Telephone Survey of Alameda County Voters
Presentation of survey findings

Prepared for
Alameda County Transportation Commission
(Alameda CTC)

EMC Research, Inc.
436 14th Street, Suite 820
Oakland, CA  94612
(510) 844-0680
EMC #11-4453

Methodology

- Telephone Survey of Alameda County Voters
- 805 completed interviews
- Overall Margin of error ± 3.5%
- Conducted September 28 – October 9, 2011
- Interviews conducted by trained, professional interviewers in English, Spanish & Cantonese
- Split Sample Methodology
  - Sample A: Extension + ½ cent sales tax
  - Sample B: ½ cent tax only
- Where possible, results are compared with:
  - Telephone survey of Alameda County Voters conducted for Alameda CTC between March 6 – March 14, 2011; n=813; Margin of Error= + 3.4 percentage points
- Results weighted to reflect likely voter population distribution in Nov. 2012

<table>
<thead>
<tr>
<th>Region</th>
<th># of interviews</th>
<th>Margin of Error (%)</th>
<th>Weighted % of Population</th>
</tr>
</thead>
<tbody>
<tr>
<td>Central Alameda Co.</td>
<td>176</td>
<td>7.4%</td>
<td>22%</td>
</tr>
<tr>
<td>East Alameda Co.</td>
<td>150</td>
<td>8.0%</td>
<td>19%</td>
</tr>
<tr>
<td>North Alameda Co.</td>
<td>303</td>
<td>5.6%</td>
<td>37%</td>
</tr>
<tr>
<td>South Alameda Co.</td>
<td>176</td>
<td>7.4%</td>
<td>22%</td>
</tr>
</tbody>
</table>

As with any opinion research, the release of selected figures from this report without the analysis that explains their meaning would be damaging to EMC. Therefore, EMC reserves the right to correct any misleading release of this data in any medium through the release of correct data or analysis.

Please note that due to rounding, percentages may not add up to exactly 100%.
Key Findings

1. Extend and augment is a viable option for the November 2012 ballot that should be pursued and is preferable to a new ½ cent only measure;
   1. Support for the measure grows with information and tops out at 79%;
2. Voters support five key elements of an augmentation;
   1. Local street maintenance/improvements (86%);
   2. Mass transit programs that get people out of their cars (82%);
   3. Highway maintenance/improvements (83%);
   4. Critical road/transportation improvements (83%);
   5. Complete/safer bike/pedestrian routes (80%)

Key Findings (Continued)

3. Voters also support accountability measures like citizens’ oversight, audits, and regular voter review of the expenditure plan;
4. While there is some regional variance in support for various programs and projects, the top project everywhere is:
   • Ensure that public transit remains affordable and accessible to those who need it.
Shall a new Alameda County Transportation Expenditure Plan be implemented to address the County's current and future transportation needs? Approval of this measure will keep all funds in Alameda County, authorizes extending the existing transportation sales tax and increasing it by one half cent, with voter approval every 20 years on a new expenditure plan, with continued citizen oversight and a local jobs creation program. No money can be taken by the state.

### October 2011: Initial Vote

<table>
<thead>
<tr>
<th></th>
<th>Sample A (Extension + ½ cent tax)</th>
<th>Sample B (½ cent tax only)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mar 2011 (Extension only)</td>
<td>23% Yes, 5% No, 67% Und</td>
<td>72% Yes, 6% No, 23% Und</td>
</tr>
<tr>
<td>Sample A Initial Vote</td>
<td>25% Yes, 6% No, 69% Und</td>
<td>69% Yes, 6% No, 25% Und</td>
</tr>
<tr>
<td>Sample B Initial Vote</td>
<td>27% Yes, 14% No, 59% Und</td>
<td>59% Yes, 14% No, 27% Und</td>
</tr>
</tbody>
</table>
Alameda CTC Transportation Expenditure Plan Update
Survey #2 DRAFT 10/25/11
EMC 11-4453

Final Vote Comparison

<table>
<thead>
<tr>
<th>Sample A Final Vote</th>
<th>Sample B Final Vote</th>
</tr>
</thead>
<tbody>
<tr>
<td>19% 2%</td>
<td>21% 5%</td>
</tr>
</tbody>
</table>

0% 33% 67% 100%

No, reject
Und/DK
Yes, approve

Measure Elements: Support or Oppose

Now I'm going to read you some of the specific elements of the ballot measure. After each please tell me if you support or oppose that particular element.

- Strongly support
- Somewhat support
- (Don't Know)
- Somewhat oppose
- Strongly oppose

10. Maintain and improve local streets and roads
- 61% 25% 3% 5% 6%

8. Maintain and improve mass transit programs that can get people out of their cars
- 57% 25% 4% 5% 8%

9. Maintain and improve the County's aging highway system
- 51% 32% 2% 7% 8%

18. Allow the county to continue making critical road and transportation improvements
- 48% 33% 5% 5% 8%

11. Complete major bike and pedestrian routes and improve safety
- 56% 24% 5% 7% 9%
Measure Mechanics: Support or Oppose

Now I'm going to read you some of the specific elements of the ballot measure. After each please tell me if you support or oppose that particular element.

- Strongly support
- Somewhat support
- (Don't Know)
- Somewhat oppose
- Strongly oppose

17. Ensure an independent Citizens Watchdog group audits the transportation agency
54%
42%
38%
29%

15. Require that the expenditure plan be revised & approved by the voters every 20 yrs

16. Establish a permanent transportation sales tax for the County to guarantee long-term funding
38%
30%
23%
23%

12. (A) Extend the current transportation sales tax
29%
31%
29%
34%

13. (A) Increase the transportation sales tax by one half cent
31%
30%
24%
25%

14. (B) Establish a new one half cent transportation sales tax
29%
30%
19%
34%

Top Projects/Programs

SCALE (1 to 7):
1-Much less likely to vote for measure
7-Much more likely to vote for measure

<table>
<thead>
<tr>
<th>Program / Project</th>
<th>Overall (100%)</th>
<th>Central Co. (22%)</th>
<th>East Co. (18%)</th>
<th>North Co. (37%)</th>
<th>South Co. (23%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>37. Ensure that public transit remains affordable and accessible to those who need it</td>
<td>6.71*</td>
<td>5.79*</td>
<td>5.25*</td>
<td>6.01*</td>
<td>5.52*</td>
</tr>
<tr>
<td>40. Ensures that seniors and people with disabilities can get where they need to go on public transit</td>
<td>5.62*</td>
<td>5.77*</td>
<td>5.04</td>
<td>5.87*</td>
<td>5.56*</td>
</tr>
<tr>
<td>38. Make it easier to get to work and school using public transportation</td>
<td>5.49*</td>
<td>5.69*</td>
<td>4.85</td>
<td>5.79*</td>
<td>5.29*</td>
</tr>
<tr>
<td>46. Helps kids get to school safely by providing middle and high school students in the county with a free transit pass</td>
<td>5.48</td>
<td>5.64</td>
<td>4.97</td>
<td>5.87*</td>
<td>5.06</td>
</tr>
<tr>
<td>48. Improves air quality and reduces traffic around schools by providing middle and high school students in the county with a free transit pass</td>
<td>5.41</td>
<td>5.64</td>
<td>4.96</td>
<td>5.72</td>
<td>4.98</td>
</tr>
<tr>
<td>50. Make our streets and roads safer for pedestrians and bicyclists</td>
<td>5.40</td>
<td>5.50</td>
<td>4.95</td>
<td>5.69</td>
<td>5.20</td>
</tr>
<tr>
<td>54. Stimulate the local economy and create thousands of jobs right here in Alameda County</td>
<td>5.38</td>
<td>5.69*</td>
<td>4.90</td>
<td>5.56</td>
<td>5.21</td>
</tr>
<tr>
<td>36. Makes it easier to use multiple forms of transit in a single trip by creating coordinated transit centers</td>
<td>5.29</td>
<td>5.29</td>
<td>5.11*</td>
<td>5.61</td>
<td>4.93</td>
</tr>
<tr>
<td>47. Provide critical funding needed to extend BART to Livermore</td>
<td>5.08</td>
<td>5.19</td>
<td>5.26*</td>
<td>5.11</td>
<td>4.74</td>
</tr>
</tbody>
</table>

* Indicates Top 3