



## Measure B Sales Tax Activities

IN NOVEMBER 2000, ALAMEDA COUNTY VOTERS APPROVED MEASURE B, which extended the county's half-cent transportation sales tax to 2022 and set forth a 20-year Expenditure Plan. Measure B also established a [Citizens Watchdog Committee \(CWC\)](#) to represent the different perspectives of taxpayers throughout the county and to review all Measure B expenditures on projects, programs and administration for compliance with the Expenditure Plan.

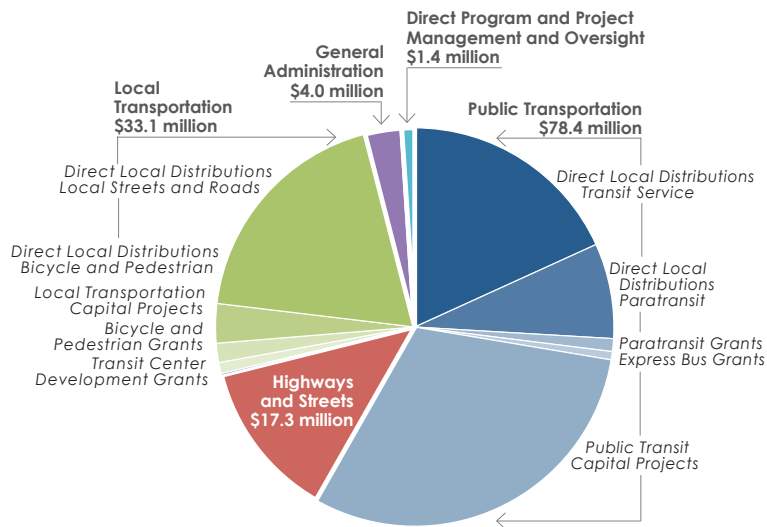


This 12th annual report covers expenditures during the fiscal year ended June 30, 2013 (FY12-13), and CWC activities through July 2014. The full report is available online at <http://www.AlamedaCTC.org/CWC2014Report>.

## Summary of Expenditures

The [Alameda County Transportation Commission](#) (Alameda CTC) is responsible for administering the Measure B half-cent transportation sales tax measure as well as congestion management agency functions. In FY12-13, Measure B revenues totaled \$121.1 million, and audited expenditures totaled \$134.2 million for different transportation projects and programs, oversight and administration.

### FY12-13 Project and Program Expenditures



## Alameda CTC Projects

Alameda CTC allocates 40 percent of Measure B funds, net of administrative funding, to capital projects. In FY 12-13, Alameda CTC expended \$60.6 million on [capital projects](#) (see project status on back).

## Alameda CTC Programs

Alameda CTC allocates 60 percent of Measure B funds, net of administrative funding, primarily on a monthly, formula basis (direct local distributions) and through competitive grants to Alameda County, cities and transit agencies for programs. In FY12-13, Alameda CTC expended \$68.2 million in Measure B funds on [programs](#).

## Citizens Watchdog Committee Activities

The following highlight the main activities the CWC has undertaken since July 1, 2012.

- **Ongoing Programs and Capital Projects Watch (FY12-13):** The CWC continued to watch specific programs and capital projects and to monitor any issues of concern.
- **Ongoing Areas of Interest (FY12-13):** The CWC requested information from Alameda CTC on issuing limited tax bonds secured by a pledge of sales tax revenues to finance capital expenditures, AAA credit ratings issued by Fitch Ratings and Standard and Poor's for financial management of the Measure B sales tax, capital project expenditures, the project invoice review process and CWC Annual Report outreach efforts.
- **Ongoing Budget Update (FY12-13):** The CWC received and reviewed the annual budget and mid-year budget updates.
- **Audit and Compliance Report Review (Jan. 2013 and Jan. 2014):** CWC members reviewed [FY11-12 and FY12-13 audited financial and compliance reports](#) and requested more information from agencies and jurisdictions. The CWC was satisfied with the information received.
- **Independent Financial Audits:** The CWC met with and received presentations from the independent auditor on expenditures and administrative caps. The auditor did not identify any accounting concerns.
- **CWC Audit Subcommittee Process:** The CWC formed a subcommittee and process to provide input to the independent auditor. This resulted in the need for more testing and the provision of more detail on items of interest to the CWC Audit Subcommittee.
- **Annual Report to the Public (2013-2014):** CWC members formed a subcommittee to develop its annual report to the public. In July, the CWC held a public hearing to provide comments on the report.
- **Information Received by CWC (Ongoing):** The CWC received updates on Alameda CTC's implementation of the One Bay Area Grant Program, which will fund an estimated \$63 million for transportation projects in Alameda County. Also in FY12-13, Alameda CTC's [Local Business Contract Equity Program](#) exceeded its 70 percent Local Business Enterprises goal for professional and administrative services.

## How to Get Involved

In addition to the CWC, the public serves on other community advisory committees. Join a committee or participate in public meetings. Visit [www.AlamedaCTC.org](http://www.AlamedaCTC.org) to learn more, and follow us on:



# Project Status as of March 2014

Current Phase <sup>1</sup>	2000 MB Project No. and Project Name	County Area <sup>2</sup>	Construction Schedule <sup>3</sup>		Project Funding Sources <sup>4</sup> (\$ X million)						Total Cost/ Funding	FY12-13 Expenditures
			Begin	End	2000 MB	Federal	State	Regional	Local	Other		
Complete	05 Fruitvale Transit Village	N	Oct 2002	Mar 2004	4.4	0.0	7.7	0.0	1.4	0.0	13.5	0.0
Complete	17 <a href="#">Hesperian/Lewelling Blvd. Intersection Improvements</a>	C	Oct 2003	Oct 2012	0.8	0.0	0.0	0.0	0.1	0.0	0.9	0.0
Complete	21 <a href="#">I-238 Widening</a>	C	Sep 2006	Oct 2009	81.0	18.3	29.2	0.0	3.3	0.0	131.8	0.9
Complete	11 I-880/Washington Avenue Interchange Improvement	C	Apr 2009	May 2010	1.3	0.5	0.0	0.0	1.4	0.0	3.2	0.0
Complete	20 Newark Local Streets Rehabilitation	S	Jun 2003	Feb 2006	1.4	0.0	0.0	0.0	4.1	0.0	5.5	0.0
Complete	16 Oakland Local Streets Rehabilitation	N	Jul 2004	Dec 2006	5.3	0.0	0.0	0.0	0.0	0.0	5.3	0.0
Complete	06 <a href="#">Union City Intermodal Station</a>	S	Jun 2007	Mar 2012	12.6	20.4	7.7	0.0	6.3	0.0	47.0	0.0
Complete/ Construction	27 Emerging Projects (Congestion Relief Emergency Fund)	N/E	Various	Various	10.4	18.0	242.7	11.2	27.8	0.0	310.1	1.7
Complete/ Construction	14 <a href="#">I-580 Auxiliary Lanes</a>	E	Various	Various	14.4	6.4	115.8	14.5	1.0	0.1	152.2	0.1
Complete/ Construction	18 Westgate Parkway Extension	C	Various	Various	8.5	0.0	0.0	0.0	0.0	0.0	8.5	0.2
Complete/ Design	07 <a href="#">San Pablo/Telegraph Avenue Corridor Transit Improvements</a>	N	Various	Various	24.5	173.4	63.3	95.1	0.3	24.2	380.8	1.5
Complete/ Environmental	08 <a href="#">I-680 Sunol Express Lanes Improvements</a>	S, E	Various	Various	35.2	5.4	8.0	0.0	8.0	0.0	56.6	4.6
Plant Establishment	12 <a href="#">I-580 /Castro Valley Interchanges Improvements</a>	C	Jun 2008	Jun 2011	11.5	1.9	4.8	0.0	15.0	0.0	33.2	0.2
Project Closeout	23 <a href="#">Isabel Avenue - Route 84/ I-580 Interchange</a>	E	Jan 2009	Mar 2012	25.1	11.3	44.4	0.0	32.4	0.0	113.2	4.8
Project Closeout	13 <a href="#">Lewelling/East Lewelling Blvd Widening</a>	C	Jul 2009	Oct 2012	13.6	0.0	4.3	0.0	13.8	0.1	31.8	0.0
Construction	01 <a href="#">Altamont Commuter Express Rail</a>	S,E	Various	Various	13.2	123.1	155.3	0.0	182.6	0.0	474.2	3.0
Construction	03 <a href="#">BART Oakland Airport Connector</a>	N	Sep 2010	Nov 2014	89.1	130.7	78.9	146.2	39.3	0.0	484.2	22.0
Construction	02 <a href="#">BART Warm Springs Extension</a>	S	Sep 2009	Dec 2015	224.4	0.0	295.4	321.0	49.2	0.0	890.0	11.9
Construction	04 <a href="#">Downtown Oakland Streetscape Improvement</a>	N	Sep 2007	Dec 2015	6.4	0.0	0.0	0.0	8.5	0.0	14.9	0.0
Construction/ Design	24 <a href="#">Route 84 Expressway</a>	E	Oct 2014	May 2016	96.4	0.0	26.1	0.0	10.0	3.5	136.0	6.1
Design	19 <a href="#">East 14th St/Hesperian Blvd/150th St Intersection Improvement</a>	C	Jan 2016	Sept 2017	3.2	0.0	0.0	0.0	2.8	0.0	6.0	0.2
Design	09 Iron Horse Transit Route	E	April 2015	Oct 2016	6.3	0.0	0.0	0.0	5.7	0.0	12.0	0.0
Design	15 <a href="#">Route 92/Clawiter - Whitesell Interchange and Reliever Route</a>	C	Jul 2014	Feb 2016	27.0	0.0	0.0	0.0	0.7	0.0	27.7	0.2
Environmental	25 <a href="#">Dumbarton Corridor Improvements</a>	S	Various	Various	19.4	0.0	0.0	0.0	0.0	0.0	19.4	0.2
Environmental/ ROW	26 I-580 Corridor/BART to Livermore Studies	E	N/A	N/A	11.8	0.2	29.8	125.5	1.6	6.9	175.8	2.0
Scoping	22 <a href="#">I-680/I-880 Cross Connector Studies (Study Only)</a>	S	N/A	N/A	1.2	0.0	1.0	0.0	0.3	0.0	2.5	0.1
Scoping	10 <a href="#">I-880/Broadway-Jackson Interchange Improvements</a>	N	N/A	N/A	8.1	0.0	0.0	0.0	2.5	0.0	10.6	0.0
Project Totals:					\$756.5	\$509.6	\$1,114.4	\$713.5	\$418.1	\$34.8	\$3,546.9	\$59.7

Notes:

- <sup>1</sup> The Current Phase is based on a status date effective March 31, 2014. The Project Closeout phase indicates construction is complete, and the project financial closeout is underway.
- <sup>2</sup> Project Planning Areas include C = Central County, E = East County, N = North County, S = South County.
- <sup>3</sup> Construction schedules shown are subject to change based on project delivery activities. Begin Construction date shown is typically the expected contract award date. End Construction date for BART capital projects is the point at which transit/revenue service will begin.
- <sup>4</sup> The funding amounts shown are subject to change based on programming and allocation activities by the applicable governing agency.