March 2015	5. Approve DRAFT Projects/Programs Inventory Recommendations
April 2015	6. Approve DRAFT CIP Document including prioritization recommendations and two-year allocation plan
May 2015	7. Approve FINAL CIP Document including prioritization recommendations and two-year allocation plan

** schedule subject to change*



Recommendation

- Approve the Alameda CTC's Draft Project Selection Criteria

