

# Report to the Public



## Measure B Sales Tax Activities

IN NOVEMBER 2000, ALAMEDA COUNTY VOTERS APPROVED MEASURE B, which extended the county's half-cent transportation sales tax to 2022 and set forth a 20-year Expenditure Plan. Measure B also established a [Citizens Watchdog Committee \(CWC\)](#) to review all Measure B expenditures on projects, programs and administration for compliance with the Expenditure Plan, and timely project delivery. The CWC reports its findings annually to the public. This 10th annual report covers expenditures during the fiscal year ending June 30, 2011 (FY10-11), and CWC activities since July 1, 2010. The CWC report states that audited income and expenditures were in compliance with specific caps, and the auditors did not identify any accounting concerns. The full report is available online at: <http://www.AlamedaCTC.org/CWC2012Report>.

## Citizens Watchdog Committee Activities

CWC members performed a number of activities to ensure appropriate use of transportation sales tax funds, improve reporting processes and update funding agreements between Alameda CTC and fund recipients.

- Ongoing Programs and Capital Projects Watch (On-going):** The CWC continued to watch specific programs and capital projects and to review any issues of concern.
- Quarterly Financials (On-going):** The CWC received and reviewed quarterly financial statements.
- Independent Audits (November 2010, January 2012):** The CWC met with and received presentations from independent auditors on expenditures and administrative caps. The auditors did not identify any accounting concerns.
- Review of Local Agency Expenditures (November 2010, March 2012):** The CWC formed subcommittees to address the fund balances of the Cities of Fremont and Oakland, and Alameda County. The jurisdictions met with subcommittee members and provided explanations and plans for spending down fund balances, which the CWC will continue to monitor.
- Audit and Compliance Report Review (January 2011, January 2012):** CWC members reviewed the FY09-10 and FY10-11 audits and compliance reports and requested more information from agencies and jurisdictions to help clarify expenditures. The CWC found no indication that funds were spent improperly.
- Compliance Report Process Improvements (May 2011):** The CWC formed a subcommittee to review the [annual compliance report forms](#) which resulted in improved processes.
- Annual Report to the Public (July 2011, July 2012):** CWC members formed a subcommittee to develop its annual report to the public. In July, the CWC held a public hearing to receive comments on the report.

- Master Programs Funding Agreement Review (November 2011):** A subcommittee reviewed and provided input on the Alameda CTC's new Master Programs Funding Agreement for Alameda County, local jurisdictions and transit agencies, which receive Measure B and Vehicle Registration Fee funds.
- Information Received by CWC (On-going):** The CWC received updates on the progress of the development of a new \$7.8 billion [Transportation Expenditure Plan \(TEP\)](#) that will augment and extend the county's existing half-cent transportation sales tax, if approved by voters in November 2012. The TEP requires an Independent Watchdog Committee, similar to the CWC.

The CWC also received updates on the [Local Business Contract Equity Program](#) goals, 70 percent for local and 30 percent for small, local businesses, that the Alameda CTC exceeded in FY10-11.

### MEASURE B (MB) PASS-THROUGH FUND TOTALS FOR ALL PROGRAMS

Agency/Jurisdiction	10-11 MB Distributions	10-11 MB Expended	Ending MB Fund Balance*
ACE	\$2,132,587	\$2,001,797	\$2,424,620
ACPWA	\$2,553,569	\$1,676,708	\$10,779,347
AC Transit	\$21,566,717	\$21,566,717	\$0
BART	\$1,499,702	\$1,499,702	\$0
Alameda	\$2,211,551	\$3,527,020	\$3,538,906
Albany	\$376,663	\$487,744	\$19,506
Berkeley	\$2,658,351	\$2,097,126	\$2,918,127
Dublin	\$443,313	\$475,476	\$1,165,478
Emeryville	\$250,982	\$79,621	\$648,885
Fremont	\$2,974,061	\$2,551,442	\$5,591,881
Hayward	\$2,794,708	\$4,232,252	\$1,871,929
Livermore	\$1,003,128	\$853,054	\$1,783,621
Newark	\$618,027	\$450,779	\$986,693
Oakland	\$10,394,863	\$11,833,171	\$10,910,118
Piedmont	\$364,058	\$154,374	\$678,570
Pleasanton	\$866,674	\$630,237	\$2,128,315
San Leandro	\$1,518,431	\$620,860	\$3,028,500
Union City	\$1,366,974	\$934,739	\$3,847,656
LAVTA	\$824,364	\$824,364	\$0
WETA	\$275,215	\$175,867	\$1,825,246
<b>Total</b>	<b>\$56,693,937</b>	<b>\$56,673,050</b>	<b>\$54,147,399</b>

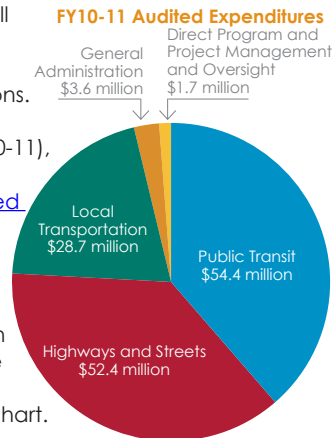
\* For a description of projects and programs funded by these balances, see the corresponding agency compliance report at: [http://www.alamedactc.org/app\\_pages/view/4135](http://www.alamedactc.org/app_pages/view/4135). The reported expenditures include reserves from prior years, which is why some jurisdictions report expenditures higher than receipts.

## Summary of Expenditures

The [Alameda County Transportation Commission](#) (Alameda CTC) is responsible for administering the Measure B half-cent transportation sales tax measure as well as congestion management agency functions.

In fiscal year 2010-2011 (FY10-11), [Measure B revenues totaled \\$105.4 million.](#)

Alameda CTC audited expenditures of \$140.8 million in FY10-11 were distributed as shown on this chart.



Measure B funds local streets and roads and mass transit services, improves bicycle and pedestrian safety, provides better access for seniors and people with disabilities, and improves highway efficiencies.

## Alameda CTC Programs

Alameda CTC allocates 60 percent of Measure B funds, minus general administrative costs, primarily on a monthly, formula basis ("pass-through" funding) and through competitive grants to Alameda County, cities and transit agencies for programs. In FY10-11, Alameda CTC expended \$61.1 million in Measure B funds on [programs](#).

## Alameda CTC Projects

Alameda CTC allocates 40 percent of Measure B funds, minus general administrative costs, to capital projects. In FY10-11, Alameda CTC expended \$74.4 million on [capital projects](#) (see project status on back).

## How to Get Involved

In addition to the CWC, the public serves on the **Bicycle and Pedestrian Advisory Committee**, the **Citizens Advisory Committee** and the **Paratransit Advisory and Planning Committee**. [Join a committee](#) or participate in public meetings. Visit [www.AlamedaCTC.org](http://www.AlamedaCTC.org) to learn more, and follow us on:

# Project Status as of July 2012

Project	Project Name	FY10-11 Project Phase	FY11-12 Project Phase	Construction Start Date	Construction Completion Date	Total Project Cost Estimate (2012 \$)	2000 Expenditure Plan Measure B Commitment (1998 \$)	Measure B Commitment as of FY11-12 <sup>1</sup> (2012 \$)
(All dollars are in millions)								
1	<a href="#">Altamont Commuter Express Rail</a>	Construction		Various	Various	405.7	10.0	13.2
2	<a href="#">BART Warm Springs Extension</a>	Construction		September 2009	December 2015	890.0	165.5	224.4
3	<a href="#">BART Oakland Airport Connector</a>	Construction		September 2010	December 2013	484.1	65.8	89.1
4	<a href="#">Downtown Oakland Streetscape Improvement</a>	Construction on hold		September 2007	June 2015	14.8	5.0	6.4
5	Fruitvale Transit Village	Complete		October 2002	March 2004	13.5	3.5	4.4
6	<a href="#">Union City Intermodal Station</a>	Complete		June 2007	March 2012	47.0	9.2	12.6
7A <sup>2</sup>	<a href="#">Telegraph Avenue Corridor Bus Rapid Transit</a>	Environmental		January 2014	April 2016	218.8	8.7	10.4
7B	San Pablo Corridor Rapid Bus	Complete		March 2008	December 2009	2.8	1.7	2.8
7C	Telegraph Avenue Corridor Rapid Bus	Complete		June 2005	December 2009	11.2	9.5	11.2
8A <sup>3</sup>	<a href="#">I-680 Express Lane - Southbound</a>	Complete		October 2008	April 2012	36.6	11.1	15.2
8B <sup>3</sup>	<a href="#">I-680 Express Lane - Northbound</a>	Environmental		TBD	TBD	TBD	14.7	20.0
9	<a href="#">Iron Horse Transit Route</a>	Design		TBD	TBD	11.1	4.5	6.3
10	<a href="#">I-880/Broadway-Jackson Interchange Improvements</a>	Scoping		N/A	N/A	11.1	6.0	8.1
11	<a href="#">I-880/Washington Avenue Interchange Improvement</a>	Complete		April 2009	May 2010	3.2	1.1	1.3
12 <sup>4</sup>	<a href="#">I-580/Castro Valley Interchange Improvements</a>	Plant Establishment		June 2008	June 2011	33.2	9.2	11.5
13/17B	<a href="#">Lewelling/East Lewelling Blvd. Widening and Hesperian Boulevard/Lewelling Boulevard Intersection Improvement</a>	Construction		July 2009	August 2012	32.0	10.3	13.8
14A	I-580 WB Auxiliary Lane (Fallon Road to Tassajara Road)	Complete		March 2009	December 2009	2.5	1.8	2.5
14B	<a href="#">I-580 WB Auxiliary Lane (Airway Boulevard to Fallon Road)</a>	Design		November 2012	November 2014	5.0	2.1	2.7
14C <sup>5</sup>	I-580 EB Auxiliary Lane (El Charro Road to Airway Boulevard)	Construction	Complete	January 2009	November 2011	7.8	6.0	7.8
15	<a href="#">Route 92/Clawiter - Whitesell Interchange and Reliever Route</a>	Design		July 2013	July 2015	27.0	19.5	27.0
16	Oakland Local Streets Rehabilitation	Complete		July 2004	December 2006	5.3	4.0	5.3
17A	<a href="#">Hesperian/Lewelling Boulevard Intersection Improvement - Stage 1</a>	Complete		October 2003	June 2004	0.7	0.5	0.6
18A	Westgate Parkway Extension - Stage 1	Complete		June 2004	October 2006	7.9	6.6	7.9
18B	<a href="#">Westgate Parkway Extension - Stage 2</a>	Design		September 2012	January 2015	2.8	2.1	2.8
19	<a href="#">East 14th Street/Hesperian Boulevard/150th Street Intersection Improvement</a>	Design and Right-of-Way	Design	September 2013	May 2015	3.1	0.8	1.0
20	Newark Local Streets Rehabilitation	Complete		June 2003	February 2006	5.5	1.2	1.4
21 <sup>5</sup>	<a href="#">I-238 Widening</a>	Complete		September 2006	October 2009	131.8	66.0	81.0
22	<a href="#">I-680/I-880 Cross Connector Studies</a>	Scoping		N/A	N/A	2.5	1.0	1.2
23	<a href="#">Isabel Avenue - Route 84/I-580 Interchange</a>	Construction		January 2009	April 2012	120.9	20.0	26.5
24	Route 84 Expressway-North and South	Design	Construction	March 2012	June 2016	127.1	70.0	96.5
25 <sup>6</sup>	<a href="#">Dumbarton Rail Corridor</a>	Environmental		TBD	TBD	755.0	14.7	19.4
26	<a href="#">I-580 Corridor/BART to Livermore Studies</a>	Environmental		N/A	N/A	20.1	8.7	11.8
27A <sup>7</sup>	Vasco Road Safety Improvements	Complete		January 2005	June 2009	22.4	1.1	1.5
27B <sup>7</sup>	<a href="#">I-80 Integrated Corridor Mobility</a>	Design	Construction	June 2011	September 2014	87.9	2.0	2.8
27C <sup>7</sup>	I-880 Corridor Improvements in Oakland and San Leandro	Design		N/A	N/A	216.1	1.7	2.3
27D <sup>7</sup>	<a href="#">Countywide Transportation Plan-Transportation Expenditure Plan</a>	Complete		N/A	N/A	0.1	0.1	0.1
27E <sup>7</sup>	Studies for Congested Segments/Locations on the CMP Network	Scoping		N/A	N/A	3.7	2.7	3.7

<sup>1</sup> Alameda CTC allocates Measure B funds by project phase; see fact sheets or the website for additional details.

<sup>2</sup> The Commission approved an extension on March 22, 2012, for environmental clearance by March 31, 2013.

<sup>3</sup> Total project funding amount shown includes southbound Express Lane costs plus \$20M of Measure B remaining for northbound.

<sup>4</sup> Project cost does not include 1986 Measure B funding for the I-580/Redwood Road Interchange Project component.

<sup>5</sup> 2000 Measure B funding for Project 14C exchanged for state funds and made available for Project 21.

<sup>6</sup> The Commission approved an extension on March 15, 2011, for environmental clearance by March 31, 2013, and the Commission approved the addition of a full funding plan on March 31, 2013.

<sup>7</sup> Project funded with the Congestion Relief Emergency Funds. Measure B total for project 27D is \$50,000.

<sup>8</sup> Total project costs reflect a combination of Measure B funds and other funding sources.